

St. Lawrence County Industrial Development Agency

Ernest J. LaBaff Industrial Building
19 Commerce Lane, Suite 1 Canton, New York 13617
Phone: (315) 379-9806 Fax: (315) 386-2573

Patrick J. Kelly
Chief Executive Officer

BENCHMARK

Project: St. Lawrence Gas Company
Address: 33 Stearns Street
Massena, NY 13662
Start Date: December 1, 2009
Updated: February 27, 2014, April 30, 2014

Overview:

St. Lawrence Gas Company requested the Agency's assistance in their project to construct, install and equip natural gas pipeline improvements, to include high pressure transmission pipeline and condenser components, distribution system pipeline and lateral components, and other natural gas transmission and distribution components.

The financial assistance requested deviates from the Agency's Uniform Tax Exemption Policy. Said deviation will require the Agency to secure consent resolutions from each of the Affected Taxing Jurisdictions within which the project is to be located.

Actions Taken:

- September 22-23, 2010: Public hearings in the towns of Brasher, Lawrence, Norfolk and Stockholm.
- November 16, 2010: Approved the proposed deviations relating to the PILOT (which were consented to by the taxing jurisdictions) and ratified the SEQRA determination of the NYS PSC.
- February 24, 2011: The IDA authorized the project and execution/delivery of related documents.
- February 27, 2014: Execution and delivery of Lease Supplements to Assessors and Affected Taxing Jurisdictions (Towns of Brasher, Lawrence, Norfolk, Stockholm; School Districts: Brushton-Moira, Brasher Falls, and Norwood-Norfolk)*
- April 2, 2014: Supplemental Public Hearings ** (See following pages for minutes from public hearings).

Incentives approved for the project include:

- Sales tax exemption on construction materials: \$83,000
- Real property tax abatement (PILOT) estimated savings: \$1,970,612 over 15 years (averaging approximately \$131,000 per year).

Economic Indicators:

- Tax base: the project estimates an investment of \$5,760,040 in real property improvements.
- A total of \$1,194,603 in payments will be made over the 15-year period of the PILOT
- At the end of the PILOT period, there will be \$219,000 of annual real estate taxes on the project improvements.
- It is estimated there will be an increase in sales tax collected as a result of the project of \$245,000 by year 15.
- Jobs: 43 retained full-time jobs, 3 retained part-time jobs and 3 seasonal jobs and the proposed creation of 2 new full-time and 2 part-time jobs (over a 3 year period) and 60-100 construction jobs.
- Indirect Jobs: The project will bring natural gas service to a number of large employers in the region, including North Country Dairy, AgriMark McCadam Cheese, four NYS Corrections facilities and a number of local school districts.
- Infrastructure expansion: The project involves a regional expansion of the natural gas pipeline from Norfolk to Chateaugay, providing natural gas access to the communities of Brasher, Winthrop and North Lawrence (as well as to Franklin County).
- Other financing leveraged: The IDA assistance is part of an overall investment package of over \$21 million, including \$2 million from the NYS Senate, \$1.8 million from Franklin County and \$2.5 million from the Upstate Blueprint Fund
- Improved Corporate Performance: The expansion of the gas line, and the accompanying new markets it provides, enables St. Lawrence Gas to grow their revenues and spread their fixed costs over a larger customer base.

Updated Information:

*As noted in the original Lease and Assignment Agreement, it was contemplated that the Agency would acquire additional interests in real property from St. Lawrence Gas Company, Inc. (the "Company") pursuant to one or more Lease Supplement Agreements as the project is developed by the Company as agent of the Agency. In accordance with the Lease and Assignment Agreement, and related Leaseback and Assignment Agreement, as supplemented, the Agency has provided Lease Supplements and supplemental applications to each of the applicable Assessors and Affected Taxing Jurisdictions. The term and abatement schedule set forth within the PILOT Agreement will remain unchanged as interests in real property are added by Lease Supplement from time to time.

**In connection with Project cost increases, the Agency contemplates that it will provide additional financial assistance (the "Financial Assistance") to the Company in the form of additional sales and use tax exemptions. Pursuant to and in accordance with Article 18-A of the General Municipal Law ("GML") of the State, the Agency has scheduled and will conduct public hearings in connection with the Project at dates, times and locations set forth within the enclosed Notice of Supplemental Public Hearings (See following page), which has been submitted for publication in *The Advance*, and *Daily Courier Observer* for publication.



ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY

Ernest J. LaBaff Industrial Building ~ 19 Commerce Lane, Suite 1 ~ Canton, New York 13617
Phone: (315) 379-9806 / TDD: 711 ~ Fax: (315) 386-2573 ~ www.SLCIDA.com

NOTICE OF SUPPLEMENTAL PUBLIC HEARINGS

MEMBERSHIP

CHAIRMAN

Brian W. Staples
Brian Staples, CPA

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VICE CHAIRMAN

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President Emeritus,
Aluminum Brick & Glass
Workers International Union

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Blevins Brothers, Inc.

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St. Lawrence County
Board of Legislators

*

R. Joseph Weekes, Jr.

Weekes Agency

*

CHIEF EXECUTIVE OFFICER

Patrick J. Kelly

St. Lawrence County
Industrial Development Agency

*

CHIEF FINANCIAL OFFICER

Thomas A. Plastino

St. Lawrence County
Industrial Development Agency

To: Chief Executive Officers & Representatives of Affected Tax Jurisdictions on
Schedule A

Date: March 11, 2014

Re: St. Lawrence Gas Company, Inc. Project
Notice of Supplemental Public Hearings

Ladies and Gentlemen:

St. Lawrence Gas Company, Inc., was previously appointed agent of the St. Lawrence County Industrial Development Agency (the "Agency") to undertake a certain project (the "Project") consisting of: (i) the acquisition by the Agency of leasehold, easement, right-of-way or other interests in real property located within the Towns of Norfolk, Stockholm, Brasher and Lawrence, New York (the "Land"), (ii) the construction, installation and equipping of natural gas pipeline improvements within and upon the Land, including high pressure transmission pipeline and condenser components, distribution system pipeline and lateral components, and other natural gas transmission and distribution components as described within the Application (collectively, the "Improvements"), and (iii) the acquisition and installation by the Company in and around the Improvements of certain items of equipment and other tangible personal property (the "Equipment", and collectively with the Land and the Improvements, the "Facility").

In connection with Project cost increases, the Agency contemplates that it will provide additional financial assistance (the "Financial Assistance") to the Company in the form of additional sales and use tax exemptions. Pursuant to and in accordance with Article 18-A of the General Municipal Law ("GML") of the State, the Agency has scheduled and will conduct public hearings in connection with the Project at dates, times and locations set forth within the enclosed Notice of Supplemental Public Hearings, which has been submitted for publication in *The Advance* (March 16, 2014), and the *Daily Courier Observer* (March 18, 2014) for publication.

You are welcome to attend such hearing at which time you will have an opportunity to review the project application and present your views, both orally and in writing, with respect to the project. Written statements may also be mailed directly to: St. Lawrence County IDA, 19 Commerce Lane, Suite 1, Canton, New York 13617, and must be received by the Agency no later than 1:00 PM on Friday, April 11, 2014 to be included in the record of public hearing.

The public hearing is being conducted pursuant to GML Section 859-a. We are providing this notice to you, pursuant to GML Section 859-a, as the chief executive officer of an affected tax jurisdiction within which the project is located.

Please feel free to contact me if you have any questions.

Sincerely,

Patrick J. Kelly
Chief Executive Officer

SCHEDULE A

| | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>St. Lawrence County Attention: Administrator 48 Court Street Canton, New York 13617</p> | <p>Town of Brasher, New York Attention: Supervisor 11 Factory Street, PO Box 358 Brasher Falls, New York 13613</p> |
| <p>St. Lawrence County Legislature Attention: Chairman 48 Court Street Canton, New York 13617</p> | <p>Town of Lawrence, New York Attention: Supervisor 11403 US Highway 11 North Lawrence, New York 12967</p> |
| <p>Norwood-Norfolk Central School District Attention: Superintendent 7852 State Hwy 56, PO Box 194 Norwood, New York 13668</p> | <p>Town of Stockholm, New York Attention: Supervisor PO Box 206 Winthrop, New York 13697</p> |
| <p>Brasher Falls Central School District Attention: Superintendent 1039 State Highway 11C, PO Box 307 Brasher Falls, New York 13613</p> | <p>Town of Norfolk, New York Attention: Supervisor Town Hall, 5 West Main Street Norfolk, New York 13667</p> |
| <p>Brushton-Moira Central School District Attention: Superintendent 758 County Route 7 Brushton, New York 12916</p> | <p>St. Lawrence County Legislative Representatives Attention: Daniel Parker (Stockholm) Jason Clark (Norfolk) Tony Arquiett (Brasher, Lawrence) 48 Court Street Canton, New York 13617</p> |

NOTICE OF SUPPLEMENTAL PUBLIC HEARINGS

NOTICE IS HEREBY GIVEN pursuant to Article 18-A of the New York General Municipal Law that public hearings in connection with the Project described below will be held by the St. Lawrence County Industrial Development Agency (the "Agency") at the following dates, times and locations:

- 1) **Town of Norfolk** – Wednesday, April 2, 2014 at 1:00 PM, local time, at Norfolk Town Hall, 5 West Main Street, Norfolk, New York 13667;
- 2) **Town of Lawrence** – Wednesday, April 2, 2014 at 1:00 PM, local time, at Town of Lawrence Municipal Complex, 11403 U.S. Highway 11, North Lawrence, New York 12967;
- 3) **Town of Stockholm** – Wednesday, April 2, 2014 at 2:00 PM local time, at Stockholm Town Hall, 607 State Highway 11C, Winthrop, New York 13697; and
- 4) **Town of Brasher** – Wednesday, April 2, 2014 at 3:00 PM, local time, at Brasher Town Hall, 11 Factory Street, Brasher Falls, New York 13613.

St. Lawrence Gas Company, Inc., was previously appointed agent of the Agency to undertake a certain project (the "Project") consisting of: (i) the acquisition by the Agency of leasehold, easement, right-of-way or other interests in real property located within the Towns of Norfolk, Stockholm, Brasher and Lawrence, New York (the "Land"), (ii) the construction, installation and equipping of natural gas pipeline improvements within and upon the Land, including high pressure transmission pipeline and condenser components, distribution system pipeline and lateral components, and other natural gas transmission and distribution components as described within the Application (collectively, the "Improvements"), and (iii) the acquisition and installation by the Company in and around the Improvements of certain items of equipment and other tangible personal property (the "Equipment", and collectively with the Land and the Improvements, the "Facility").

The Agency and Company undertook the Project pursuant to a certain Lease and Assignment Agreement and certain related Leaseback and Assignment Agreement, each originally dated as of February 1, 2011 and supplemented as of February 1, 2014, wherein the Agency has acquired a leasehold or other interest in the Facility and leased the Facility back to the Company. In connection with Project cost increases, the Agency contemplates that it will provide additional financial assistance (the "Financial Assistance") to the Company in the form of additional sales and use tax exemptions.

A representative of the Agency will be at the above-stated times and places to present a copy of the Company's original project Application and updated Project cost details (including a cost-benefit analysis), and to hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

Written statements may also be mailed directly to: St. Lawrence County IDA, 19 Commerce Lane, Suite 1, Canton, New York 13617, and must be received by the Agency no later than 1:00 PM on Friday, April 11, 2014 to be included in the record of public hearing.

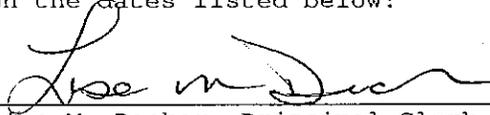
Dated: March 11, 2014

By: ST. LAWRENCE COUNTY INDUSTRIAL
DEVELOPMENT AGENCY

ACCOUNTS PAYABLE
ST LAW CTY IDA
19 COMMERCE Lane STE 1
CANTON NY 13617

REFERENCE: 190190
20294234 NOTICE OF SUPPLEMEN

Lisa M. Decker being duly sworn says that she is a principal clerk of Northern New York Newspapers Corporation, a corporation duly organized and existing under the laws of the State of New York, and having its principal place of business in the Village of Canton, New York, and that said corporation is the publisher of the ADVANCE NEWS, a newspaper published in the City of Ogdensburg, St Lawrence County, and State of New York, and that a LEGAL NOTICE, of which the annexed is a printed copy, has been published in said newspaper on the dates listed below:



Lisa M. Decker, Principal Clerk

PUBLISHED ON: 03/16

TOTAL COST: 61.06 AD SPACE: 131 LINE
FILED ON: 03/18/14

Sworn to before me this

19th day of March, 2014



Notary Public

EILEEN M KAST
Notary Public, State of New York
Registration No. 01KA6265648
Qualified in St. Lawrence County
Commission Expires July 16, 2016

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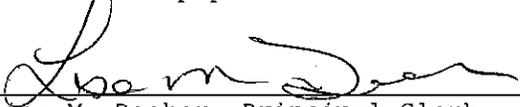
items of equipment and other tangible personal property (the "Equipment", and collectively with the Land and the Improvements, the "Facility"). The Agency and Company undertook the Project pursuant to a certain Lease and Assignment Agreement and certain related Leaseback and Assignment Agreement, each originally dated as of February 1, 2011 and supplemented as of February 1, 2014, wherein the Agency has acquired a leasehold or other interest in the Facility and leased the Facility back to the Company. In connection with Project cost increases, the Agency contemplates that it will provide additional financial assistance (the "Financial Assistance") to the Company in the form of additional sales and use tax exemptions. A representative of the Agency will be at the above-stated times and places to present a copy of the Company's original project Application and updated Project cost details (including a cost-benefit analysis), and to hear and accept written and oral

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By: ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY

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19 COMMERCE Lane STE 1
CANTON NY 13617

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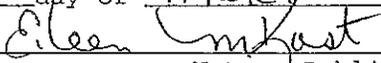


Lisa M. Decker, Principal Clerk

PUBLISHED ON: 03/18

TOTAL COST: 58.43 AD SPACE: 131 LINE
FILED ON: 03/18/14

Sworn to before me this

19th day of March, 2014


Notary Public

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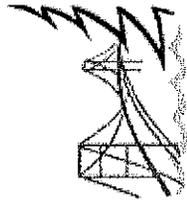
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Dated: March 11, 2014
By: ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY

**CONFIRMATION OF
RECEIPT OF DOCUMENTS**



ST. LAWRENCE COUNTY
INDUSTRIAL DEVELOPMENT AGENCY

Article Date/ID: Notice of Public Hearing – SL Gas

| Addressee: | Received By: | Receipt Date: |
|--------------------|------------------------------------------------|---------------------------|
| SLC Administrator | <i>Natalie Parker</i> <i>Natalie Parker</i> | March 11, 2014 |
| SLC Board Chairman | | |
| SLC Leg: Parker | | |
| SLC Leg: Clark | | |
| SLC Leg: Arquiatt | | |
| | | |

After signing, please return the signed confirmation to:
 Natalie Sweatland, St Lawrence County IDA, 19 Commerce Lane, Suite 1, Canton NY 13617
 Or by email: nsweatland@slcida.com

9262 2912 1000 0001 2182 2926

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| Postage | \$ 40.49 | 0617 |
| Certified Fee | \$3.30 | 10 |
| Return Receipt Fee (Endorsement Required) | \$2.70 | Postma Here |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 | |
| Total Postage & Fees | \$ 46.49 | 03/11/2014 |

Sent To: Town of Norfolk, ny Attn Super
 Street, Apt. No., or PO Box No. Townhall, 5 West Main St
 City, State, ZIP+4 Norfolk ny 13667

PS Form 3800, August 2006 See Reverse for

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:
Town of Norfolk
Attn Supervisor
Townhall
5 West Main St
Norfolk ny 13667

2. Article Number (Transfer from service label) 7011 3500 0001 2182 2926

PS Form 3811, February 2004 Domestic Return Receipt 102595-02-M-1540

COMPLETE THIS SECTION ON DELIVERY

A. Signature Agent Addressee
[Signature]

B. Received by (Printed Name) [Signature] C. Date of Delivery

D. Is delivery address different from item 1? Yes No
 If YES, enter delivery address below:

3. Service Type
 Certified Mail Express Mail
 Registered Return Receipt for Merchandise
 Insured Mail C.O.D.

4. Restricted Delivery? (Extra Fee) Yes

7012 2210 0001 7103 6740

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|------------------------------------------------|-----------------|-------------|
| Postage | \$ 40.49 | 0617 |
| Certified Fee | \$3.30 | 10 |
| Return Receipt Fee (Endorsement Required) | \$2.70 | Postma Here |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 | |
| Total Postage & Fees | \$ 46.49 | 03/11/2014 |

Sent To: Town of Lawrence, Supervisor
 Street, Apt. No., or PO Box No. 11403 US Hwy 11
 City, State, ZIP+4 North Lawrence ny 12967

PS Form 3800, August 2006 See Reverse for

SENDER: COMPLETE THIS SECTION

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- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:
Town of Lawrence
Supervisor
11403 US Hwy 11
North Lawrence ny 12967

2. Article Number (Transfer from service label) 7012 2210 0001 7103 6740

PS Form 3811, February 2004 Domestic Return Receipt 102595-02-M-1540

COMPLETE THIS SECTION ON DELIVERY

A. Signature Agent Addressee
[Signature]

B. Received by (Printed Name) [Signature] C. Date of Delivery

D. Is delivery address different from item 1? Yes No
 If YES, enter delivery address below:

3. Service Type
 Certified Mail Express Mail
 Registered Return Receipt for Merchandise
 Insured Mail C.O.D.

4. Restricted Delivery? (Extra Fee) Yes

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| | | |
|------------------------------------------------|-----------------|-------------|
| Postage | \$ 40.49 | 0617 |
| Certified Fee | \$3.30 | 10 |
| Return Receipt Fee (Endorsement Required) | \$2.70 | Postma Here |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 | |
| Total Postage & Fees | \$ 46.49 | 03/11/2014 |

Sent To: Norwood-Norfolk Central School attn Sup
 Street, Apt. No., or PO Box No. PO Box 194
 City, State, ZIP+4 Norwood ny 13668

PS Form 3800, August 2006 See Reverse for

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:
Norwood-Norfolk Central School
attn: Superintendent
PO Box 194
Norwood ny 13668

2. Article Number (Transfer from service label) 7012 2210 0001 7103 6740

PS Form 3811, July 2013 Domestic Return Receipt 102595-02-M-1540

COMPLETE THIS SECTION ON DELIVERY

A. Signature Agent Addressee
[Signature]

B. Received by (Printed Name) [Signature] C. Date of Delivery

D. Is delivery address different from item 1? Yes No
 If YES, enter delivery address below:
7852 SH 56
NORWOOD NY 13668

3. Service Type
 Certified Mail® Priority Mail Express™
 Registered Return Receipt for Merchandise
 Insured Mail Collect on Delivery

4. Restricted Delivery? (Extra Fee) Yes

U.S. Postal Service™
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For delivery information visit our website at www.usps.com

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| | | |
|------------------------------------------------|----------------|------------|
| Postage | \$ 0.49 | 0617 |
| Certified Fee | \$3.30 | 10 |
| Return Receipt Fee (Endorsement Required) | \$2.70 | Postm Here |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 | |
| Total Postage & Fees | \$ 6.49 | 03/11/2014 |

Sent To: Brasher Falls Central School attn: Su
 Street, Apt. No., or PO Box No.: PO Box 307
 City, State, ZIP+4: Brasher Falls NY 13613

PS Form 3800, August 2006 See Reverse for Instructions

SENDER: COMPLETE THIS SECTION

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- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Brasher Falls Central School
 Attn Superintendent
 PO Box 307
 Brasher Falls NY 13613

2. Article Number

(Transfer from service label)

7012 2210 0001 7103 6771

PS Form 3811, July 2013

Domestic Return Receipt

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X

- Agent
 Addressee

B. Received by (Printed Name)

R. S. ...

C. Date of Delivery

D. Is delivery address different from item 1?

If YES, enter delivery address below: Yes No

3. Service Type

- Certified Mail® Priority Mail Express™
 Registered Return Receipt for Merchandise
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4. Restricted Delivery? (Extra Fee)

Yes

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|------------------------------------------------|----------------|------------|
| Postage | \$ 0.49 | 0617 |
| Certified Fee | \$3.30 | 10 |
| Return Receipt Fee (Endorsement Required) | \$2.70 | Postm Here |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 | |
| Total Postage & Fees | \$ 6.49 | 03/11/2014 |

Sent To: Brushton-Moira Central Sch. attn: Super
 Street, Apt. No., or PO Box No.: 798 County Route 7
 City, State, ZIP+4: Brushton NY 12916

PS Form 3800, August 2006 See Reverse for Instructions

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Brushton-Moira Central School District
 attn: Superintendent
 798 County Route 7
 Brushton NY 12916

2. Article Number

(Transfer from service label)

7012 2210 0001 7103 6788

PS Form 3811, July 2013

Domestic Return Receipt

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X

- Agent
 Addressee

B. Received by (Printed Name)

Kelly Tavernia

C. Date of Delivery

3/14/14

D. Is delivery address different from item 1?

If YES, enter delivery address below: Yes No

3. Service Type

- Certified Mail® Priority Mail Express™
 Registered Return Receipt for Merchandise
 Insured Mail Collect on Delivery

4. Restricted Delivery? (Extra Fee)

Yes

U.S. Postal Service™
CERTIFIED MAIL™ RECEIPT
 (Domestic Mail Only. No Insurance Coverage Provided)

For delivery information visit our website at www.usps.com

OFFICIAL US

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|------------------------------------------------|----------------|------------|
| Postage | \$ 0.49 | 0617 |
| Certified Fee | \$3.30 | 10 |
| Return Receipt Fee (Endorsement Required) | \$2.70 | Postm Here |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 | |
| Total Postage & Fees | \$ 6.49 | 03/11/2014 |

Sent To: Town of Brasher, Supervisor
 Street, Apt. No., or PO Box No.: PO Box 358
 City, State, ZIP+4: Brasher Falls NY 13613

PS Form 3800, August 2006 See Reverse for Instructions

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Town of Brasher
 Supervisor
 PO Box 358
 Brasher Falls NY 13613

2. Article Number

(Transfer from service label)

7012 2210 0001 7103 6757

PS Form 3811, February 2004

Domestic Return Receipt

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X

- Agent
 Addressee

B. Received by (Printed Name)

...

C. Date of Delivery

3/13/14

D. Is delivery address different from item 1?

If YES, enter delivery address below: Yes No

3. Service Type

- Certified Mail Express Mail
 Registered Return Receipt for Merchandise
 Insured Mail C.O.D.

4. Restricted Delivery? (Extra Fee)

Yes



U.S. Postal Service™
CERTIFIED MAIL™ RECEIPT

(Domestic Mail Only. No Insurance Coverage Provided)

For more information visit our website at www.usps.com

OFFICIAL US

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|---------------------------------------------------|-----------------|---------------|
| Postage | \$ 00.49 | 0617 |
| Certified Fee | \$3.30 | 10 |
| Return Receipt Fee (Endorsement Required) | \$2.70 | Postmark Here |
| Restricted Delivery Fee (Endorsement Required) | \$0.00 | |
| Total Postage & Fees | \$ 06.49 | 03/11/2014 |

Sent To: Town of Stockholm, Attn Supervisor
 Street, Apt. No., or PO Box No. PO Box 206
 City, State, ZIP+4 Winthrop NY 13697

PS Form 3800, August 2006 See Reverse for Instructions

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Town of Stockholm
Attn Supervisor
PO Box 206
~~Winthrop~~ Winthrop ny 13697

2. Article Number
 (Transfer from service label)

7011 3500 0001 2182 2933

COMPLETE THIS SECTION ON DELIVERY

A. Signature
 X [Signature] Agent Addressee

B. Received by (Printed Name) Jerry Russell C. Date of Delivery

D. Is delivery address different from item 1? Yes No
 If YES, enter delivery address below:

3. Service Type
 Certified Mail Express Mail
 Registered Return Receipt for Merchandise
 Insured Mail C.O.D.

4. Restricted Delivery? (Extra Fee) Yes

Proof of Certified Mailing

PS Form 3811, February 2004

Domestic Return Receipt

102595-02-M-1540

Proof of Certified Mailing

Return Receipt

7011 3500 0001 2182 2933

**MINUTES OF SUPPLEMENTAL PUBLIC HEARING HELD ON APRIL 2, 2014
(NORFOLK)
ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY
RE: ST. LAWRENCE GAS PROJECT**

1. Richard A. Williams, of the St. Lawrence County Industrial Development Agency, called the public hearing to order at 1:00 PM, local time, in Norfolk Town Hall, 5 West Main Street, Norfolk, New York, 13667, and stated that the minutes of this public hearing would be recorded.
2. He then read the following: This supplemental public hearing is being held pursuant to Article 18-A of the New York General Municipal Law by the St. Lawrence County Industrial Development Agency (hereinafter, the "Agency") in connection with the following matter:

St. Lawrence Gas Company, Inc., was previously appointed agent of the Agency to undertake a certain project (the "Project") consisting of: (i) the acquisition by the Agency of leasehold, easement, right-of-way or other interests in real property located within the Towns of Norfolk, Stockholm, Brasher and Lawrence, New York (the "Land"), (ii) the construction, installation and equipping of natural gas pipeline improvements within and upon the Land, including high pressure transmission pipeline and condenser components, distribution system pipeline and lateral components, and other natural gas transmission and distribution components as described within the Application (collectively, the "Improvements"), and (iii) the acquisition and installation by the Company in and around the Improvements of certain items of equipment and other tangible personal property (the "Equipment", and collectively with the Land and the Improvements, the "Facility").

The Agency and Company undertook the Project pursuant to a certain Lease and Assignment Agreement and certain related Leaseback and Assignment Agreement, each originally dated as of February 1, 2011 and supplemented as of February 1, 2014, wherein the Agency has acquired a leasehold or other interest in the Facility and leased the Facility back to the Company. In connection with Project cost increases, the Agency contemplates that it will provide additional financial assistance (the "Financial Assistance") to the Company in the form of additional sales and use tax exemptions.

A representative of the Agency will be at the above-stated times and places to present a copy of the Company's original project Application and updated Project cost details (including a cost-benefit analysis), and to hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

Written statements may also be mailed directly to: St. Lawrence County IDA, 19 Commerce Lane, Suite 1, Canton, New York 13617, and must be received by the Agency no later than 1:00 PM on Friday, April 11, 2014 to be included in the record of public hearing.

3. The floor was opened to the public to make comments for or against the project. The following is a listing of the persons heard and a summary of their views:
No comments from the floor nor written statements received at this hearing.
4. There being no further comments, the Public Hearing was closed at 1:15 PM.


By: Richard A. Williams
For: St. Lawrence County Industrial Development Agency

SUPPLEMENTAL PUBLIC HEARING
St. Lawrence County Industrial Development Agency
St. Lawrence Gas Project

April 2, 2014 at 1:00 PM
Town of Norfolk – Norfolk Town Hall, 5 West Main Street, Norfolk NY 13667

| No. | Printed Name | Organization/Representation (Optional) |
|-----|----------------|-------------------------------------------|
| 1. | JAMES WARD | St. Lawrence GAS |
| 2. | Betsy Williams | IDA |
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**MINUTES OF SUPPLEMENTAL PUBLIC HEARING HELD ON APRIL 2, 2014
(LAWRENCE)
ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY
RE: ST. LAWRENCE GAS PROJECT**

1. Natalie A. Sweatland of the St. Lawrence County Industrial Development Agency, called the public hearing to order at 1:00 PM, local time, in Town of Lawrence Municipal Complex, 11403 US Highway 11, North Lawrence, New York, 12967, and stated that the minutes of this public hearing would be recorded.
2. She then read the following: This supplemental public hearing is being held pursuant to Article 18-A of the New York General Municipal Law by the St. Lawrence County Industrial Development Agency (hereinafter, the "Agency") in connection with the following matter:

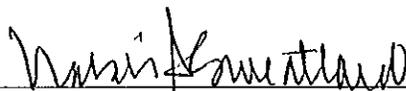
St. Lawrence Gas Company, Inc., was previously appointed agent of the Agency to undertake a certain project (the "Project") consisting of: (i) the acquisition by the Agency of leasehold, easement, right-of-way or other interests in real property located within the Towns of Norfolk, Stockholm, Brasher and Lawrence, New York (the "Land"), (ii) the construction, installation and equipping of natural gas pipeline improvements within and upon the Land, including high pressure transmission pipeline and condenser components, distribution system pipeline and lateral components, and other natural gas transmission and distribution components as described within the Application (collectively, the "Improvements"), and (iii) the acquisition and installation by the Company in and around the Improvements of certain items of equipment and other tangible personal property (the "Equipment", and collectively with the Land and the Improvements, the "Facility").

The Agency and Company undertook the Project pursuant to a certain Lease and Assignment Agreement and certain related Leaseback and Assignment Agreement, each originally dated as of February 1, 2011 and supplemented as of February 1, 2014, wherein the Agency has acquired a leasehold or other interest in the Facility and leased the Facility back to the Company. In connection with Project cost increases, the Agency contemplates that it will provide additional financial assistance (the "Financial Assistance") to the Company in the form of additional sales and use tax exemptions.

A representative of the Agency will be at the above-stated times and places to present a copy of the Company's original project Application and updated Project cost details (including a cost-benefit analysis), and to hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

Written statements may also be mailed directly to: St. Lawrence County IDA, 19 Commerce Lane, Suite 1, Canton, New York 13617, and must be received by the Agency no later than 1:00 PM on Friday, April 11, 2014 to be included in the record of public hearing.

3. The floor was opened to the public to make comments for or against the project. The following is a listing of the persons heard and a summary of their views:
No comments from the floor nor written statements received.
4. There being no further comments, the Public Hearing was closed at 1:15 PM.



By: Natalie A. Sweatland
For: St. Lawrence County Industrial Development Agency

SUPPLEMENTAL PUBLIC HEARING
St. Lawrence County Industrial Development Agency
St. Lawrence Gas Project

April 2, 2014 at 1:00 PM

Town of Lawrence – Municipal Complex, 11403 US Hwy 11, North Lawrence NY 12967

| No. | Printed Name | Organization/Representation (Optional) |
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| 1. | <i>Natalie Swratland</i> | <i>SLC IDA</i> |
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**MINUTES OF SUPPLEMENTAL PUBLIC HEARING HELD ON APRIL 2, 2014
(STOCKHOLM)
ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY
RE: ST. LAWRENCE GAS PROJECT**

1. Richard A. Williams of the St. Lawrence County Industrial Development Agency, called the public hearing to order at 2:00 PM, local time, in Stockholm Town Hall, 607 State Highway 11C, Winthrop, New York 13697, and directed that the minutes of this public hearing were to be recorded.
2. Natalie A. Sweatland read the following: This supplemental public hearing is being held pursuant to Article 18-A of the New York General Municipal Law by the St. Lawrence County Industrial Development Agency (hereinafter, the "Agency") in connection with the following matter:

St. Lawrence Gas Company, Inc., was previously appointed agent of the Agency to undertake a certain project (the "Project") consisting of: (i) the acquisition by the Agency of leasehold, easement, right-of-way or other interests in real property located within the Towns of Norfolk, Stockholm, Brasher and Lawrence, New York (the "Land"), (ii) the construction, installation and equipping of natural gas pipeline improvements within and upon the Land, including high pressure transmission pipeline and condenser components, distribution system pipeline and lateral components, and other natural gas transmission and distribution components as described within the Application (collectively, the "Improvements"), and (iii) the acquisition and installation by the Company in and around the Improvements of certain items of equipment and other tangible personal property (the "Equipment", and collectively with the Land and the Improvements, the "Facility").

The Agency and Company undertook the Project pursuant to a certain Lease and Assignment Agreement and certain related Leaseback and Assignment Agreement, each originally dated as of February 1, 2011 and supplemented as of February 1, 2014, wherein the Agency has acquired a leasehold or other interest in the Facility and leased the Facility back to the Company. In connection with Project cost increases, the Agency contemplates that it will provide additional financial assistance (the "Financial Assistance") to the Company in the form of additional sales and use tax exemptions.

A representative of the Agency will be at the above-stated times and places to present a copy of the Company's original project Application and updated Project cost details (including a cost-benefit analysis), and to hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

Written statements may also be mailed directly to: St. Lawrence County IDA, 19 Commerce Lane, Suite 1, Canton, New York 13617, and must be received by the Agency no later than 1:00 PM on Friday, April 11, 2014 to be included in the record of public hearing.

3. The floor was opened to the public to make comments for or against the project. The following is a listing of the persons heard and a summary of their views:
No comments from the floor nor written statements received.
4. There being no further comments, the Public Hearing was closed at 2:17 PM.


By: Richard A. Williams
For: St. Lawrence County Industrial Development Agency

SUPPLEMENTAL PUBLIC HEARING
St. Lawrence County Industrial Development Agency
St. Lawrence Gas Project

April 2, 2014 at 2:00 PM
 Town of Stockholm – Stockholm Town Hall, 607 State Highway 11C, Winthrop NY 13697

| No. | Printed Name | Organization/Representation (Optional) |
|-----|-------------------|-------------------------------------------|
| 1. | Natalie Sweetland | SLIDA |
| 2. | Brid Williams | FDA |
| 3. | James WARD | St. Lawrence Gas |
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**MINUTES OF SUPPLEMENTAL PUBLIC HEARING HELD ON APRIL 2, 2014
(BRASHER)
ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY
RE: ST. LAWRENCE GAS PROJECT**

1. Richard A. Williams of the St. Lawrence County Industrial Development Agency called the public hearing to order at 3:00 PM, local time, in Brasher Town Hall, 11 Factory Street, Brasher Falls, New York 13613, and directed that the minutes of this public hearing were to be recorded.
2. Natalie A. Sweatland read the following: This supplemental public hearing is being held pursuant to Article 18-A of the New York General Municipal Law by the St. Lawrence County Industrial Development Agency (hereinafter, the "Agency") in connection with the following matter:

St. Lawrence Gas Company, Inc., was previously appointed agent of the Agency to undertake a certain project (the "Project") consisting of: (i) the acquisition by the Agency of leasehold, easement, right-of-way or other interests in real property located within the Towns of Norfolk, Stockholm, Brasher and Lawrence, New York (the "Land"), (ii) the construction, installation and equipping of natural gas pipeline improvements within and upon the Land, including high pressure transmission pipeline and condenser components, distribution system pipeline and lateral components, and other natural gas transmission and distribution components as described within the Application (collectively, the "Improvements"), and (iii) the acquisition and installation by the Company in and around the Improvements of certain items of equipment and other tangible personal property (the "Equipment", and collectively with the Land and the Improvements, the "Facility").

The Agency and Company undertook the Project pursuant to a certain Lease and Assignment Agreement and certain related Leaseback and Assignment Agreement, each originally dated as of February 1, 2011 and supplemented as of February 1, 2014, wherein the Agency has acquired a leasehold or other interest in the Facility and leased the Facility back to the Company. In connection with Project cost increases, the Agency contemplates that it will provide additional financial assistance (the "Financial Assistance") to the Company in the form of additional sales and use tax exemptions.

A representative of the Agency will be at the above-stated times and places to present a copy of the Company's original project Application and updated Project cost details (including a cost-benefit analysis), and to hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

Written statements may also be mailed directly to: St. Lawrence County IDA, 19 Commerce Lane, Suite 1, Canton, New York 13617, and must be received by the Agency no later than 1:00 PM on Friday, April 11, 2014 to be included in the record of public hearing.

3. The floor was opened to the public to make comments for or against the project. The following is a listing of the persons heard and a summary of their views:
No comments from the floor nor written statements received.
4. There being no further comments, the Public Hearing was closed at 3:15 PM.



By: Richard A. Williams
For: St. Lawrence County Industrial Development Agency

SUPPLEMENTAL PUBLIC HEARING
St. Lawrence County Industrial Development Agency
St. Lawrence Gas Project

April, 2 , 2014 at 3:00 PM
Town of Brasher – Brasher Town Hall, 11 Factory Street, Brasher Falls NY 13613

| No. | Printed Name | Organization/Representation (Optional) |
|-----|--------------------------|-------------------------------------------|
| 1. | <i>John Williams</i> | <i>IDA</i> |
| 2. | <i>James Keenan</i> | <i>Supervisor T. of Brasher</i> |
| 3. | <i>Natalie Sweetland</i> | <i>SLC IDA</i> |
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