PROJECT EVALUATION and COST/BENEFIT ANALYSIS

(As required by Section 869-A3 of New York General Municipal Law)

Project Applicant: Nexamp Solar, LLC - Wadhams Solar, LLC

Project #4001-21-09

<u>Project Types and Evaluation Criteria</u>: The Agency, in its discretion, shall evaluate each project type below based on the totality of applicable factors, taking into account the total economic impact, and no one factor may be determinative. In any case where a project may be categorized by more than one type listed below, the evaluative criteria for each applicable project type should be applied to the applicable component of the project.

- 1) Manufacturing/Warehousing/Distribution Projects
- 2) Agricultural/Food Processing Projects
- 3) Adaptive Reuse/Community Development Projects
- 4) Tourism Projects
- 5) Other Retail Projects
- 6) Back Office/Data or Call Center Projects
- 7) Energy Production Projects
- 8) Affordable Housing Projects
- 9) Senior Housing Projects
- 10) Market Rate Housing Projects
- 11) Other Projects

Energy Production Projects

For Energy Production Projects, the Agency should consider the following criteria, as applicable:

- The information provided in the Cost Benefit Analysis;
- The capital investment being made by the applicant;
- The impact, if any, from local labor construction for the project;
- Wage rates (above median wage for area);
- In region purchases (percentage of overall purchases for project)
- Advances renewable energy production/transmission goals;
- How the project advances renewable energy production/transmission goals; and
- The need being met for the municipality and/or region.

Nexamp Solar, LLC a solar development company, is developing plans for a 4.75 MW-AC solar array to be installed on approximately <u>33+-</u> acres of field land located on a tax parcel at 6866 State Highway 37, in the Town of Oswegatchie. The total site acreage at the project location (tax parcel ID: 58.004-1-2) is 196.05 acres. This property currently has an assessed tax value of \$400,000, but is wholly exempt providing approximately \$0 in property tax payments. (The improvements will be tax parcel ID: 58.004-1-2/.1)

Activities include the installation of a ground-mounted solar energy system comprised of Tier 1 modules in a fixed tilt setup, equipment pads for transformers, and a gravel access road. The system will be installed to maximize production and output, while minimizing the disturbance of any soils. The entirety of the solar system will be installed to grade, with minimal excavation for equipment pads and conductors. At the end of the project life, the solar system will be decommissioned, and the property will be restored to its existing condition.

Nexamp Solar, LLC is developing multiple community solar projects across upstate New York and will participate in the NYSERDA NY-Sun Initiative to provide clean energy to local businesses and residences.

The community solar credits generated by the project will be sold to local residents and small businesses at a discount to retail electricity prices, providing a long-term economic impact to subscribers. The value of these solar credits results in a savings of up to 10-15% on the energy portion of the electricity bill.

In addition to revenue provided to local landowners and taxing jurisdictions, there are a number of other benefits provided by community solar project development. Solar projects generate clean renewable energy that feeds the local utility grid. Through monetary crediting, that energy can be shared with customers in the same utility service area, providing direct savings on local utility bills in the form of dollar-value credits.

Projects such as this one support the goals of the New York State Climate Leadership and Community Protection Act (as summarized by the New York State Tug Hill Commission document, "*Planning for Offsite Solar Energy Projects*, February 2020):

The purpose of the Climate Act is to adopt measures to put New York on a path to reduce statewide greenhouse gas emissions by 85% percent by 2050 and net zero emissions in all sectors of the economy, through the development of a scoping plan. The goals of the Climate Act are (1) greenhouse gas emissions reduction, (2) renewable energy development, (3) improved energy efficiency, (4) a clean energy economy, and (5) resilient and distributed energy systems.1

Specifically related to solar energy, the law states that New York will:

- Increase the Renewable Energy Standard to 70% by 2030
- Double the target for distributed solar power to 6 gigawatts by 2025
- Install 3 gigawatts of statewide energy storage capacity by 2030

The above targets do not include utility-scale solar, which is estimated to increase by 5 gigawatts by 2025. For reference, one megawatt (MW) of energy can power approximately 150 homes, conservatively. To produce 1 MW of solar energy, approximately five to seven acres of solar panels are needed. Theoretically, a 4 MW project (i.e. 24 acres of solar panels) could power all the homes in the village of Adams. To meet Climate Act goals, it is estimated that between 34,000 to 68,000 acres of land is needed for solar panels in New York State, or at least 1.7 square miles of solar panels per county if equally distributed among the 62 counties.

Further background information on community-scale solar projects from the same report includes:

For purposes of this paper, community-scale solar includes projects that take advantage of NYSERDA's NY-Sun community solar incentives. To qualify, individual projects must be 5 MW or less but may be grouped together in a series of <=5 MW projects. These projects sell energy to local subscribers and provide taxing jurisdictions with payments in lieu of taxes (PILOT) agreements in the \$2,000-\$5,500 per MW range. The electricity generated from community solar projects does not count toward meeting the goals of the state's Renewable Energy Standard (RES). A 2 MW community solar project would typically include approximately 10 acres of panels. Local examples of community solar projects would be the proposed Nexamp projects in the towns of Adams (4.6 MW) and LeRay (4.9 MW), where 600-700 National Grid subscribers would be able to subscribe to each array.

Evidence for regional alignment of projects such as this proposed solar facility is found within the *North Country 2019 Progress Report* created by the North Country Regional Economic Development Council, which specifically highlights clean energy development in the Implementation of Key Regional Priorities section of the Report:

CLEAN ENERGY

Strategy:

Increase renewable energy generation, distribution, storage capacity and clean energy jobs, and reduce community and business costs through energy efficiency improvements.

Forty-four percent of New York State's existing renewable generation capacity is coming from the North Country, supporting about 2,000 direct and indirect jobs. The North Country continues to support the development of various forms of renewable energy to support jobs, advance the clean energy goals of New York, and to reduce energy costs for the region's businesses and residents.

COST/BENEFIT ANALYSIS

(As required by Section 869-A3 of New York General Municipal Law)
Project Applicant: Project Applicant: Nexamp Solar, LLC - Wadhams Solar, LLC

Project #4001-21-09

Esti	mat	red COST of Agency Assistance		
1.	Sa	les and Use Tax Exemption		
	a.	Amount of Project Cost Subject to Tax:		\$ 7,223,503
			Sales and Use Tax Rate	8%
	b.	Estimated Exemption:		\$ 47,500*
2.	Me	ortgage Recording Tax Exemption		
	a.	Projected Amount of Mortgage:		\$ N/A
		3	Mortgage Recording Tax Rate	0.75%
	b.	Estimated Exemption:		\$ 0
		•		
3.	Re	al Property Tax Exemption		
Pro	per	ty Location: Town of Oswegatchie		
	a.	Investment in Real Property		7,303,914
	b.	Pre-project Assessment		400,000
	c.	Projected Post-project Assessment		\$ 2,118,135 <mark>**</mark>
	d.	Equalization Rate (for reference only)		100%
	e.	Increase in Assessed Value of Property		1,718,135
	f.	Total Applicable Tax Rates per \$1,000		\$38.42
	g.	Estimated Taxes over PILOT Period	(\$66,011 over 30 yrs using post project assessment)	1,980,322
	h.	PILOT Payments over PILOT Period		\$887,191
	i.	Net Exemption Amount	(g-h)	\$1,093,131
4.	Int	terest Exemption [Bond Only]		
7.	a.	Total Estimated Interest Expense	(Assuming Taxable interest)	
	a. b.	Total Estimated Interest Expense Total Estimated Interest Expense	(Assuming Taxable interest) (Assuming Tax Exempt Interest)	
	о. с.	Interest Exemption	(Assuming Tax Exempt interest) $(a - b)$	\$ N/A
	C.	merest Exemption	(a-b)	Ψ 1 1/ Γ1
TC)TA	L ESTIMATED EXEMPTIONS		\$ 1,140,931

^{*}The proposed sales tax exemption is based on an exemption amount of \$10,000/MW, not a full exemption on all purchases.

The property has a current assessed value of approximately \$400,000 but is wholly exempt. The base value of the property would not be impacted by the PILOT.

** Post-project value was provided by the applicant using a discounted cashflow model. This projected value is within the range of project values estimated for similar projects within the area. The project would be subject to NYS RPTL 487 without the proposed IDA PILOT, which would result in no added value to the assessment for 15 years. Proposed PILOT Payments of \$5,000 per MW for the 4.75MW system result in payments of \$23,750 to the Town, School, and County in year 1 with 2% escalator for years 1-20 and decrease of 2% for years 21-30 for a total 30-year PILOT payment of \$887,191.

COST/BENEFIT ANALYSIS

(As required by Section 869-A3 of New York General Municipal Law)

Project Applicant: Nexamp Solar, LLC - Wadhams Solar, LLC

Project #4001-21-09

Estimated BENEFIT of Agency Assistance

EMPLOYMENT COMPARISON:

Do not include construction jobs relating to the Project.

- Full Time: Permanent employee who works 30 or more hours each week and does so on a regularly-scheduled basis.
- Part Time Temporary/Seasonal: Any employee who works fewer than 30 hours each week, and does so on an occasional, temporary, or as-needed basis.

	(A)	(B)	(C)	(D)	(E)	(F)	(G)
				Number	Number	Number	Total
			Average	of Jobs	of Jobs	of Jobs	New
	Current	Average Annual	Annual Benefit	Created	Created	Created	Jobs
Jobs	Jobs	Wage	Cost	Year 1	Year 2	Year 3	Created
Full Time							
Management		\$	\$				
Professional		\$	\$				
Administrative		\$	\$				
Production		\$	\$				
Independent Contractor		\$	\$				
Other:		\$	\$				
Total		\$	\$				
Part Time							
Management		\$	\$				
Professional		\$	\$				
Administrative		\$	\$				
Production		\$	\$				
Independent Contractor		\$	\$	0			0
Other:		\$	\$				
Total		\$	\$				·

Due to the unique nature of the proposed project, the proposed PILOT represents a deviation from the standard IDA PILOT as outlined in the St. Lawrence County Industrial Development Agency's Uniform Tax Exemption Policy. Per that Policy, the IDA has sought and received the consent of the local affected taxing jurisdictions for the proposed PILOT.

ESTIMATED OTHER BENEFITS:

	Sales Tax Revenue (New Product)	This project will result in the manufacturing or selling of a new product, and the estimated amount of annual sales taxes that will be generated on retail sales of the new project is \$.	
	Sales Tax Revenue (Existing Product)	This project will result in increased production or sales of an existing product, and the estimated amount of annual sales tax that will be generated on the retail sales of the increased production is \$\\$.	
	Real Property Taxes	The amount of annual real property taxes that will be payable on the project at the end of the PILOT Agreement will be determined based on the assessed value assigned to the project at that time. The base value of the underlying property is expected to have no significant change in value.	
\boxtimes	Construction Jobs	This project will help generate approximately 30 construction jobs.	
	Community and Regional Benefit	 Additional revenue to taxing jurisdictions Renewable energy development in support of NYS CLCPA Community Solar Project offering local electric bill savings Aligns with Implementation of Key Regional Priority items highlighted in NCREDC 2019 Progress Report Local purchases of building supplies, concrete, aggregate 	

ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY (ST. LAWRENCE COUNTY, NEW YORK)

and

WADHAMS SOLAR, LLC

AGENCY COMPLIANCE AGREEMENT for conveyance of sales and use tax exemption benefit.

TERM OF CONVEYANCE OF AGENT STATUS: 12/22/2021

(ST. LAWRENCE COUNTY, NEW YORK) (WADHAMS SOLAR, LLC) (PROJECT #4001-21-09)

> BENEFIT LIMITED TO \$47,500

AGENCY COMPLIANCE AGREEMENT

THIS AGENCY COMPLIANCE AGREEMENT (the "Agreement"), made and entered into as of December 1, 2021, is by and between the ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY, public benefit corporation of the State of New York, having its principal office at 19 Commerce Lane, Suite 1, Canton, St. Lawrence County, New York (the "Agency"), and WADHAMS SOLAR, LLC, a limited liability company organized and existing under the laws of the State of Delaware, with offices located at 101 Summer Street, 2nd Floor c/o Nexamp Solar Boston, Massachusetts (the "Company").

WITNESSETH:

WHEREAS, the Agency was created by Chapter 132 of the Laws of 1973 of the State of New York, as amended, pursuant to Title 1 of Article 18-A of the General Municipal Law of the State of New York, as amended (collectively, the "Act");

WHEREAS, the COMPANY has submitted an application (the "APPLICATION") to the Agency requesting the Agency's assistance with a certain project in the form of Sales and Use Tax Exemptions:

Agency Project Number:	4001-21-09
Project Address:	6866 State Route 37, Town of Oswegatchie, St.
	Lawrence County, New York
Estimated value of goods and services to be exempt	\$7,303,914
from New York State and local sales and use tax:	, \$7,503,914
Estimated value of New York State and local sales	LIMITED TO \$47,500
and use tax exemption provided (8%):	LIMITED TO \$47,500

WHEREAS, pursuant to Agency by a resolution adopted by the members of the Agency on December 1, 2021, the Agency authorized the Company to act as its agent for the purposes of undertaking a certain project, more fully described herein, subject to the Company entering into this Agency Compliance Agreement:

Project:

- 1. Acquisition by the Agency of a leasehold interest in an approximately 36 acre portion of an approximately 197 acre parcel of land located at 6866 State Route 37 in the Town of Oswegatchie, St. Lawrence County, New York (the "Land");
- 2. Installation on the Land of a 4.75 MW-ac ground-mounted photovoltaic solar energy system including panels, racking, inverters, electrical cables, grid interconnection, site preparation, access roads and any other required improvements. (the "Facility");
- 3. Acquisition in and around the Land and Facility and of certain items of equipment and other tangible personal property and equipment (the "Equipment", and collectively, with the Land and the Facility, the "Project Facility"); and
- 4. Lease of the Project Facility to the Company pursuant to a straight-lease transaction as defined within the Act.

WHEREAS, said appointment includes the following as it relates to any proposed acquisition, construction, renovation, equipping and completion of any buildings, whether or not any materials or supplies described below are incorporated into or become an integral part of such Facility: (i) all purchases, leases, rentals and other uses of tools, machinery and equipment in connection with acquisition, construction, renovation and equipping of the Project Facility, and (ii) all purchases, rentals, uses or consumption of supplies, materials and services of every kind and description used in connection with acquisition, construction, renovation and equipping of the Project Facility, and (iii) all purchases, leases, rentals and uses of equipment, machinery, and other tangible personal property (including installation costs

with respect thereto), installed or placed in, upon or under such Facility, entering into contracts and doing all things requisite and proper for completing the Project Facility;

WHEREAS, the Company has agreed with the Agency, on behalf of the Agency and as the Agency's agent, to limit its activities as agent for the Agency under the authority of the appointing resolution to acts reasonably related to the construction and equipping of the Project Facility in accordance with the Plans and Specifications set forth in the Application;

NOW, THEREFORE, the parties hereto hereby agree as follows:

ARTICLE I: REPRESENTATIONS AND COVENANTS OF THE COMPANY and Agency

- Section 1.1 <u>Representations and Covenants of Company.</u> Company makes the following representations and covenants as the basis for the undertakings on its part herein contained:
- (a) The Company is a limited liability company duly authorized to do business in the State of Delaware, is in good standing under the laws of the State of New York, and has full legal right, power and authority to execute, deliver and perform this Agency Compliance Agreement. This Agency Compliance Agreement has been duly authorized, executed and delivered by Company.
- (b) To the best of Company's knowledge, neither the execution and delivery of this Agency Compliance Agreement nor the consummation of the transactions contemplated hereby nor the fulfillment of or compliance with the provisions hereof will conflict with or result in a breach of or constitute a default under any of the terms, conditions or provisions of any law or ordinance of the State or any political subdivision thereof, Company's organizational documents, as amended, or any restriction or any agreement or instrument to which Company is a party or by which it is bound.
- (c) Any and all leasehold improvements undertaken by Company with respect to the Project Facility and the design, construction, equipping and operation of the Project Facility will conform with all applicable zoning, planning, building and environmental laws, ordinances, rules and regulations of governmental authorities having jurisdiction over the Project Facility. The Company shall defend, indemnify and hold the Agency harmless from any liability or expenses, including reasonable attorneys' fees, resulting from any failure by Company to comply with the provisions of this subsection.
- (d) This Agency Compliance Agreement constitutes a legal, valid and binding obligation of Company enforceable against Company in accordance with its terms.
- (e) The Agency hereby appoints and the Company hereby agrees to act on behalf of the Agency, as its Agent, under the terms of this Agency Compliance Agreement, to construct and equip the Project Facility in accordance with the Plans and Specifications.

ARTICLE II: SPECIAL COVENANTS

Section 2.1 No Warranty of Condition or Suitability by Agency. The Agency makes no warranty, either express or implied, as to the condition, design, operation, merchantability or fitness of, or title to, the Project Facility or that it is or will be suitable for Company's purposes or needs.

Section 2.2 Hold Harmless Provisions.

(a) Company agrees that the Agency, its directors, members, officers, agents (except agents of the Company) and employees shall not be liable for, and agrees to defend, indemnify, release and hold the Agency, its directors, members, officers, agents (except agents of the Company) and employees harmless from and against, any and all (i) liability for loss or damage to Property or injury to or death of any and all Persons that may be occasioned by, directly or indirectly, any cause whatsoever pertaining to the Project Facility or arising by reason of or in connection with the occupation or the use thereof or the presence of any Person or Property on, in or about the Project Facility or the Land, and (ii) liability arising from or

expense incurred in connection with the Agency's acquisition, construction, renovation, equipping and owning and leasing of the Project Facility, including, without limiting the generality of the foregoing, all claims arising from the breach by Company of any of its covenants contained herein, the exercise by Company of the authority conferred upon them pursuant to this Agency Compliance Agreement and all causes of action and attorneys' fees (whether by reason of third party claims or by reason of the enforcement of any provision of this Agency Compliance Agreement (including without limitation this Section) or any of the other documents delivered by the Agency), and any other expenses incurred in defending any claims, suits or actions which may arise as a result of any of the foregoing, provided that any such losses, damages, liabilities or expenses of the Agency are not incurred and do not result from the gross negligence or intentional or willful wrongdoing of the Agency or any of its directors, members, agents (except the Company and Company) or employees. The foregoing indemnities are limited only to the extent of any prohibitions imposed by law, and upon the application of any such prohibition by the final judgment or decision of a competent court of law, the remaining provisions of these indemnities shall remain in full force and effect.

- (b) Notwithstanding any other provisions of this Agency Compliance Agreement, the obligations of Company pursuant to this Section shall remain in full force and effect after the termination of this Agency Compliance Agreement until the expiration of the period stated in the applicable statute of limitations during which a claim, cause of action or prosecution relating to the matters herein described may be brought, and the payment in full or the satisfaction of such claim, cause of action or prosecution relating to the matters herein described and the payment of all expenses and charges incurred by the Agency, or its members, directors, officers, agents and employees, relating to the enforcement of the provisions herein specified.
- (c) In the event of any claim against the Agency or its members, directors, officers, agents or employees acting in their official capacities by any employee or contractor of Company or anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable, the obligations of Company hereunder shall not be limited in any way by any limitation on the amount or type of damages, compensation, disability benefits or other employee benefit acts.
- Section 2.3 <u>Right to Inspect Facility</u>. The Agency and its duly authorized agents shall have the right at all reasonable times upon reasonable notice to inspect the Project Facility.
- Section 2.4 <u>Qualification in State</u>. Company, throughout the term of this Agency Compliance Agreement, shall continue to be duly authorized to do business in the State.
- Section 2.5 Appointment of Project Operator and Agents.
- Compliance Agreement, shall accept authority to purchase on behalf of Agency all materials to be incorporated into and made an integral part of the Project Facility, and the following activities as they relate to any construction, erection and completion of any building(s), whether or not any materials, equipment or supplies described below are incorporated into or become an integral part of such buildings: (1) all purchases, leases, rentals and other uses of tools, machinery and equipment in connection with construction and equipping, (2) all purchases, rentals, uses of consumption of supplies, materials, utilities and services of every kind and description used in connection with construction and equipping, and (3) all purchases, leases, rentals and uses of equipment, machinery and other tangible personal property (including installation costs), installed or placed in upon or under such building or facility, including all repairs and replacements of such property.
- (b) The authority accepted by the Company on behalf of the Agency as outlined in Section 2.5(a) is deemed also to be accepted by any other project operator or agent that the Company may duly appoint.

Section 2.6 Agreement to File Appointment of Project Operator Information (the ST-60). The effectiveness of an agency appointment by the Agency is expressly conditioned upon the timely execution and filing by the Agency of New York State Department of Taxation and Finance "IDA Appointment of Project Operator or Agency for Sales Tax Purposes" (Form ST-60) for the Agency's Agent (the Company) and for each Agent as the Company chooses who provides materials, equipment, supplies or services (the "Authorized Agent(s)"). If, after the effective date of this Agency Compliance Agreement, the Company chooses to appoint an Authorized Agent, the Company shall complete a Form ST-60 for such Authorized Agent to evidence that the Agency has appointed an Agent (the form of which to be completed by Company) and deliver said form to the Agency. Company agrees that it will ensure that the Form ST-60 will be presented to the Agency within twenty-one (21) days, to enable the Agency to fully execute and deliver Form ST-60 to the State Department of Taxation and Finance within thirty (30) days after appointment. The ST-60 is not and cannot be used as an exemption document.

The Company acknowledges that the executed Form ST-60 is not and cannot serve as a sales or use tax exemption certificate or document. No copy of the executed Form ST-60 shall be tendered to any person required to collect sales tax as a basis to make such purchases exempt from tax. No such person required to collect sales or use taxes may accept the executed Form ST-60 in lieu of collecting any tax required to be collected.

The Company acknowledges that the civil and criminal penalties for misuse by the Company of a copy of Form ST-60 as an exemption certificate or document or for failure to pay or collect tax shall be as provided in the Tax Law of New York State (the "Tax Law"). In addition, the use by an Authorized Agent of such Form ST-60 as an exemption certificate or document shall be deemed to be, under Articles 28 and 37 of the Tax Law, the issuance of a false or fraudulent exemption certificate or document with the intent to evade tax.

Section 2.7. <u>IDA Agent or Operator Exempt Purchase Certificate (the ST-123)</u>. The Company and its Authorized Agents (i.e. only those for whom forms ST-60 have been filed) shall utilize Form ST-123 "IDA Agent or Project Operator Exempt Purchase Certificate" to make purchases for the Project exempt from state and local sales taxes as an agent of the Agency. The Company and its Authorized Agents, by accepting this authority, understand and agree that misuse of the Form ST-123 may subject them to serious civil and criminal sanctions in addition to the payment of any tax and interest due.

Section 2.8 Agreement to File Annual Statements and Provide Information (including ST-340). On an annual basis beginning in the first year in which the financial assistance is conferred by the Agency to the Company, through and until the end of the calendar year following the date of the termination of the Project, the Company shall file with the New York State Department of Taxation and Finance an annual statement of the value of all sales and use tax exemptions claimed in connection with the Project Facility in compliance with Sections 874(8) and (9) of the New York State General Municipal Law (Form ST-340). Company shall deliver a copy of such annual statement to the Agency at the time of filing with the Department of Taxation and Finance. Company further agrees to deliver and certify or cause to be delivered and certified whenever requested by the Agency such information concerning the Company's finances, operations, employment and affairs necessary to enable the Agency to make any report required by law, governmental regulation or any of the Agency documents. Such information shall be delivered within thirty (30) days following written request from the Agency.

Section 2.9 <u>Agreement to Convey Project Status</u>. Should the Project require modification, either by extending the Project beyond its original completion date, or by increasing or decreasing the amount of sales and use tax exemption benefits authorized for the Project, the Company must provide the circumstances to the Agency in writing within thirty (30) days of the change.

Section 2.10 Books of Record and Account; Financial Statements and Documents Retention.

- (a) The Company, at all times, agrees to maintain proper accounts, records and books in which full and correct entries shall be made, in accordance with generally accepted accounting principles, of all transactions and events relating to the business and affairs of Company and any and all records relating to the sales and use tax exemptions claimed in connection with the Project Facility in compliance with this Agency Compliance Agreement.
- (b) The Company must retain copies of (i) this Agency Compliance Agreement and (ii) all contracts, agreements, invoices, bill or purchases entered into or made by the Company or any Authorized Agent using Form ST-123 for at least six (6) years from the date hereof, and shall make all such records available to the Agency upon reasonable notice from the Agency. This provision shall survive the expiration or termination of this Agency Compliance Agreement.
- Recovery Provisions. In compliance with General Municipal Law Section 875(3), the Section 2.11 policies of the Agency and the Approving Resolution, the Company covenants and agrees that the Agency shall recover, receive or otherwise obtain from the Company and to any other parties as the Company may designate, or other person or entity State Sales and Use Exemption benefits taken or purported to be taken by any such person to which the person is not entitled or which are in excess of the amounts authorized or which are for property or services not authorized or taken in cases where such agent or project operator, or other person or entity failed to comply with a material term or condition to use property or services in the manner required by the Company through this Agency Compliance Agreement. The Company shall cooperate with the Agency in its efforts to recover, recapture, receive or otherwise obtain such State Sales and Use Exemption benefits, and the Company shall promptly pay over any such amounts to the Agency that Agency demands in connection herewith. Failure to pay over such amounts to the Agency shall be grounds for the New York State Commissioner of Taxation and Finance to assess and determine State Sales and Use taxes due as a result of this violation, together with any relevant penalties and interest due on such amounts. This provision shall survive the expiration or termination of this Agency Compliance Agreement.
- Section 2.12 <u>Identification of Equipment</u>. If any equipment is to or may become the property of the Agency pursuant to the provisions of this Agency Compliance Agreement then such equipment shall be properly identified by Company by such appropriate records, including computerized records, as may be approved by the Agency. All Equipment and other property of whatever nature affixed or attached to the Land or used or to be used by Company in connection with the Project Facility shall be deemed presumptively to be owned by the Agency, rather than Company, unless the same were utilized for purposes of construction of the Project Facility or were installed by Company and title thereto was retained by Company and such Equipment and other property were properly identified by such appropriate records as were approved by the Agency.
- Section 2.13 <u>Depreciation Deductions and Investment Tax Credit</u>. The parties agree that, as between them, Company shall be entitled to all depreciation deductions with respect to any depreciable property comprising a part of the Project Facility and to any investment credit with respect to any part of the Project Facility.
- Section 2.14 Aggregate Sales and Use Tax Exemption. Company agrees that the purchase of goods and services relating to the Project and subject to New York State and local sales and use taxes are estimated in an amount up to \$7,303,914 and the value of New York State and local sales and use tax exemption authorized and approved by the Agency relating to the Project, subject to the terms thereof, cannot under any circumstances exceed \$47,500. Benefits taken or purported to be taken by the Company or its Authorized Agents which are in excess of this amount shall be subject to the recovery provisions outlined in Section 2.11 herein.

- Section 2.15 <u>Expiration</u>. The Agent Status created by this Agency Compliance Agreement is limited to the Project Facility and will expire on <u>December 31, 2022</u>. Company may apply in writing to extend this agency authority by showing good cause. Benefits taken or purported to be taken by the Company or its Authorized Agents after this date shall be subject to the recovery provisions outlined in Section 2.11 herein.
- Section 2.16 <u>Disclosure</u>. Pursuant to GML Section 875(7), this Agency Compliance Agreement and related project documents shall be made available on the Internet and copies of same shall also be provided, without charge to any person who asks for it in writing or in person. Any information exempted from disclosure under Article 6 of the Public Officers Law, will be deleted.
- Section 2.17 <u>Execution of Counterparts</u>. This Agency Compliance Agreement may be executed in several counterparts, each of which shall be an original and all of which shall constitute but one and the same instrument.
- Section 2.18 <u>Notices</u>. All notices, certificates and other communications hereunder shall be in writing and shall be either delivered personally or sent by either certified mail, postage prepaid, return receipt requested or by a reputable overnight delivery service for next business day delivery, addressed as follows or to such other address as any party may specify in writing to the other:

IF TO THE COMPANY:

Wadhams Solar, LLC c/o Nexamp, Inc.
101 Summer Street – 2nd Floor Boston, Massachusetts 02110 Attention: Project Manager

WITH A COPY TO:

Barclay Damon LLP 125 East Jefferson Street – 12th Floor Syracuse, New York 13202 Attention: Kevin R. McAuliffe, Esq.

IF TO THE AGENCY:

St. Lawrence County Industrial Development Agency 19 Commerce Lane – Suite 1 Canton, New York 13617 Attention: Chief Executive Officer

WITH A COPY TO:

Hodgson Russ LLP 677 Broadway, Suite 301 Albany, New York 12207 Attention: Christopher C. Canada, Esq. IN WITNESS WHEREOF, the Agency and Company have each caused this Agency Compliance Agreement to be executed in their respective names by affixing his signature thereto, or by duly authorized officers, all as of the date first above written.

DEVELOPMENT AGENCY
BY:
Authorized Officer
WADHAMS SOLAR, LLC By: Green Eagle Solar VI, LLC, its Sole Member
BY:
Authorized Officer

ST. LAWRENCE COUNTY INDUSTRIAL

IN WITNESS WHEREOF, the Agency and Company have each caused this Agency Compliance Agreement to be executed in their respective names by affixing his signature thereto, or by duly authorized officers, all as of the date first above written.

ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY

BY:_	Authorized Officer
	DHAMS SOLAR, LLC Green Eagle Solar VI, LLC, its Sole Member
BY:	
	Authorized Officer

STATE OF NEW YORK))ss: COUNTY OF ST. LAWRENCE)

On the // day of December, in the year 2021, before me, the undersigned, personally appeared PATRICK J. KELLY, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

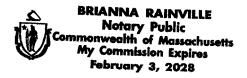
Notary Public, State of New York
No.

Qualified in St. Lawrence County
Commission Expires September 30, 20 2 S

COMMONWEALTH OF MASSACHUSETTS)
)ss
COUNTY OF SUFFOLK)

On the _______ day of December, in the year 2021, before me, the undersigned, personally appeared CHRIS CLARK, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Notary Public



PROJECT AGREEMENT

Project #4001-21-09

THIS PROJECT AGREEMENT (the "Project Agreement"), made as of December 1, 2021, by and between the ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY, a New York public benefit corporation, with offices at 19 Commerce Lane, Suite 1, Canton, New York 13617 (the "Agency"), and WADHAMS SOLAR, LLC, a limited liability company organized and existing under the laws of the State of Delaware, with offices located at 101 Summer Street, 2nd Floor, Boston, Massachusetts (the "Company").

WITNESETH:

WHEREAS, the Agency was created by Chapter 132 of the Laws of 1971 of the State of New York (the "State"), as amended, codified as Section 914 of the General Municipal Law of the State ("GML"), pursuant to Title 1 of Article 18-A of the GML, as amended (collectively, the "Act"); and

WHEREAS, the Company has submitted an application (the "Application") to the Agency requesting the Agency's assistance with respect to a certain project (the "Project") consisting of (A) (1) the acquisition of an interest in an approximately 36 acre portion of an approximately 197 acre parcel of land located at 6866 State Route 37, Town of Oswegatchie, St. Lawrence County, New York (such portion being hereinafter referred to as the "Land"); (2) the installation on the Land of a 4.75 mW-AC ground-mounted photovoltaic solar energy system including panels, racking, inverters, electrical cables, grid interconnection, site preparation, access roads and any other required improvements (collectively, the "Facility") and (3) the acquisition and installation in and around the Facility of certain items of machinery, equipment, fixtures, furniture and other incidental tangible personal property (the "Equipment"), all of the foregoing to constitute a solar energy generating facility to be owned and operated by the Company (the Land, the Facility and the Equipment being collectively referred to as the "Project Facility"); (B) the granting of certain "financial assistance" (within the meaning of Section 854(14) of the Act) with respect to the foregoing, including potential exemptions from certain sales and use taxes, real property taxes, real estate transfer taxes and mortgage recording taxes (collectively, the "Financial Assistance"); and (C) the lease (with an obligation to purchase) or sale of the Project Facility to the Company or such other person as may be designated by the Company and agreed upon by the Agency pursuant to a lease agreement dated as of December 1, 2021 (the "Lease Agreement") by and between the Agency and the Company (capitalized terms used in this Project Agreement and not otherwise defined shall have the meanings ascribed to such terms in the Lease Agreement); and

WHEREAS, by a resolution adopted by the members of the Agency on October 1, 2021 (the "Approving Resolution"), the Agency has conferred on the Company in connection with the Project certain benefits, exemptions and other financial assistance (collectively, as applicable, based upon the Approving Resolution, which may include a sales and use tax exemption benefit, mortgage recording tax benefit, and partial abatement from real property taxes benefit, are hereinafter collectively referred to as the "Financial Assistance"); and

WHEREAS, the Agency requires, as a condition of and as an inducement for it to enter into the transactions contemplated by the Approving Resolution and as more particularly described in the Underlying Lease, the Lease Agreement, the Payment in Lieu of Tax Agreement, the Agency Compliance

Agreement, the Recapture Agreement and related documents (collectively, the "Basic Documents") that the Company provide assurances with respect to the terms and conditions herein set forth; and

WHEREAS, this Project Agreement sets forth the terms and conditions under which Financial Assistance shall be provided to the Company; and

WHEREAS, no Financial Assistance shall be provided to the Company prior to the effective date of this Project Agreement.

NOW THEREFORE, in consideration of the covenants herein contained and other good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, it is mutually agreed by the parties hereof as follows:

ARTICLE I – REPRESENTATIONS AND WARRANTIES

- Section 1.1 <u>Agency</u>. The Agency does hereby restate and incorporate herein by reference its representations, warranties and covenants contained in the Basic Documents as if the same were fully set forth herein.
- Section 1.2 <u>Company</u>. The Company does hereby restate and incorporate herein by reference its representations, warranties and covenants contained in the Basic Documents as if the same were fully set forth herein.

ARTICLE II - FINANCIAL ASSISTANCE COVENANTS

Section 2.1 <u>Financial Assistance</u>. The Approving Resolution authorized the Financial Assistance to the Company and determined employment retention and/or creation minimum levels based, in part, on the Company-certified information regarding employment and general operations of the Company that the Company provided in the Application. In reliance on the certifications provided by the Company in the Application, the Agency agrees to provide the Company with the following Financial Assistance related to the Project:

(1) Sales and Use Tax Exemptions:	\$47,500
(2) Mortgage Recording Tax Exemption:	N/A
(3) Real Property Tax Exemption:	\$1,093,131*

^{*}Based on Project Evaluation and Cost/Benefit Analysis prepared by and on file with the Agency.

- Section 2.2 <u>Purpose of Project</u>. It is understood and agreed by the parties hereto that the purpose of the Agency's provision of Financial Assistance with respect to the Project is to, and that the Agency is entering into the Basic Documents in order to, promote, develop, encourage and assist in the acquiring, constructing, reconstructing, improving, maintaining, equipping and furnishing of the Project Facility to advance job opportunities, health, general prosperity and economic welfare of the people of St. Lawrence County and to otherwise accomplish the public purpose of the Act.
- Section 2.3 <u>Application</u>. The Company represents and warrants that the information contained in the Application regarding (a) the number of full-time equivalent jobs ("FTEs"), by category, to be retained (0) over the next three years and to be created (0) over the next three years, as a result of the Financial Assistance authorized in the Approving Resolution and (b) the salary and fringe benefit averages and/or ranges for the categories of FTEs to be retained and created (\$0) is accurate.

- Section 2.4 <u>Certification and Documentation</u>. The Company shall provide to the Agency the following certified statements and documentations:
 - (a) on an annual basis enumerating the FTEs created as a result of the Financial Assistance, by category, including full time equivalent independent contractors or employees of independent contractors that work at the Project location. Exhibit A contains the form of annual certification as so required as discussed above as well as additional Project assessment information that the Agency requires, on an annual basis no later than January 31 of each year during the term of the Lease Agreement, to be submitted to the Agency by the Company; and
 - (b) on a quarterly basis, as of the last payroll for each fiscal quarter (i) with respect to FTEs, either (A) a form NYS-45 or (B) a written statement from the Company confirming the Company had no FTEs for such fiscal quarter, and (ii) with respect to independent contractors or employees of independent contractors working at the Project location, either (A) a report containing the number of independent contractors or employees of independent contractors so working or (B) a written statement from the Company confirming the Company had no independent contractors or employees of independent contractors so working, with such written statements (as the case may be) being delivered to the Agency at the same time as the form NYS-45 or other written statement (as the case may be) are provided to the Agency under this subsection.
- Section 2.5 Recapture Agreement. The parties hereto understand and agree that Exhibit B to this Project Agreement contains a copy of the Recapture Agreement entered into, by and between the Company and the Agency, which provides for the suspension or discontinuance of Financial Assistance, or for the modification of the Payment in Lieu of Tax Agreement, if any, to require increased payments, in accordance with policies developed by the Agency. Additionally, the Recapture Agreement provides for the return of all or part of the Financial Assistance provided for the Project, including all or part of the amount of any tax exemptions, which shall be redistributed to the appropriate affected tax jurisdiction, as provided for in policies developed by the Agency, unless agreed to otherwise by any local taxing jurisdiction or jurisdictions.
- Section 2.6 <u>Payment in Lieu of Tax Agreement</u>. If applicable, the parties hereto understand and agree that <u>Exhibit C</u> to this Project Agreement contains a copy of the Payment in Lieu of Tax Agreement entered into by and between the Company and the Agency.
- Section 2.7 <u>Employment Listing</u>. The Company agrees to list new employment opportunities created as a result of the Project with the following entities (hereinafter, the "OET Entities"): (1) the New York State Department of Labor Community Services Division and (2) the St. Lawrence County One Stop Career Center, the administrative entity of the service delivery area created by the Federal Job Training Partnership Act (P.L. No. 97-300) in which the Project is located (while currently cited in Section 858-b of the Act, the Federal Job Training Partnership Act was repealed effective June 1, 2000, and has been supplanted by the Workplace Investment Act of 1998 (P.L. No. 105-220)).
- Section 2.8 <u>Employment Consideration</u>. Except as otherwise provided by collective bargaining agreement, the Company agrees, where practicable, to first consider for such new employment opportunities persons eligible to participate in federal job training partnership programs who shall be referred by the OET Entities.
- Section 2.9 <u>Contingent Nature</u>. Notwithstanding the provisions of Section 2.1 of this Project Agreement, the Agency and the Company agree that the amount of Financial Assistance to be received by the Company with respect to the Project shall be contingent upon, and shall bear a direct relationship to,

the success or lack of success of the Project in delivering the promised public benefits, as outlined in the Application.

Section 2.10 <u>Compliance</u>. Under penalty of perjury, the Company certifies that it is in substantial compliance with all local, state, and federal tax, worker protection and environmental laws, rules and regulations.

ARTICLE III - MISCELLANEOUS

- Section 3.1 <u>Term.</u> This Project Agreement shall become effective and the obligations of the Company shall arise absolutely and unconditionally upon the execution and delivery of this Project Agreement by the Company and the Agency. Unless otherwise provided by amendment hereof, this Project Agreement shall continue to remain in effect until the termination or expiration of all Financial Assistance, as provided for in the Basic Documents.
- Section 3.2 <u>Survival</u>. All warranties, representations, and covenants made by the Company herein shall be deemed to have been relied upon by the Agency and shall survive the delivery of this Project Agreement to the Agency regardless of any investigation made by the Agency.
- Section 3.3 <u>Notices</u>. All notices, certificates and other communications under this Project Agreement shall be in writing and shall be deemed given when delivered pursuant to the terms of the Basic Documents.
- Section 3.4 <u>Amendments</u>. No amendment, change, modification, alteration or termination of this Project Agreement shall be made except in writing upon the written consent of the Company and the Agency.
- Section 3.5 <u>Severability</u>. The invalidity or unenforceability of any one or more phrases, sentences, clauses or sections in this Project Agreement or the application thereof shall not affect the validity or enforceability of the remaining portions of this Project Agreement or any part thereof.
- Section 3.6 <u>Governing Law.</u> This Project Agreement shall be governed by, and construed in accordance with, the laws of the State, without regard or reference to its conflict of laws principles.
- Section 3.7 <u>Section Headings</u>. The headings of the several Sections in this Project Agreement have been prepared for convenience of reference only and shall not control, affect the meaning of or be taken as an interpretation of any provision of this Project Agreement.

[Remainder of page left blank intentionally]

IN WITNESS WHEREOF, the parties hereto have executed this Project Agreement as of the day and year first above written.

BY: Authorized Officer WADHAMS SOLAR, LLC By: Green Eagle Solar VI, LLC, its Sole Member

Authorized Officer

ST. LAWRENCE COUNTY INDUSTRIAL

IN WITNESS WHEREOF, the parties hereto have executed this Project Agreement as of the day and year first above written.

ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY

BY: Authorized Officer

WADHAMS SOLAR, LLC By: Green Eagle Solar VI, LLC, its Sole Member

BY:_____Authorized Officer

STATE OF NEW YORK)
)ss:
COUNTY OF ST. LAWRENCE)

On the <u>17</u> day of December, in the year 2021, before me, the undersigned, personally appeared PATRICK J. KELLY, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

Lori A. Sibley
Notary Public, State of New York
No.
Qualified in St. Lawrence County
Commission Expires September 30, 20

COMMONWEALTH OF MASSACHUSETTS)
)ss:
COUNTY OF SUFFOLK)

On the _______ day of December, in the year 2021, before me, the undersigned, personally appeared CHRIS CLARK, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.



Notary Public

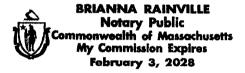


EXHIBIT A

FORM OF ANNUAL EMPLOYMENT AND SALARY AND FRINGE BENEFITS AND RELATED PROJECT INFORMATION CERTIFICATION LETTER

J	January, 20
Re: New Project Verification	
Dear Sir or Madam:	
The St. Lawrence County Industrial Development Agency (the connection with your project in St. Lawrence County.	"Agency") is currently providing assistance in
The Agency is required to file an annual report with the New Y its activities, and the activities of projects that are assisted by the that report, it is necessary that we obtain information relating to a entities that receive such assistance. Failure by the Agency to fix State could result in the Agency losing its ability to provide fut provisions and forfeiting benefits previously received. Therefore in an accurate and timely manner. Attached please find a questionnaire to be completed and return during the term of the lease agreement dated as of December 1, 2 Solar, LLC, commencing on January 31, 2022. If you have an	he Agency. In order for the Agency to compile assistance provided and benefits derived from all ile the report information required by New York ture assistance or the entity suffering claw-back e, it is important that this information be provided rned to the Agency by January 31st of each year 2021 by and between the Agency and Wadhams
We appreciate your assistance in this matter. Please scan and er	mail to or Fax to
\	Very truly yours,
	Patrick Kelly Chief Executive Officer St. Lawrence County Industrial Development Agency

ANNUAL CERTIFIED STATEMENT AND REPORT

Insert Company Name					
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PROJECT NAME: Name & Brief Description of project	·····				
Name & Brief Description of project					
COMPANY CONTACT INFORMATION:					
Name					
Phone					
Email		land Alexander			
Please correct any of the above-listed information.	1.7 g 1 g 1 g 1 g 1 g 1 g 1 g 1 g 1 g 1 g				
Financing Information					
Has the St. Lawrence County Industrial Development Agency pssuance of a bond or note?	<u>-</u>	roject fina	ancing as	ssista	nce thi
f financing assistance was provided, please provide the following	:				
		Yes		No	N/A
Original principal balance of bond or note issued:					
Outstanding principal balance of such bond or note, as of December 31, 20					
Principal paid during 20					
Outstanding principal balance of such bond or note, at December 31, 20					
	 				
Interest Rate on bond or note as of December 31, 20					
Interest Rate on bond or note as of December 31, 20 Final Maturity Date of the bond or note					
Final Maturity Date of the bond or note Is the Company a Not-For-Profit?					
Final Maturity Date of the bond or note					
Final Maturity Date of the bond or note Is the Company a Not-For-Profit?		Yes	No		N/A

(A copy of the ST-340 sales tax report submitted to New York State for the reporting period is required to be attached with this report)

Mortgage Recording Tax Abatement Information

Has the St. Lawrence County Industrial Development Agency provided project financing assistance through the conveyance of a Mortgage Recording Tax Abatement on your project during 20?	No	N/A
If yes, please provide the amount of mortgage recording tax savings received on your project during 20	\$ 1	

(Mortgage Recording Tax Abatement Information should only be reported in the year that the mortgage was placed upon the project.)

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Please complete the following chart for the permanent jobs created by the Project. Enter data as follows:

For purposes of this application, we are providing the following guidelines to help you calculate employment levels:

- Full Time: Any permanent employee who works 30 or more hours each week and does so on a regularly-scheduled basis.
- Part Time Temporary/Seasonal: Any employee who works fewer than 30 hours each week, and does so on an occasional, temporary or as-needed basis.
- A: Insert the number of full time jobs that currently exist within your company at the time of application.
- B: Insert the number of part time jobs that currently exist within your company at the time of application.

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Jobs	Current Jobs 2		Current Jobs
Full Time			Part Time
Management			Management
Professional			Professional
Administrative			Administrative
Production			Production
Independent			Independent
Contractor			Contractor
Other:			Other:
Total			Total

A copy of Form NYS-45 for the project location is required to be submitted with this report. If the Form NYS-45 is not available for the specific project location or the form does not accurately reflect the full-time equivalent jobs created, then an internal report verifying the total jobs by employment category as outlined above at the location is required with this submission.

Number of FTE construction jobs during reporting year:	

20	Ca	pital	Investment
----	----	-------	------------

Real Estate	
Construction	
Machinery and Equipment	
Other Taxable Expenses	
Other Non-Taxable Expenses	
Total Capital Investment	
Officer's Certification	
understand that failure to report completely and accompletely	pelief all of the information with this form is correct. I also curately may result in enforcement of provisions of the Project of the agreement and potential claw back of benefits.
Signed:(Authorized Company Representative)	
Date:	

EXHIBIT B

RECAPTURE AGREEMENT

See tab #6 in this transcript.

EXHIBIT C

PAYMENT IN LIEU OF TAX AGREEMENT

See tab #5 in this transcript.

RECAPTURE AGREEMENT

Project # 4001-21-09

THIS RECAPTURE AGREEMENT, made and entered into as of December 1, 2021 (this "Recapture Agreement"), is from WADHAMS SOLAR, LLC, a limited liability company organized and existing under the laws of the State of Delaware, with offices located at 101 Summer Street, 2nd Floor, Boston, Massachusetts (the "Company"), to ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY, a New York public benefit corporation having its principal office at 19 Commerce Lane, Suite 1, Canton, New York 13617 (the "Agency").

WITNESETH:

WHEREAS, the Agency was created by Chapter 132 of the Laws of 1971 of the State of New York (the "State"), as amended, codified as Section 914 of the General Municipal Law of the State ("GML"), pursuant to Title 1 of Article 18-A of the GML, as amended (collectively, the "Act"); and

WHEREAS, the Company has submitted an application (the "Application") to the Agency requesting the Agency's assistance with respect to a certain project (the "Project") consisting of (A) (1) the acquisition of an interest in an approximately 38 acre portion of an approximately 197 acre parcel of land located at 6866 State Route 37, Town of Oswegatchie, St. Lawrence County, New York (such portion being hereinafter referred to as the "Land"); (2) the installation on the Land of a 4.75 mW-AC ground-mounted photovoltaic solar energy system including panels, racking, inverters, electrical cables, grid interconnection, site preparation, access roads and any other required improvements (collectively, the "Facility") and (3) the acquisition and installation in and around the Facility of certain items of machinery, equipment, fixtures, furniture and other incidental tangible personal property (the "Equipment"), all of the foregoing to constitute a solar energy generating facility to be owned and operated by the Company (the Land, the Facility and the Equipment being collectively referred to as the "Project Facility"); (B) the granting of certain "financial assistance" (within the meaning of Section 854(14) of the Act) with respect to the foregoing, including potential exemptions from certain sales and use taxes, real property taxes, real estate transfer taxes and mortgage recording taxes (collectively, the "Financial Assistance"); and (C) the lease (with an obligation to purchase) or sale of the Project Facility to the Company or such other person as may be designated by the Company and agreed upon by the Agency; and

WHEREAS, by a resolution adopted by the members on October 1, 2021 (the "Approving Resolution"), the Agency has conferred on the Company in connection with the Project certain benefits, exemptions and other financial assistance, which may include a sales and use tax exemption benefit, mortgage recording tax benefit, and partial abatement from real property taxes benefit, (collectively, as applicable, hereinafter referred to as the "Financial Assistance"); and

WHEREAS, the Agency requires, as a condition of and as an inducement for it to enter into the transactions contemplated by the Approving Resolution and as more particularly described in the Underlying Lease, the Lease Agreement, the Payment in Lieu of Tax Agreement, the Agency Compliance Agreement, the Project Agreement and related documents (collectively, the "Basic Documents"), that the Company provide assurances with respect to the recapture of certain benefits granted under the Basic Documents on the terms herein set forth.

ARTICLE I – RECAPTURE EVENTS

- Section 1.1 <u>Recapture Events</u>. The term "Recapture Event" shall mean any of the following events:
- (a) A default by the Company under the Basic Documents (other than as described in Section 1.2 which remains uncured beyond any applicable notice and/or grace period, if any, provided thereunder; or
- (b) The Project Facility shall cease to be a "project" within the meaning of the Act, as in effect on the Closing Date through the act or omission of the Company; or
- (c) The sale of the Project Facility (excluding any sale provided for in Basic Documents) or closure of the Project Facility and/or departure of the Company from St. Lawrence County, except as due to casualty, condemnation or force majeure as provided below; or
- (d) Any significant deviations from the information and data provided to the Agency in the Application which would constitute a significant diminution of the Company's activities in, or commitment to, St. Lawrence County, New York; or
- (e) The Company receives Sales Tax Savings in connection with the acquisition, construction and equipping of the Project Facility in excess of the maximum amount of Sales Tax Savings authorized pursuant to the Approving Resolution and the Agency Compliance Agreement (the "Maximum Sales Tax Savings Amount"); provided, however, that the foregoing shall constitute a Recapture Event with respect to the Sales Tax Savings in excess of the Maximum Sales Tax Savings Amount only. It is further provided that failure to repay the Sales Tax Savings within thirty (30) days shall constitute a Recapture Event with respect to all Recapture Benefits.
- Section 1.2 <u>Events Not Constituting Recapture Events</u>. The following events shall not be deemed Recapture Events hereunder:
 - (a) a "force majeure" event (as more particularly defined in the Basic Documents);
- (b) a taking or condemnation by governmental authority of all or part of the Project Facility; or
- (c) the inability or failure of the Company after the Project Facility shall have been destroyed or damaged in whole or in part (such occurrence a "Loss Event") to rebuild, repair, restore or replace the Project Facility to substantially its condition prior to such Loss Event, which inability or failure shall have arisen in good faith on the part of the Company or any of its affiliates so long as the Company or any of its affiliates have diligently and in good faith using commercially reasonable efforts pursued the rebuilding, repair, restoration or replacement of the Project Facility or part thereof;
- Section 1.3 <u>Limited Recapture Event with Limited Recapture</u>. If a Recapture Event has occurred due solely to the failure of the Company to create or cause to be maintained the number of FTEs at the Project Facility as provided in the Approving Resolution (if any) in any Tax Year but the Company has created or caused to be maintained at least 90% of FTEs for such Tax Year. In such event, in lieu of recovering the Recaptured Benefits provided herein, the Agency may, in its sole discretion, adjust the payments due under the Payment in Lieu of Tax Agreement, if any, on a pro rata basis so that the amount payable under the Payment in Lieu of Tax Agreement, if any, will be adjusted upward retroactively for such

Tax Year by the same percentage as the percentage of FTEs that are below the required FTE level for such Tax Year. Such adjustments to the payments due under the Payment in Lieu of Tax Agreement may be made each Tax Year until such time as the Company has complied with the required number of FTEs pursuant to the Approving Resolution.

Section 1.4 Notice Periods. The Company covenants and agrees to furnish the Agency with written notification (i) within sixty (60) days of the end of each Tax Year of the number of FTEs located at the Project Facility for such Tax Year, and (ii) within thirty (30) days of actual notice of any facts or circumstances which would likely lead to a Recapture Event or constitute a Recapture Event hereunder. The Agency shall notify the Company of the occurrence of a Recapture Event hereunder, which notification shall set forth the terms of such Recapture Event.

ARTICLE II -RECAPTURE OF AGENCY BENEFITS

- Section 2.1 <u>Recaptured Benefits</u>. The term "Recaptured Benefits" shall mean all direct monetary benefits, tax exemptions and abatements and other financial assistance, if any, derived solely from the Agency's participation in the transaction contemplated by the Basic Documents including, but not limited to, the amount equal to:
- (a) any exemption from any applicable mortgage recording tax with respect to the Project Facility on mortgages granted by the Agency on the Project Facility at the request of the Company (the "Mortgage Recording Tax Exemption"); and
- (b) Sales Tax Exemption savings realized by or for the benefit of the Company, including savings realized by any Agent pursuant to the Basic Documents (the "Sales Tax Savings"); and
- (c) real property tax abatements granted under the Basic Documents (the "Real Property Tax Abatements").
- Section 2.2 <u>Receipt of Recaptured Benefits</u>. Upon the occurrence of a Recapture Event hereunder and the declaration of a Recapture Event by notice from the Agency to the Company, then the Recaptured Benefits shall be payable directly to the Agency or the State of New York if so directed by the Agency; provided, however that, for purposes of clarity, the amount of the Recaptured Benefits payable upon a Recapture Event shall be as set forth in Section 2.3 below. Upon the receipt by the Agency of any amount of Recaptured Benefits due to a Recapture Event, the Agency shall redistribute such amount within thirty (30) days of such receipt to the Taxing Entity that would have received such amount but for the granting by the Agency of the Financial Assistance.
- Section 2.3 <u>Calculation of Recaptured Benefits</u>. It is understood and agreed by the parties hereto that the Agency is entering into the Basic Documents in order to provide Financial Assistance to the Company for the Project Facility and to accomplish the public purposes of the Act. In consideration therefor, the Company hereby agrees as follows:

Occurrence of Recapture Event	Percentage of the Recaptured Benefits
Year 1 to Year 2	100%
Year 3 to Year 5	75%
Year 6 to Year 7	50%
Year 8 to Year 10	25%
Year 11 and thereafter	0%

Section 2.4 <u>Late Payments</u>. In the event any payment owing by the Company under this Section shall not be paid within fifteen (15) days after written demand therefor by the Agency, such payment shall bear interest from the date of such demand at a rate equal to one percent (1%) plus the Default Interest Rate, but in no event at a rate higher than the maximum lawful prevailing rate, until the Company shall have made such payment in full, together with such accrued interest to the date of payment, to the Agency (except as otherwise specified above).

Section 2.5 <u>Expenses</u>. The Agency shall be entitled to deduct all reasonable out of pocket expenses of the Agency, including without limitation, reasonable legal fees, incurred with the recovery of all amounts due under this Recapture Agreement, from amounts received by the Agency pursuant to this Recapture Agreement.

ARTICLE III – MISCELLANEOUS

- Section 3.1 <u>Obligations Unconditional</u>. The obligations and liabilities of the Company under this Recapture Agreement shall be absolute and unconditional obligations and liabilities of the Company, and shall remain in full force and effect until the Basic Documents have expired or been terminated, except the obligations under Article II hereof shall survive the conveyance of the Project Facility to the Company and the termination of the Basic Documents.
- Section 3.2 <u>Condition to Reconveyance of the Project Facility</u>. The parties hereto agree that the Agency shall have no obligation to surrender its leasehold interest in the Project Facility to the Company pursuant to the Basic Documents until all payments to the Agency and St. Lawrence County under the Basic Documents and hereunder have been paid in full.
- Section 3.3 <u>Subordination to Mortgage</u>. This Recapture Agreement and any and all modifications, amendments, renewals and extensions thereof is subject and subordinate to any Mortgage or Mortgages which may be granted by the Agency and the Company on the Project Facility or any portion thereof and any and all modifications, amendments, consolidations, extensions, renewals, replacements and increases thereof.
- Section 3.4 <u>Terms Defined</u>. All of the capitalized terms used in this Recapture Agreement and not otherwise defined herein shall have the meanings assigned thereto in the Basic Documents.
- Section 3.5 <u>Directly or Indirectly</u>. Where any provision in this Recapture Agreement refers to action to be taken by any Person, or which such Person is prohibited from taking, such provision shall be applicable whether such action is taken directly or indirectly by such Person.

- Section 3.6 <u>Survival</u>. All warranties, representations, and covenants made by the Company herein shall be deemed to have been relied upon by the Agency and shall survive the delivery of this Recapture Agreement to the Agency regardless of any investigation made by the Agency.
- Section 3.7 <u>Binding Effect</u>. This Recapture Agreement shall inure to the benefit of and be binding upon the successors and assigns of each of the parties.
- Section 3.8 <u>Notices</u>. All notices, certificates and other communications under this Agreement shall be in writing and shall be deemed given when delivered pursuant to terms of the Basic Documents.
- Section 3.9 <u>Entire Understanding; Counterparts</u>. This Recapture Agreement constitutes the entire agreement and supersedes all prior agreements and understandings, both written and oral, among the parties with respect to the subject matter hereof and may be executed simultaneously in several counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.
- Section 3.10 <u>Amendments</u>. No amendment, change, modification, alteration or termination of this Recapture Agreement shall be made except in writing upon the written consent of the Company and the Agency.
- Section 3.11 <u>Severability</u>. The invalidity or unenforceability of any one or more phrases, sentences, clauses or sections in this Recapture Agreement or the application thereof shall not affect the validity or enforceability of the remaining portions of this Recapture Agreement or any part thereof.
- Section 3.12 <u>Governing Law</u>. This Recapture Agreement shall be governed by, and construed in accordance with, the laws of the State, without regard or reference to its conflict of laws principles.
- Section 3.13 <u>Section Headings</u>. The headings of the several Sections in this Recapture Agreement have been prepared for convenience of reference only and shall not control, or affect the meaning of or be taken as an interpretation of any provision of this Recapture Agreement.
- Section 3.14 <u>Waiver of Trial by Jury</u>. The parties do hereby expressly waive all rights to trial by jury on any cause of action directly or indirectly involving the terms, covenants or conditions of the Recapture Agreement or any matters whatsoever arising out of or in any way connected with the Recapture Agreement.

[Remainder of page left blank intentionally]

IN WITNESS WHEREOF, the parties hereto have executed this Recapture Agreement as of the day and year first above written.

WADHAMS SOLAR, LLC By: Green Eagle Solar VI, LLC, its Sole Member
BY: Authorized Officer
ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY
BY:Authorized Officer

IN WITNESS WHEREOF, the parties hereto have executed this Recapture Agreement as of the day and year first above written.

WADHAMS SOLAR, LLC By: Green Eagle Solar VI, LLC, its Sole Member
BY:Authorized Officer
ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY
BY: Authorized Officer

COMMONWEALTH OF MASSACHUSETTS	
)ss:
COUNTY OF SUFFOLK)

On the day of December, in the year 2021, before me, the undersigned, personally appeared CHRIS CLARK, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.





STATE OF NEW YORK)
)ss:
COUNTY OF ST. LAWRENCE)

On the 17 day of December, in the year 2021, before me, the undersigned, personally appeared PATRICK J. KELLY, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

Lori A. Sibley
Notary Public, State of New York

No.
Qualified in St. Lawrence County
Commission Expires September 30, 20 2

ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY

AND

PAYMENT IN LIEU OF TAX AGREEMENT DATED AS OF DECEMBER 1, 2021

RELATING TO THE PREMISES LOCATED AT 6866 STATE ROUTE 37 IN THE TOWN OF OSWEGATCHIE, ST. LAWRENCE COUNTY, NEW YORK.

PROJECT NUMBER: 4001-21-09

PERTAINS ONLY TO TAX ID# 58.004-1-1.11/.1

AFFECTED TAX JURISDICTIONS:

ST. LAWRENCE COUNTY TOWN OF OSWEGATCHIE OGDENSBURG CITY SCHOOL DISTRICT

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PAYMENT IN LIEU OF TAX AGREEMENT

THIS PAYMENT IN LIEU OF TAX AGREEMENT dated as of December 1, 2021 (the "Payment in Lieu of Tax Agreement") by and between ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY, a public benefit corporation organized and existing under the laws of the State of New York having an office for the transaction of business located at 19 Commerce Lane – Suite 1, Canton, New York (the "Agency"), and WADHAMS SOLAR, LLC a limited liability company organized and existing under the laws of the State of Delaware (the "State") having an office for the transaction of business located at 101 Summer Street, 2nd Floor, Boston, Massachusetts (the "Company");

WITNESETH:

WHEREAS, Title 1 of Article 18-A of the General Municipal Law of the State of New York (the "Enabling Act") was duly enacted into law as Chapter 1030 of the Laws of 1969 of the State of New York; and

WHEREAS, the Enabling Act authorizes and provides for the creation of industrial development agencies for the benefit of the several counties, cities, villages and towns in the State of New York (the "State") and empowers such agencies, among other things, to acquire, construct, reconstruct, lease, improve, maintain, equip and dispose of land and any building or other improvement, and all real and personal properties, including, but not limited to, machinery and equipment deemed necessary in connection therewith, whether or not now in existence or under construction, which shall be suitable for manufacturing, warehousing, research, commercial or industrial purposes, in order to advance the job opportunities, health, general prosperity and economic welfare of the people of the State and to improve their standard of living; and

WHEREAS, the Enabling Act further authorizes each such agency, for the purpose of carrying out any of its corporate purposes, to lease or sell any or all of its facilities, whether then owned or thereafter acquired; and

WHEREAS, the Agency was created, pursuant to and in accordance with the provisions of the Enabling Act, by Chapter 358 of the Laws of 1971 of the State, as amended (collectively, with the Enabling Act, the "Act") and is empowered under the Act to undertake the Project (as hereinafter defined) in order to so advance the job opportunities, health, general prosperity and economic welfare of the people of the State and improve their standard of living; and

WHEREAS, in July, 2021, the Company presented an application (the "Application") to the Agency, which Application requested that the Agency consider undertaking a project (the "Project") for the benefit of the Company, said Project to include the following: (A) (1) the acquisition of an interest in an approximately 36 acre portion of an approximately 197 acre parcel of land located at 6866 State Route 37, Town of Oswegatchie, St. Lawrence County, New York (such portion being hereinafter referred to as the "Land"); (2) the installation on the Land of a 4.75 mW-AC ground-mounted photovoltaic solar energy system including panels, racking, inverters, electrical cables, grid interconnection, site preparation, access roads and any other required improvements (collectively, the "Facility") and (3) the acquisition and installation in and around the Facility of certain items of machinery, equipment, fixtures, furniture and other incidental tangible personal property (the "Equipment"), all of the foregoing to constitute a solar energy generating facility to be owned and operated by the Company (the Land, the Facility and the Equipment being collectively referred to as the "Project Facility"); (B) the granting of certain "financial assistance" (within the meaning of Section 854(14) of the Act) with respect to the foregoing, including potential exemptions from certain sales and use taxes, real property taxes, real estate transfer taxes and mortgage

recording taxes (collectively, the "Financial Assistance"); and (C) the lease (with an obligation to purchase) or sale of the Project Facility to the Company or such other person as may be designated by the Company and agreed upon by the Agency; and

WHEREAS, the Chief Executive Officer of the Agency (A) caused notice of a public hearing of the Agency (the "Public Hearing") pursuant to Section 859-a of the Act, to hear all persons interested in the Project and the financial assistance being contemplated by the Agency with respect to the Project, to be mailed on September 9, 10 and 11, 2021, respectively, to the chief executive officers of the county and of each city, town, village and school district in which the Project is or is to be located; (B) caused notice of the Public Hearing to be published in the Watertown Daily Times on September 12, 2021 and in the North Country This Week on September 17, 2021, newspapers of general circulation available to the residents of the Town of Oswegatchie, St. Lawrence County, New York; (C) conducted the Public Hearing on September 23, 2021 at 11:00 o'clock a.m., local time via webinar rather than in person; and (D) prepared a report of the Public Hearing (the "Hearing Report") fairly summarizing the views presented at such Public Hearing and caused copies of said Hearing Report to be made available to the members of the Agency; and

WHEREAS, The Company requested a deviation from the Agency's Uniform Tax Exemption Policy (the "Policy") in the form of a payment-in-lieu of tax agreement with a term of 30 years (the "Deviation"), which Deviation (A) exceeds the Agency's standard 10 year period of abatement under the Policy and (B) required the consent of the Town of Oswegatchie (the "Town") and the Ogdensburg City School District (the "School District") under the Policy prior to the approval of the Deviation by the Agency; and

WHEREAS, by resolutions adopted on August 23, 2021 and August 16, 2021, respectively, the School District and the Town consented to the Deviation; and

WHEREAS, by further resolution adopted by the members of the Agency on October 1, 2021 (the "Approving Resolution"), the Agency (A) (i) concurred in the determination that the Town of Oswegatchie Site Plan Review Board (the "Site Plan Review Board") is the "lead agency" with respect to Article 8 of the Environmental Conservation Law, Chapter 43-B of the Consolidated Laws of New York, as amended (the "SEQR Act") and the regulations (the "Regulations") adopted pursuant thereto by the Department of Environmental Conservation of the State of New York (collectively with the SEOR Act. "SEORA") and (ii) acknowledged receipt of a negative declaration from the Site Plan Review Board dated April 26, 2021 (the "Negative Declaration"), in which the Site Plan Review Board determined that the Project will not have a "significant effect on the environment" pursuant to SEQRA and therefore, that an environmental impact statement is not required to be prepared with respect to the Project (as such quoted terms are defined in SEQRA), (B) approved the Deviation and (C) determined to grant the Financial Assistance and to enter into a lease agreement dated as of December 1, 2021 (the "Lease Agreement") between the Agency and the Company and certain other documents related thereto and to the Project (collectively with the Lease Agreement, the "Basic Documents"). Pursuant to the terms of the Lease Agreement, (A) the Company will agree (1) to cause the Project to be undertaken and completed, and (2) as agent of the Agency, to undertake and complete the Project and (B) the Agency has leased the Project Facility to the Company. The Lease Agreement grants to the Company certain options to acquire the Project Facility from the Agency; and

WHEREAS, simultaneously with the execution and delivery of the Lease Agreement (the "Closing"), (A)) the Company will execute and deliver to the Agency a certain lease to agency dated as of December 1, 2021 (the "Lease to Agency") by and between the Company, as landlord, and the Agency, as tenant, pursuant to which the Company will lease to the Agency a portion of the Land and all improvements now or hereafter located on said portion of the Land (collectively, the "Leased Premises"); (B) the Company and the Agency will execute and deliver (1) a certain payment in lieu of tax agreement dated as of December 1, 2021 (the "Payment in Lieu of Tax Agreement") by and between the Agency and the Company, pursuant

to which the Company will agree to pay certain payments in lieu of taxes with respect to the Project Facility, (2) a certain recapture agreement (the "Recapture Agreement") by and between the Company and the Agency, required by the Act, regarding the recovery or recapture of certain sales and use taxes and (3) a certain agency compliance agreement dated as of December 1, 2021 (the "Agency Compliance Agreement") by and between the Agency and the Company regarding the conveyance of a sales and use tax exemption benefit; (C) the Agency and the Company will execute and deliver a certain project agreement dated as of December 1, 2021 (the "Project Agreement") by and between the Agency and the Company relating to the terms of the granting by the Agency of the Financial Assistance to the Company; (D) the Agency will file with the assessor and mail to the chief executive officer of each "affected tax jurisdiction" (within the meaning of such quoted term in Section 854(16) of the Act) a copy of a New York State Board of Real Property Services Form 412-a (the form required to be filed by the Agency in order for the Agency to obtain a real property tax exemption with respect to the Project Facility under Section 412-a of the Real Property Tax Law) (the "Real Property Tax Exemption Form") relating to the Project Facility and the Payment in Lieu of Tax Agreement; and (E) the Agency will file with the New York State Department of Taxation and Finance the form entitled "IDA Appointment of Project Operator or Agent for Sales Tax Purposes" (the form required to be filed pursuant to Section 874(9) of the Act) (the "Thirty-Day Sales Tax Report"); and

WHEREAS, under the present provisions of the Act and Section 412-a of the Real Property Tax Law of the State of New York (the "Real Property Tax Law"), upon the filing by the Agency of the Real Property Tax Exemption Form, the Agency is required to pay no taxes or assessments upon any of the property acquired by it or under its jurisdiction or supervision or control; and

WHEREAS, pursuant to the provisions of Section 6.6 of the Lease Agreement, the Company has agreed to make payments in lieu of taxes with respect to the Project Facility in an amount equivalent to normal taxes, provided that, so long as this Payment in Lieu of Tax Agreement shall be in effect, the Company shall during the term of this Payment in Lieu of Tax Agreement make payments in lieu of taxes in the amounts and in the manner provided in this Payment in Lieu of Tax Agreement, and during such period the provisions of Section 6.6 of the Lease Agreement shall not control the amounts due as payment in lieu of taxes with respect to that portion of the Project Facility which is covered by this Payment in Lieu of Tax Agreement; and

WHEREAS, the Agency and the Company deem it necessary and proper to enter into this Payment in Lieu of Tax Agreement in order to make provisions for the payment of PILOT Payments (as defined herein) by the Company to the Agency for the benefit of the County of St. Lawrence (the "County"), the Town and the School District (the County, the Town and the School District being collectively referred to hereinafter as the "Affected Tax Jurisdictions"); and

WHEREAS, all things necessary to constitute this Payment in Lieu of Tax Agreement a valid and binding agreement by and between the parties hereto in accordance with the terms hereof have been done and performed, and the creation, execution and delivery of this Payment in Lieu of Tax Agreement have in all respects been duly authorized by the Agency and the Company;

NOW, THEREFORE, in consideration of the matters above recited, the parties hereto formally covenant, agree and bind themselves as follows, to wit:

ARTICLE I

REPRESENTATIONS AND WARRANTIES

- SECTION 1.01. REPRESENTATIONS OF AND WARRANTIES BY THE AGENCY. The Agency does hereby represent, warrant and covenant as follows:
- (A) <u>Power</u>. The Agency is a public benefit corporation of the State, has been duly established under the provisions of the Act, is validly existing under the provisions of the Act and has the power under the laws of the State of New York to enter into the transactions contemplated by this Payment in Lieu of Tax Agreement and to carry out the transactions contemplated hereby and to perform and carry out all covenants and obligations on its part to be performed under and pursuant to this Payment in Lieu of Tax Agreement hereunder.
- (B) <u>Authorization</u>. The Agency is authorized and has the corporate power under the Act, its by-laws and the laws of the State to enter into this Payment in Lieu of Tax Agreement and the transactions contemplated hereby and to perform and carry out all the covenants and obligations on its part to be performed under and pursuant to this Payment in Lieu of Tax Agreement. By proper corporate action on the part of its members, the Agency has duly authorized the execution, delivery and performance of this Payment in Lieu of Tax Agreement and the consummation of the transactions herein contemplated.
- (C) <u>Conflicts</u>. The Agency is not prohibited from entering into this Payment in Lieu of Tax Agreement and discharging and performing all covenants and obligations on its part to be performed under and pursuant to this Payment in Lieu of Tax Agreement by the terms, conditions or provisions of any order, judgment, decree, law, ordinance, rule or regulation of any court or other agency or authority of government, or any agreement or instrument to which the Agency is a party or by which the Agency is bound.
- SECTION 1.02. REPRESENTATIONS OF AND WARRANTIES BY THE COMPANY. The Company does hereby represent, warrant and covenant as follows:
- (A) <u>Power</u>. The Company is a limited liability company duly organized and validly existing under the laws of the State of Delaware, is duly authorized to do business in the State of New York and has the power under the laws of the State to enter into this Payment in Lieu of Tax Agreement and the transactions contemplated hereby and to perform and carry out all covenants and obligations on its part to be performed under and pursuant to this Payment in Lieu of Tax Agreement, and by proper action of its member has been duly authorized to execute, deliver and perform this Payment in Lieu of Tax Agreement.
- (B) <u>Authorization</u>. The Company is authorized and has the power under its Articles of Organization, operating agreement and the laws of the State to enter into this Payment in Lieu of Tax Agreement and the transactions contemplated hereby and to perform and carry out all covenants and obligations on its part to be performed under and pursuant to this Payment in Lieu of Tax Agreement. By proper action of its member, the Company has duly authorized the execution, delivery and performance of this Payment in Lieu of Tax Agreement and the consummation of the transactions herein contemplated.
- (C) <u>Conflicts</u>. The Company is not prohibited from entering into this Payment in Lieu of Tax Agreement and discharging and performing all covenants and obligations on its part to be performed under and pursuant to this Payment in Lieu of Tax Agreement by (and the execution, delivery and performance of this Payment in Lieu of Tax Agreement, the consummation of the transactions contemplated hereby and the fulfillment of and compliance with the provisions of this Payment in Lieu of Tax Agreement will not

conflict with or violate or constitute a breach of or a default under) the terms, conditions or provisions of its Articles of Organization or operating agreement or any other restriction, law, rule, regulation or order of any court or other agency or authority of government, or any contractual limitation, restriction or outstanding indenture, deed of trust, mortgage, loan agreement, other evidence of indebtedness or any other agreement or instrument to which the Company is a party or by which it or any of its property is bound, and neither the Company's entering into this Payment in Lieu of Tax Agreement nor the Company's discharging and performing all covenants and obligations on its part to be performed under and pursuant to this Payment in Lieu of Tax Agreement will be in conflict with or result in a breach of or constitute (with due notice and/or lapse of time) a default under any of the foregoing, or result in the creation or imposition of any lien of any nature upon any of the property of the Company under the terms of any of the foregoing, and this Payment in Lieu of Tax Agreement is the legal, valid and binding obligation of the Company enforceable in accordance with its terms, except as enforceability may be limited by applicable bankruptcy, insolvency, reorganization, moratorium and other laws relating to or affecting creditors' rights generally and by general principles of equity (regardless of whether enforcement is sought in a proceeding in equity or at law).

(D) <u>Governmental Consent</u>. No consent, approval or authorization of, or filing, registration or qualification with, any governmental or public authority on the part of the Company is required as a condition to the execution, delivery or performance of this Payment in Lieu of Tax Agreement by the Company or as a condition to the validity of this Payment in Lieu of Tax Agreement.

ARTICLE II

COVENANTS AND AGREEMENTS

SECTION 2.01. PAYMENTS IN LIEU OF TAXES. (A) General. Subject to the completion and filing by the taxable status date (March 1, 2022) (the "Taxable Status Date") of New York State Form RP-412-a Application For Real Property Tax Exemption (the "Exemption Application") under Section 412-a of the New York State Real Property Tax Law and Section 874 of the Act, the Project Facility shall be exempt from Real Estate Taxes commencing with the 2022 final roll which will be effective for the tax year 2023. For purposes of the foregoing "Real Estate Taxes" means all general levy real estate taxes levied against the Facility by the Affected Tax Jurisdictions. The Company shall provide the Agency with the information necessary for the completion and filing of the Exemption Application and shall provide such additional information and take such actions as are required by the appropriate assessors or Board of Assessment Review to process and approve the Exemption Application. Notwithstanding anything contained herein or in the Lease Agreement to the contrary, in the event the exemption from Real Estate Taxes is denied for any reason, the Company shall pay (and hereby agrees to pay) all Real Estate Taxes levied upon the Facility as they become due. The Company may in good faith contest the denial of the Exemption Application, provided that (i) the Facility continues to qualify as a "project" under the Act; (ii) neither the Project Facility nor any part of or interest in it would be in any danger of being sold, forfeited or lost; or (iii) neither the Company nor the Agency, as a result of such contest, shall be in any danger of any civil or criminal liability. The Company hereby waives any claim or cause of action against the Agency, and releases the Agency from any liability to the Company, arising from the denial of an exemption from Real Estate Taxes except to the extent that such denial results solely from the failure of the Agency to file the Exemption Application with the appropriate assessors by the Taxable Status Date.

- (B) Payee and Method/Form of Payment. As long as the Facility is owned or leased by the Agency and leased by the Company from the Agency, or under the Agency's jurisdiction, control or supervision, the Company agrees to pay, no later than January 31 of each year, to the Agency payments in lieu of taxes (each a "PILOT Payment" and collectively the "PILOT Payments") as each becomes due for the applicable Affected Taxing Jurisdictions' taxes, commencing on the Closing Date, and continuing through the termination of this Payment in Lieu of Tax Agreement. The Agency shall send a bill to the Company each year in an amount equal to the relevant PILOT Payment, which is outlined in Schedule A attached hereto. Failure of the Agency to bill a PILOT Payment, or any other payment, shall not, under any circumstances, alleviate the Company's requirement to make such payment under this Agreement when due. The parties agree and acknowledge that payments made hereunder are to obtain revenues for public purposes, and to provide a revenue source that the Affected Tax Jurisdictions would otherwise lose because the subject parcels are not on the tax rolls. All payments by the Company hereunder shall be paid to the Agency in such coin and currency of the United States of America as at the time of payment shall be legal tender for the payment of public and private debts.
- (C) Valuation of Future Additions to the Project Facility. If there shall be a future addition to the Project Facility constructed or added in any manner after the date of this Payment in Lieu of Tax Agreement, the Company shall notify the Agency of such future addition ("Future Addition"). The notice to the Agency shall contain a copy of the application for a building permit, plans and specifications, and any other relevant information that the Agency may thereafter request. Upon the earlier of substantial completion, or the issuance of a certificate of occupancy for any such Future Addition to the Project Facility, the Company shall become liable for payment of an increase in the PILOT Payments. The Agency shall notify the Company of any proposed increase in the PILOT Payments related to such Future Addition. If the Company shall disagree with the determination of assessed value for any Future Additions made by the Agency, then and in that event that valuation shall be fixed by a court of competent jurisdiction.

Notwithstanding any disagreement between the Company and the Agency, the Company shall pay the increased PILOT payment until a different PILOT Payment shall be established. If a lesser PILOT Payment is determined in any proceeding or by subsequent agreement of the parties, the PILOT Payment shall be recomputed and any excess payment shall be refunded to the Company or, in the Agency's sole discretion, such excess payment shall be applied as a credit against the next succeeding PILOT Payment(s).

- (D) Special Assessments. The parties hereto understand that the tax exemption extended to the Agency by Section 874 of the Act and Section 412-a of the Real Property Tax Law does not entitle the Agency to exemption from special assessments and special ad valorem levies. Pursuant to the Lease Agreement, the Company will be required to pay all special assessments and special ad valorem levies lawfully levied and/or assessed against the Project Facility.
- (E) Statements. Pursuant to Section 858(15) of the Act, the Agency agrees to give each Affected Tax Jurisdiction a copy of this Payment in Lieu of Tax Agreement within fifteen (15) days after execution and delivery hereof, together with a request that a copy hereof be given to the appropriate officer or officers of the respective Affected Tax Jurisdictions responsible for preparing the tax rolls for said Affected Tax Jurisdictions. The Agency shall submit to the Company periodic statements specifying the amount and due date or dates of the payments due each Affected Tax Jurisdiction hereunder, such periodic statements to be submitted to the Company by the Agency at approximately the times that tax bills are mailed by the Agency.

(F) Reporting for Calendar Year 2022.

- (1) On the last business day of calendar year 2022, the Company shall deliver to the Agency an affidavit (the "Affidavit") executed by an authorized representative of the Company certifying as to whether any portion of the Facility was operational and generating solar energy in calendar year 2022.
- (2) If the Affidavit reflects that any portion of the Facility was operational and generating solar energy in calendar year 2022 and notwithstanding the schedule of PILOT payments set forth on Schedule A hereto, (a) the Company shall be responsible for a PILOT payment for calendar year 2022 in the amount of \$23,750.00, (b) the final PILOT payment under this Payment in Lieu of Tax Agreement shall correspond to the 2051/2052 School District tax year and the 2051 Town and County tax year, respectively, and (c) the termination date referenced in Section 5.01(A) hereof shall be thereafter deemed to be December 31, 2052. The PILOT payment referenced in clause (a) of this Section 2.02(F)(2) shall be made by the Company to the Agency by no later than January 31, 2023.
- (G) Termination of the Lease Agreement. As provided in Section 12.8 of the Lease Agreement, the Company acknowledges that termination of the term of the Lease Agreement, either pursuant to the terms of Section 5.2, Article X or Article XI of the Lease Agreement, shall not relieve the Company of its obligation to make the PILOT Payments due pursuant to Section 2.01(B) of this Payment in Lieu of Tax Agreement prior to the payment in full of all such PILOT Payments and all other amounts due and payable pursuant to this Payment in Lieu of Tax Agreement.
- SECTION 2.02. LATE PAYMENTS. (A) <u>First Month</u>. Pursuant to Section 874(5) of the Act, if the Company shall fail to make any payment required by this Payment in Lieu of Tax Agreement when due, the Company shall pay the same, together with a late payment penalty equal to five percent (5%) of the amount due.

- (B) Thereafter. If the Company shall fail to make any payment required by this Payment in Lieu of Tax Agreement when due and such delinquency shall continue beyond the first month, the Company's obligation to make the payment so in default shall continue as an obligation of the Company to the Agency until such payment in default shall have been made in full, and the Company shall pay the same to the Agency together with (1) a late payment penalty of one percent (1%) per month for each month, or part thereof, that the payment due hereunder is delinquent beyond the first month, plus (2) interest thereon, to the extent permitted by law, at the greater of (a) one percent (1%) per month, or (b) the rate per annum which would be payable if such amount were delinquent taxes, until so paid in full.
- SECTION 2.03. ASSESSMENT CHALLENGES. The Company shall have all of the rights and remedies of a taxpayer as if and to the same extent as if the Company were the owner of the Project Facility, with respect to any proposed assessment or change in assessment with respect to the Project Facility by any of the Affected Tax Jurisdictions and likewise shall be entitled to protest before and be heard by the appropriate assessors or Board of Assessment Review, and shall be entitled to take any and all appropriate appeals or initiate any proceedings to review the validity or amount of any assessment or the validity or amount of any tax equivalent provided for herein.

The Company shall have all of the rights and remedies of a taxpayer with respect to any tax, service charge, special benefit, ad valorem levy, assessment, or special assessment or service charge in lieu of which the Company is obligated to make a payment pursuant to this Agreement, as if and to the same extent as if the Company were the owner of the Project Facility.

SECTION 2.04. DECOMMISSIONING OF PROJECT FACILITY.

- (A) Local Decommissioning Law. Pursuant to Local Law No. 2 of the year 2020 (the "Local Decommissioning Law") of the Town of Oswegatchie, St. Lawrence County, New York (the "Town"), the Project Facility constitutes a Major Solar Collection System (as defined in the Local Decommissioning Law). A copy of the Local Decommissioning Law is attached hereto as Exhibit B-1.
- (B) <u>Decommissioning Plan</u>. In connection with the Project, the Company prepared a decommissioning plan relating to the Project Facility (the "Project Facility") which describes the process for decommissioning the Project Facility in accordance with the Local Decommissioning Law. A copy of the Decommissioning Plan is attached hereto as Exhibit B-2.
- (C) <u>Decommissioning Costs</u>. (1) The Local Decommissioning Law requires that the Company post, prior to the issuance of a building permit by the Town with respect to the Project Facility, a surety in the form of cash, irrevocable letter of credit or a bond (collectively, the "Decommissioning Financial Assurance") in an amount equal to 125% of the cost of removal of the Project Facility and the restoration of the underlying property, with an escalator of 2% annually for the life of the Project Facility. In accordance with the Local Decommissioning Law and for so long as the Project Facility is located in the Town, the Company, or another entity on its behalf, shall be required to (a) maintain the Decommissioning Financial Assurance and (b) provide evidence to the Agency on an annual basis of the Decommissioning Financial Assurance being in place until decommissioning of the Project Facility has been completed; provided, however, that the failure of the Company to provide the Agency such evidence shall not constitute an Event of Default under and as defined in this Payment in Lieu of Tax Agreement.
- (2) Evidence of the Company providing the Decommissioning Financial Assurance shall be attached hereto as Exhibit B-3 subsequent to Closing. As the Decommissioning Financial Assurance will not in any manner affect the payment provisions set forth herein, the parties hereto acknowledge and agree that (a) the initial filing and mailing by the Agency of this Payment in Lieu of Tax Agreement and the Real Property Tax Exemption Form with the assessor and the Affected Tax Jurisdictions, respectively, as required under the General Municipal Law shall be sufficient and unaffected

by the Decommissioning Financial Assurance being provided by the Company subsequent to Closing, (b) no additional filing or mailing of this Payment in Lieu of Tax Agreement and the Real Property Tax Exemption Form with the assessor or the Affected Tax Jurisdictions in connection with the provision of the Decommissioning Financial Assurance subsequent to Closing shall be required and (c) the attachment of evidence of the Decommissioning Financial Assurance subsequent to Closing as Exhibit B-3 hereto shall not constitute or be deemed to constitute an amendment to this Payment in Lieu of Tax Agreement.

ARTICLE III

LIMITED OBLIGATION

NO RECOURSE; LIMITED OBLIGATION OF THE AGENCY. (A) No Recourse. SECTION 3.01. All obligations, covenants, and agreements of the Agency contained in this Payment in Lieu of Tax Agreement shall be deemed to be the obligations, covenants, and agreements of the Agency and not of any member, officer, agent, servant or employee of the Agency in his individual capacity, and no recourse under or upon any obligation, covenant or agreement contained in this Payment in Lieu of Tax Agreement, or otherwise based upon or in respect of this Payment in Lieu of Tax Agreement, or for any claim based thereon or otherwise in respect thereof, shall be had against any past, present or future member, officer, agent (other than the Company), servant or employee, as such, of the Agency or any successor public benefit corporation or political subdivision or any person executing this Payment in Lieu of Tax Agreement on behalf of the Agency, either directly or through the Agency or any successor public benefit corporation or political subdivision or any person so executing this Payment in Lieu of Tax Agreement, it being expressly understood that this Payment in Lieu of Tax Agreement is a corporate obligation, and that no such personal liability whatever shall attach to, or is or shall be incurred by, any such member, officer, agent (other than the Company), servant or employee of the Agency or of any successor public benefit corporation or political subdivision or any person so executing this Payment in Lieu of Tax Agreement under or by reason of the obligations, covenants or agreements contained in this Payment in Lieu of Tax Agreement or implied therefrom; and that any and all such personal liability of, and any and all such rights and claims against, every such member, officer, agent (other than the Company), servant or employee under or by reason of the obligations, covenants or agreements contained in this Payment in Lieu of Tax Agreement or implied therefrom are, to the extent permitted by law, expressly waived and released as a condition of, and as a consideration for, the execution of this Payment in Lieu of Tax Agreement by the Agency.

- (B) <u>Limited Obligation</u>. The obligations, covenants and agreements of the Agency contained herein shall not constitute or give rise to an obligation of the State of New York or St. Lawrence County, New York, and neither the State of New York nor St. Lawrence County, New York shall be liable thereon, and further such obligations, covenants and agreements shall not constitute or give rise to a general obligation of the Agency, but rather shall constitute limited obligations of the Agency payable solely from the revenues of the Agency derived and to be derived from the lease, sale or other disposition of the Project Facility (except for revenues derived by the Agency with respect to the Unassigned Rights, as defined in the Lease Agreement).
- (C) <u>Further Limitation</u>. Notwithstanding any provision of this Payment in Lieu of Tax Agreement to the contrary, the Agency shall not be obligated to take any action pursuant to any provision hereof unless (1) the Agency shall have been requested to do so in writing by the Company, and (2) if compliance with such request is reasonably expected to result in the incurrence by the Agency (or any of its members, officers, agents, servants or employees) of any liability, fees, expenses or other costs, the Agency shall have received from the Company security or indemnity and an agreement from the Company to defend and hold harmless the Agency satisfactory to the Agency for protection against all such liability, however remote, and for the reimbursement of all such fees, expenses and other costs.

ARTICLE IV

EVENTS OF DEFAULT

- SECTION 4.01. EVENTS OF DEFAULT. Any one or more of the following events shall constitute an event of default under this Payment in Lieu of Tax Agreement, and the terms "Event of Default" or "default" shall mean, whenever they are used in this Payment in Lieu of Tax Agreement, any one or more of the following events:
- (A) Failure of the Company to pay when due any amount due and payable by the Company pursuant to this Payment in Lieu of Tax Agreement and continuance of said failure for a period of fifteen (15) days after written notice to the Company stating that such payment is due and payable;
- (B) Failure of the Company to observe and perform any other covenant, condition or agreement on its part to be observed and performed hereunder (other than as referred to in paragraph (A) above) and continuance of such failure for a period of thirty (30) days after written notice to the Company specifying the nature of such failure and requesting that it be remedied; provided that if such default cannot reasonably be cured within such thirty (30) day period and if the Company shall have commenced action to cure the breach of covenant, condition or agreement within said thirty (30) day period and thereafter diligently and expeditiously proceeds to cure the same, such thirty (30) day period shall be extended for so long as the Company shall require in the exercise of due diligence to cure such default, it being agreed that no such extension shall be for a period in excess of ninety (90) days in the aggregate from the date of default; or
- (C) Any warranty, representation or other statement by or on behalf of the Company contained in this Payment in Lieu of Tax Agreement shall prove to have been knowingly false or incorrect in any material respect on the date when made or on the effective date of this Payment in Lieu of Tax Agreement and (1) shall be materially adverse to the Agency at the time when the notice referred to below shall have been given to the Company and (2) if curable, shall not have been cured within thirty (30) days after written notice of such incorrectness shall have been given in compliance with the notice provisions of this Payment in Lieu of Tax Agreement to a responsible officer of the Company, provided that if such incorrectness cannot reasonably be cured within said thirty-day period and the Company shall have commenced action to cure the incorrectness within said thirty-day period and, thereafter, diligently and expeditiously proceeds to cure the same, such thirty-day period shall be extended for so long as the Company shall require, in the exercise of due diligence, to cure such default.
- SECTION 4.02. REMEDIES ON DEFAULT. (A) General. Whenever any Event of Default shall have occurred with respect to this Payment in Lieu of Tax Agreement, the Agency (or if such Event of Default concerns a payment required to be made hereunder to any Affected Tax Jurisdiction, then with respect to such Event of Default such Affected Tax Jurisdiction) may take whatever action at law or in equity as may appear necessary or desirable to collect the amount then in default or to enforce the performance and observance of the obligations, agreements and covenants of the Company under this Payment in Lieu of Tax Agreement.
- (B) <u>Cross-Default</u>. In addition, an Event of Default hereunder shall constitute an event of default under Article X of the Lease Agreement. Upon the occurrence of an Event of Default hereunder resulting from a failure of the Company to make any payment required hereunder, the Agency shall have, as a remedy therefor under the Lease Agreement, among other remedies, the right to terminate the Lease Agreement and convey the Project Facility to the Company, thus subjecting the Project Facility to immediate full taxation pursuant to Section 520 of the Real Property Tax Law of the State.

- (C) <u>Separate Suits</u>. Each such Event of Default shall give rise to a separate cause of action hereunder and separate suits may be brought hereunder as each cause of action arises.
- (D) <u>Venue</u>. The Company irrevocably agrees that any suit, action or other legal proceeding arising out of this Payment in Lieu of Tax Agreement may be brought in the courts of record of the State, consents to the jurisdiction of each such court in any such suit, action or proceeding, and waives any objection which it may have to the laying of the venue of any such suit, action or proceeding in any of such courts.
- SECTION 4.03. PAYMENT OF ATTORNEY'S FEES AND EXPENSES. Pursuant to Section 874(6) of the Act, if the Company should default in performing any of its obligations, covenants or agreements under this Payment in Lieu of Tax Agreement and the Agency or any Affected Tax Jurisdiction should employ attorneys or incur other expenses for the collection of any amounts payable hereunder or for the enforcement of performance or observance of any obligation, covenant or agreement on the part of the Company herein contained, the Company agrees that it will, on demand therefor, pay to the Agency or such Affected Tax Jurisdiction, as the case may be, not only the amounts adjudicated due hereunder, together with the late payment penalty and interest due thereon, but also the reasonable fees and disbursements of such attorneys and all other expenses, costs and disbursements so incurred, whether or not an action is commenced.
- SECTION 4.04. REMEDIES; WAIVER AND NOTICE. (A) <u>No Remedy Exclusive</u>. No remedy herein conferred upon or reserved to the Agency or any Affected Tax Jurisdiction is intended to be exclusive of any other available remedy or remedies, but each and every such remedy shall be cumulative and shall be in addition to every other remedy given under this Payment in Lieu of Tax Agreement or now or hereafter existing at law or in equity or by statute.
- (B) <u>Delay</u>. No delay or omission in exercising any right or power accruing upon the occurrence of any Event of Default hereunder shall impair any such right or power or shall be construed to be a waiver thereof, but any such right or power may be exercised from time to time and as often as may be deemed expedient.
- (C) <u>Notice Not Required</u>. In order to entitle the Agency or any Affected Tax Jurisdiction to exercise any remedy reserved to it in this Payment in Lieu of Tax Agreement, it shall not be necessary to give any notice, other than such notice as may be expressly required in this Payment in Lieu of Tax Agreement.
- (D) No Waiver. In the event any provision contained in this Payment in Lieu of Tax Agreement should be breached by any party and thereafter duly waived by the other party so empowered to act, such waiver shall be limited to the particular breach so waived and shall not be deemed to be a waiver of any other breach hereunder. No waiver, amendment, release or modification of this Payment in Lieu of Tax Agreement shall be established by conduct, custom or course of dealing.

ARTICLE V

MISCELLANEOUS

- SECTION 5.01. TERM. (A) <u>General</u>. This Payment in Lieu of Tax Agreement shall become effective and the obligations of the Company shall arise upon the approval of this Payment in Lieu of Tax Agreement by resolution of the Agency and the execution and delivery of this Payment in Lieu of Tax Agreement by the Company and the Agency. Unless otherwise provided by amendment hereof, this Payment in Lieu of Tax Agreement shall continue to remain in effect until the earlier to occur of (1) December 31, 2053 or (2) the date on which the Lease Agreement and the other Basic Documents are terminated and the Facility is reconveyed by the Agency to the Company pursuant to Article X of the Lease Agreement.
- (B) Extended Term. In the event that the Project Facility is transferred from the Agency to the Company and the Company is ineligible for a continued tax exemption under some other tax incentive program, or the exemption results in a payment to the Affected Tax Jurisdictions in excess of the payment described in Article 2 herein, or this Payment in Lieu of Tax Agreement terminates and the Project Facility is not timely transferred back to the Company, the Company agrees to pay no later than the next tax lien date (plus any applicable grace period), to each of the Affected Tax Jurisdictions, an amount equal to the taxes and assessments which would have been levied on the Project Facility if the Project Facility had been classified as fully taxable as of the date of transfer or loss of eligibility of all or a portion of the exemption described herein or date of termination.
- SECTION 5.02. COMPANY ACTS. Where the Company is required to do or accomplish any act or thing hereunder, the Company may cause the same to be done or accomplished with the same force and effect as if done or accomplished by the Company.
- SECTION 5.03. AMENDMENTS. This Payment in Lieu of Tax Agreement may not be effectively amended, changed, modified, altered or terminated except by an instrument in writing executed by the parties hereto.
- SECTION 5.04. NOTICES. (A) General. All notices, certificates or other communications hereunder shall be in writing and may be personally served or sent by courier service or United States mail and shall be sufficiently given and shall be deemed given when (1) delivered (or refused) in person or by courier to the applicable address stated below, (2) three (3) business days after deposit in the United States, by United States mail (registered or certified mail, postage prepaid, return receipt requested, properly addressed), or (3) when delivered by such other means as shall provide the sender with documentary evidence of such delivery, or when delivery is refused by the addressee, as evidenced by the affidavit of the Person who attempted to effect such delivery.
- (B) <u>Notices Given by Affected Tax Jurisdictions</u>. Notwithstanding the foregoing, notices of assessment or reassessment of the Project Facility and other notices given by an Affected Tax Jurisdiction under Article II hereof shall be sufficiently given and shall be deemed given when given by the Affected Tax Jurisdiction in the same manner in which similar notices are given to owners of taxable properties by such Affected Tax Jurisdiction.
- (C) <u>Addresses</u>. The addresses to which notices, certificates and other communications hereunder shall be delivered are as follows:

IF TO THE COMPANY:

Wadhams Solar, LLC 101 Summer Street – 2nd Floor Boston, Massachusetts 02110 Attention: Bowen Burditt, Authorized Representative

WITH A COPY TO:

Nexamp, Inc. 101 Summer Street – 2nd Floor Boston, Massachusetts 02110 Attention: Legal

WITH A COPY TO:

Barclay Damon LLP 125 East Jefferson Street – 12th Floor Syracuse, New York 13202 Attention: Kevin R. McAuliffe, Esq.

IF TO THE AGENCY:

St. Lawrence County Industrial Development Agency 19 Commerce Lane – Suite 1 Canton, New York 13617 Attention: Chief Executive Officer

WITH A COPY TO:

Hodgson Russ LLP 677 Broadway, Suite 301 Albany, New York 12207 Attention: Christopher C. Canada, Esq.

- (D) <u>Copies</u>. A copy of any notice given hereunder by the Company which affects in any way an Affected Tax Jurisdiction shall also be given to the chief executive officer of such Affected Tax Jurisdiction.
- (E) <u>Change of Address</u>. The Agency and the Company may, by notice given hereunder, designate any further or different addresses to which subsequent notices, certificates and other communications shall be sent.
- SECTION 5.05. BINDING EFFECT. This Payment in Lieu of Tax Agreement shall inure to the benefit of, and shall be binding upon, the Agency, the Company and their respective successors and assigns. The provisions of this Payment in Lieu of Tax Agreement are intended to be for the benefit of the Agency and the respective Affected Tax Jurisdictions.
- SECTION 5.06. SEVERABILITY. If any article, section, subdivision, paragraph, sentence, clause, phrase, provision or portion of this Payment in Lieu of Tax Agreement shall for any reason be held or adjudged to be invalid or illegal or unenforceable by any court of competent jurisdiction, such article,

section, subdivision, paragraph, sentence, clause, phrase, provision or portion so adjudged invalid, illegal or unenforceable shall be deemed separate, distinct and independent and the remainder of this Payment in Lieu of Tax Agreement shall be and remain in full force and effect and shall not be invalidated or rendered illegal or unenforceable or otherwise affected by such holding or adjudication.

SECTION 5.07. COUNTERPARTS. This Payment in Lieu of Tax Agreement may be simultaneously executed in several counterparts, each of which shall be an original and all of which shall constitute but one and the same instrument.

SECTION 5.08. APPLICABLE LAW. This Payment in Lieu of Tax Agreement shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Agency and the Company have caused this Payment in Lieu of Tax Agreement to be executed in their respective names by duly authorized officers thereof, all being done as of the date first above written.

IN WITNESS WHEREOF, the Agency and the Company have caused this Payment in Lieu of Tax Agreement to be executed in their respective names by duly authorized officers thereof, all being done as of the date first above written.

ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY

BY:	BY:
Authorized Officer	_
WADHAMS SOLAR, LLC	WA
By: Green Eagle Solar VI, LLC, its Sole Member	
BY:	BY:
Authorized Officer	-

STATE OF NEW YORK)
)ss:
COUNTY OF ST. LAWRENCE)

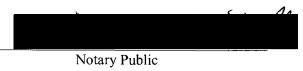
On the 17 day of December, in the year 2021, before me, the undersigned, personally appeared PATRICK J. KELLY, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

Lori A. Sibley Notary Public. State of New York

Qualified in St. Lawrence County Commission Expires September 30, 20

COMMONWEALTH OF MASSACHUSETTS	
)ss
COUNTY OF SUFFOLK)



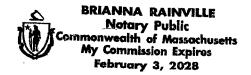


EXHIBIT A

DESCRIPTION OF THE LAND

A leasehold interest created by a certain lease to agency dated as of December 1, 2021 (the "Underlying Lease") between Wadhams Solar, LLC (the "Company"), as landlord, and St. Lawrence County Industrial Development Agency (the "Agency"), as tenant,) the acquisition of an interest in an approximately 36 acre portion of an approximately 197 acre parcel of land (such portion being referred to hereinafter as the "Land") located at 6866 State Route 37 in the Town of Oswegatchie, St. Lawrence County, New York, said Land being more particularly described below), together with any improvements now or hereafter located on the Land (the Land and all such improvements being sometimes collectively referred to as the "Leased Premises"):

All that certain piece or parcel of land with the buildings and improvements thereon situate, lying and being in the Town of Oswegatchie, St. Lawrence County, New York, being shown on a certain map entitled "ALTA/NSPS Land Title Survey, Lands of Wadhams Hall at 6866 State Highway 37" prepared by Bethlehem Land Surveying PLLC dated February 10, 2021, revised through September 07, 2021 and being more particularly described as follows:

Beginning at a point being the most northwesterly corner of the herein described lease and license parcel, said point having coordinates Northing 2126231.47 and Easting 223944.28, as based on the New York State Plane Coordinate System NAD83 East Zone, as are all the coordinates, bearings, and distances in the description; thence through the lands now or formerly of Wadhams Hall the following eleven (11) courses and distances:

- 1) South 44°-17'-00" East 1,764.22 feet to a point being the most northeasterly corner of the herein described lease parcel; thence
 - 2) South 45°-43'-00" West 219.56 feet to a point; thence
 - 3) South 44°-17'-00" East 89.16 feet to a point; thence
 - 4) South 25°-43'-00" West 374.05 feet to a point; thence
 - 5) North 64°-17'-00" West 244.17 feet to a point; thence
 - 6) North 44°-17'-00" West 236.14 feet to a point; thence
- 7) South 45°-43'-00" West 237.55 feet to a point being the most southeasterly corner of the herein described lease parcel; thence
- 8) North 44°-17'-00" West 1,437.64 feet to a point being the most southwesterly corner of the herein described lease parcel; thence
 - 9) North 45°-43'-00" East 168.26 feet to a point; thence
 - North 00°-43'-00" East 110.42 feet to a point; thence
 - 11) North 45°-43'-00" East 645.77 feet to the Point or Place of BEGINNING.

Containing 35.84± acres of land, being more or less.

EXHIBIT B-1

LOCAL DECOMMISSIONING LAW

See attached.

Town of Oswegatchie

Local Law No. 2 of the year 2020

A Local Law Regulating Solar Energy Facilities

A: PURPOSE

1. This Article aims to promote the accommodation of solar energy systems and equipment and the provision for adequate sunlight and convenience of access necessary therefore, and to balance the potential impact on neighbors when solar collectors may be installed near their property while preserving the rights of property owners to install solar energy systems without excess regulation. In particular, this legislation is intended to apply to free standing; ground or pole mounted and roof mounted solar energy system installations based upon certain placement. This legislation is not intended to override agricultural exemptions that are currently in place.

B: DEFINITIONS

BUILDING-INTERGRATED PHOTOVOLTAIC (BIPV): The incorporation of photovoltaic (PV) material into a building's envelope. Technologies include PV shingles or tiles, PV laminates, and PV glass. Examples of placement include vertical facades, semi-transparent skylights, awnings, fixed awnings, and roofs.

COLLECTIVE SOLAR: Installations of Solar Energy Systems that are owned collectively through a homeowner's association, community or municipal system, "adopt-a-solar-panel" programs, or other similar arrangements.

GLARE: A continuous source of excessive brightness, relative to diffused lighting. This is not a direct reflection of the sun, but rather a reflection of the bright sky around the sun. Glare is significantly less intense than glint.

GLINT: A momentary flash of light that may be produced as a direct reflection of the sun on a solar collection system.

GROUND-MOUNTED SYSTEM: A solar energy system that is anchored to the ground and attached to a pole or similar mounting system, detached from any other structure.

MAJOR SOLAR COLLECTION SYSTEM or COMMERCIAL or SOLAR FARM: An area of land or other area used for a solar collection system principally used to capture solar energy and convert it to electrical energy to transfer to the public electric grid but also may be for on-site use and is intended to be used for any purpose, other than private, or residential, or agricultural use, including community based systems. Solar farm facilities consist of one or more freestanding GROUND-MOUNTED or ROOF-MOUNTED solar collector devices. Major solar systems are those systems which generate more than 110% of the energy demand for onsite use.

MINOR OR ACCESSORY SOLAR COLLECTION SYSTEM: A solar photovoltaic cell, panel, array, solar hot air or water collector device, which relies upon solar radiation as an energy source for collection, inversion, storage, and distribution of solar energy for electricity generation or transfer of stored heat, secondary to the use of the premises for other lawful purposes, Minor solar collection systems may consist of BUILDING-INTERGRATED PHOTOVOLTAICS, GROUND-MOUNTED or ROOF-MOUNTED solar collector devices. Minor or accessory solar collection systems that do not generate more than 110% of the energy demand of a farm operation in an agricultural district shall be considered as farm equipment under New York State Agriculture and Markets Law §301.

ROOF-MOUNTED SYSTEM: A solar panel system located on the roof of any legally permitted building or structure for the purpose of producing electricity for onsite or offsite consumption.

SOLAR ACCESS: Space that is open to the sun and clear of overhangs or shade. Structures constructed on private property will not infringe on the rights of adjacent properties.

SOLAR ENERGY EQUIPMENT and other solar accessory structures and buildings, assembled with the intent to facilitate the collection of solar energy, including light reflectors, concentrators, and heat exchangers, substations, electrical infrastructure, transmission lines and other appurtenant structures and facilities.

SOLAR ENERGY EQUIPMENT/SYSTEMS: Energy storage devices, material, hardware, or electrical equipment and conduit associated with the production of electrical energy.

SOLAR PANEL: A device capable of collecting and converting solar energy into electrical energy.

C: APPLICABILITY

- The requirements of this section shall apply to all solar energy systems installed or modified after the effective date of this ordinance, excluding general maintenance and repair.
- Solar energy system installations for which a valid building permit has been issued or, if no building permit is presently required, for which installation has commenced before the effective date of this local law shall not be required to meet the requirements herein.

- All solar energy systems shall be designed, erected, and installed in accordance with all applicable codes, regulations and industry standards as referenced in the New York State Uniform Fire Prevention and Building Code Act.
- 4. Nothing contained in this provision shall be construed to prohibit "Collective Solar" installations or the sale of excess power through a "net billing" or "net metering" arrangement in accordance with New York State Public Service Law § 66-j or similar New York State or federal law or regulation.
- 5. All solar energy systems shall be designed, erected, and installed in a manner so as to prevent undue glare from failing on adjoining properties or creating traffic safety issues.
- 6. All solar collection systems shall require a building permit.

D: SOLAR COLLECTORS AND INSTALLATIONS FOR MINOR SYSTEMS

- 1. Roof-mounted systems are permitted subject to the following requirements:
 - a. The distance between the roof and highest edge or point of the system shall be in accordance with the New York State Uniform Fire Prevention and Building Code.
 - b. Rooftop and building-mounted solar collectors shall not obstruct solar access to adjacent properties.
- 2. Ground-mounted and freestanding solar collectors are permitted, subject to the following requirements:
 - a. The location of the solar collectors meets all applicable setback requirements.
 - b. The height of the solar collectors and any mounts shall not exceed the height restrictions when oriented at maximum tilt.
 - c. The solar collectors may not be located closer to a front lot line than the principal building on a property. If the side or rear yard is visible from adjacent properties and roads, a solid fence, berm or vegetative screening that conforms to local requirements may be installed along shared lot lines to minimize visual impact to neighboring properties.
 - d. Ground-mounted and freestanding solar collectors shall not obstruct solar access to adjacent properties.
- 3. All solar collector installations must be performed in accordance with applicable electrical and building codes, the manufacturer's installation instructions, and industry

- standards. Prior to operation the electrical connections must be inspected by the Code Enforcement Officer or by an appropriate electrical inspection person or agency, as determined by the Town. In addition, any connection to the public utility grid must be inspected by the appropriate public utility.
- 4. Decommissioning. Minor or Accessory Solar Collection System. Decommissioning Requirements for the Minor or Accessory Solar Collection System Designed for Subdivision Use Using Free-Standing or Ground Mounted Solar Collectors. If a Free-Standing or Ground Mounted solar collector(s) ceases to perform its originally intended function for more than twelve (12) consecutive months, the property owner shall remove the collector, mount and associated equipment by no later than ninety (90) days after the end of the twelve-month period. In the event that the property owner fails to remove the aforesaid non-functioning system within the time prescribed herein, the Town may enter upon the land where such system has been installed and remove same. All expenses incurred by the Town in connection with the removal of the non-functioning system shall be assessed against the land on which such free-standing or Ground Mounted solar collector(s) is located and shall be levied and collected in the same manner as provided in Article 15 of the N.Y. Town Law for the levy and collection of a special ad valorem levy.

E: MAJOR SOLAR SYSTEMS

- 1. **Major Solar Systems** are permitted through the issuance of a special use permit and site plan review in accordance with this chapter. In addition, Major Solar Systems must meet the criteria set forth below.
- A Major Solar System may be permitted when authorized by site plan review and special use permit from the Town Planning Board subject to the following terms and conditions.
 - a. Height and setback restrictions:
 - i. The maximum height for freestanding solar panels located on the ground or attached to a framework located on the ground shall not exceed 20 feet in height above the ground.
 - ii. The minimum setback from property lines shall be 25 feet, unless adjacent to residential neighbor. The setback for residential neighbors shall be 100 feet.
 - iii. Fencing shall be provided around all equipment and solar collectors to provide screening from adjacent residential properties and roads. Fencing shall not be barbed wire. When fencing will enclose the perimeter of the site or facility, wildlife friendly fencing that allows the passage of small

mammals and reptiles and is designed to minimize wildlife injury and death due to entanglement or strangulation shall be used on sites having a solar facility footprint greater than 5 acres. Exceptions can be made by the planning Board for sites that have limited surrounding wildlife habitat.

b. Design standards:

- i. Removal of trees and other existing vegetation should be minimized or offset with planting elsewhere on the property.
- ii. Removal of any prime agricultural soil from the subject parcel is prohibited.
- iii. Proposed major solar collection systems shall minimize the displacement of prime soils that are in active agricultural production. The site plan shall depict the location and extent of prime soils, prime soils if drained, soils of statewide importance, and indicate whether the parcel(s) is/are receiving an agricultural valuation. The site plan shall also depict the location and extent of current agricultural uses on the land (e. g rotational crops, hay land, un/improved pasture, support lands, and fallow lands) the location of diversions and ditches, and areas where tile drainage has been installed. Prime soils, prime if drained, and soils of statewide importance that are in agricultural production are a valuable and finite resource. The site plan should include a cross section of any subsurface foundations that will be used for the solar array. In the event the array utilizes at-grade ballast footers, the underlayment should include a bed of crushed stone atop monofilament woven geotextile fabric so that the stone can be readily removed from the site when the facility is decommissioned. A plan for clearing and/or grading the site and Stormwater Pollution Prevention Plan (SWPPP) for the site must be included.
- iv. Roadways within the site shall be built along field edges and along elevation contours where practical, constructed at grade and have a maximum width of 16 feet. Roadways shall not be constructed of impervious materials and shall be designed to minimize the extent of roadways constructed and soil compaction.
- v. All on-site utility and transmission lines shall, to the extent feasible, be placed underground. Any above ground transmission lines that are used to accommodate the facility shall require utility poles that are tall enough and installed at widths able to accommodate farm machinery and equipment. The installation of guy wires to utility poles is discouraged.

vi. Solar collectors and other facilities shall be designed and located in order to minimize reflective glare and/or glint toward any inhabited buildings on adjacent properties and roads.

vii. All mechanical equipment, including any structure for batteries or storage cells, shall be enclosed by a minimum six-foot-high fence with a self-locking gate.

viii. Major systems or solar farms shall be constructed in a fashion so as to not obstruct solar access to adjacent properties.

ix. Any exterior lighting installed within the facility shall be downcast and dark sky compliant with recessed bulbs and full cut off shields.

x. For adjoining solar arrays, the number of features installed for the facility should be consolidated and kept to a minimum, such as the use of shared access roads, fencing and appropriate screening.

c. Signs:

i. A sign not to exceed twelve square feet shall be displayed on or near the main access point and shall list the facility name, owner and phone number.

ii. A clearly visible warning sign concerning voltage must be placed at the base of all pad-mounted transformers and substations not to exceed four square feet.

d. Safety:

i. The owner/operator shall provide evidence that a copy of the site plan application has been submitted to the Fire Chief of the Heuvelton or Morristown Fire Department. All means of shutting down the photovoltaic solar energy system shall be clearly marked on the site plan and building permit applications.

- 3. If a piece of equipment meets the definition of oil-filled operational equipment at 40 CFR part 112.2 (e.g. transformers, capacitors and electrical switches), it shall comply with the secondary containment procedures of that regulation.
- 4. Decommissioning. Prior to removal of a Major Solar Collection System, a demolition permit for removal activities shall be obtained from the Town of Oswegatchie.

a. Decommissioning Bond:

- i. Prior to issuance of a building permit for a Major Solar Collection System, the owner or operator of the Solar Energy System shall post a surety in an amount and form acceptable to the Town for the purposes of removal in the event the Major Solar Collection System is abandoned. The amount of the surety required under this section shall be 125% of the projected cost of removal of the Solar Energy System and restoration of the property with an escalator of 2% annually for the life of the Solar Energy System. Acceptable forms shall include, in order of preference: cash; irrevocable letter of credit; or a bond that cannot expire; or a combination thereof. Such surety will be used to guarantee removal of the Major Solar Collection System should the system be abandoned. In such case, the Town Building Inspector/Code Enforcement Officer shall then provide written notice to the owner or operator to remove the Major Solar Collection System, and the owner or operator shall have one (1) year from written notice to remove the Solar Energy System including any associated accessory structures and/or equipment, and restore the site to a condition approved by the Planning Board. If the owner, operator applicant or lessee fails to remove any associated structures or restore the site to the condition approved by the Board, all costs of the Town incurred to enforce or comply with this condition shall be paid using the surety provided by the applicant.
- b. Decommissioning Plan. An application for a Major Solar Collection System shall include a Decommissioning Plan. Removal of a Major Solar Collection System must be completed in accordance with the Decommissioning Plan. The Decommissioning Plan shall:
 - i. Specify that after the Major Solar Collection System will no longer be used, it shall be removed by the owner and/or operator or any subsequent owner/operator and shall include a signed statement from the applicant acknowledging such responsibility. The application shall disclose the lease start date, length of the original lease, and number of options and time frames if the lease is renewed.
 - ii. Within thirty days of changing ownership, notice shall be provided to the Town of Oswegatchie with the name and contact information of the new owner.
 - iii. Demonstrate how the removal of all infrastructures (including but not limited to aboveground and below ground equipment, structures and foundations) and the remediation of soil and vegetation shall be conducted

to return the parcel to its original state prior to construction. In areas where agricultural production will resume, re-vegetation shall include native plants and seed mixes and exclude any invasive species. The reclamation of land when the Major Solar Collection System is decommissioned shall include the removal of rock, construction materials and debris to a depth of 4 feet, the decompaction of soils to a depth of 18 to 24 inches, regrading and reseeding the site to its original condition prior to the project construction.

- iv. Include photographs or archival color images of the proposed site plan area for Major Solar Collection System. Such information must, in aggregate, adequately portray the entire property for the purpose of future reference when soil and vegetation remediation of the property occurs.
- v. State that disposal of all solid and hazardous waste shall be in accordance with local, state and federal waste disposal regulations.
- vi. Provide an expected timeline for decommissioning within the three-hundred-sixty-five-day (365) period set forth below.
- vii. Provide a cost estimate detailing the projected cost of executing the Decommissioning Plan, subject to 3rd party verification at the developer's expense, if required by the town.

5. Abandonment and Removal:

- a. A Major Solar Collection System shall be deemed to be abandoned after it has ceased operating for a continuous one (1) year period.
- b. Upon cessation of operations of a Major Solar Collection System for a period of one (1) year, the Town may notify the owner and/or operator of the facility to implement the Decommissioning Plan. Within one-hundred and eighty (180) days of notice being served, the owner and/or operator can either restore operation equal to 80% of approved capacity or implement the Decommissioning Plan.
- c. In the event that construction of the Major Solar Collection System has been started but is not completed and functioning within eighteen (18) months of the issuance of the final Site Plan, the Town may notify the operator and/or the owner to complete construction and installation of the facility within three-hundred and sixty-five (365) days. If the owner and/or operator fail to perform, the Town may require the owner and/or operator to implement the Decommissioning Plan. The decommissioning plan must be completed within

one-hundred and eighty (180) days of notification by the Town to implement the Decommissioning Plan.

- d. Applications for extensions of the time periods set forth in this subsection of no greater than one-hundred and eighty (180) days shall be reviewed by the Town Board.
- e. Upon recommendation of the Building Inspector/Code Enforcement Officer, the Town Board may waive or defer the requirement that a Major Solar Collection System be removed if it determines that retention of such facility is in the best interest of the Town.
- f. If the owner and/or operator fails to fully implement the Decommissioning Plan within the prescribed time period and restore the site as required, the Town may use the financial surety posted by the owner and/or operator to decommission the site, or it may proceed with decommissioning at its own expense and recover all expenses incurred for such activities from the defaulted owner and/or operator. Any costs incurred by the Town shall be assessed against the property, shall become a lien and tax upon said property, shall be added to and become a part of the taxes to be levied and assessed thereon, and enforced and collected with interest by the same officer and in the same manner as other taxes.

F: SPECIAL USE PERMIT REQUIREMENTS

- 1. The following shall be provided to the Town:
 - a. Verification of utility notification. Any foreseeable infrastructure upgrades shall be documented and submitted. Off-grid systems are exempt from this requirement.
 - b. Name, address, and contact information of the applicant, property owner(s), and agent submitting the project. In the event ownership of the facility changes hands, or if the lease is terminated, notification shall be sent to the Town within thirty days of the transfer or termination date. The notice shall include the name and contact information of the new owner(s). The new owner shall then by bound by the terms of the original agreement.
- 2. If the property of the proposed project is to be leased, legal consent between all parties, specifying the use(s) of the land for the duration of the project, including easements and other agreements, shall be submitted.
- 3. Site Plan: Site plan approval is required.

- Blueprints signed by a Professional Engineer or Registered Architect of the solar installation showing the layout of the system.
- 5. Property Operation and Maintenance Plan: A property operation and maintenance plan is required, describing continuing photovoltaic maintenance and property upkeep, such as mowing, trimming, etc. Any such plan shall propose that the property maintain a neat and orderly appearance consistent with surrounding properties. The property shall always be maintained in a manner consistent with all properties within the Town of Oswegatchie.
- If the array will be sited on farmland located in an Agricultural District, an Agricultural Data Statement shall be completed.
- 7. Cybersecurity. To minimize cybersecurity threats to the electrical grid, the applicant shall submit evidence that malware prevention, detection and mitigation software or programming has been installed where electronic information exchanges take place between the solar array and the utility's distribution control system.

G: FEES

- 1. The fees for a Special Use Permit and Site Plan Review for a Solar Energy System shall be set from time to time by Town Board resolution.
- 2. The Applicant for either state or local siting approval shall deliver to the Town Board, along with its application if local approval is sought, and concurrent with the filing of an Article 10 Application, if applicable, an amount equal to one percent (1%) of the estimated cost of the project (the "Initial Deposit"). This sum shall be held by the Town in a non-interest-bearing account, and these funds shall be available to the Town to pay consultants and attorneys engaged the Town to assist in application review if a local permit is sought, and to pay consultants and attorneys engaged by the Town to assist in review of an Article 10 Application should awarded intervenor funds be insufficient to fully participate in the Article 10 Process or should intervenor funds be otherwise exhausted. Following the grant or denial of the state or local application, the Town shall return to the Applicant any excess remaining in escrow. If the escrow account has been depleted prior to grant or denial of the application, the Applicant shall deposit such funds necessary for the Town to pay any outstanding fees to said consultants.

H: PILOT PROGRAM

- 1. Should the project be exempt from taxation under Real Property Tax Law §487, the Town will require a PILOT Agreement pursuant to §487(9)(a) and (b). Said PILOT Agreement will be for fifteen (15) years.
- 2. The Town will notify the developer within sixty (60) days of developer's application for a building permit of the Town's requirement of a PILOT Agreement.

No building permit shall be issued without the Town notification of this PILOT requirement.

I: VARIANCE PROCEDURE

- 1. The Town Board is granted the power to vary or modify the strict application of the requirements contained in this Local Law.
- 2. Upon specific request from an applicant, the Town Board shall have the power to grant a variance after taking into consideration the benefit to the applicant if the variance is granted versus the detriment to the health and safety and welfare of the neighborhood or community by such grant. In making such determination, the Town Board shall consider:
 - a. Whether an undesirable change would be produced in the character of the neighborhood or the granting of the variance would create a detriment to nearby properties.
 - b. Whether the benefit sought by the applicant can be achieved by some method feasible for the applicant to pursue other than a variance.
 - c. Whether the requested variance is substantial.
 - d. Whether the proposed variance will have an adverse effect or impact on the physical or environmental conditions in the neighborhood or district.
 - e. Whether the alleged difficulty was self-created, which consideration shall be relevant to the decision of the Town Board, but shall not necessarily preclude the granting of the variance.
- 3. Any granting of a variance must be by the affirmative vote of at least four members of the Town Board of the Town of Oswegatchie (majority plus one).

J: DISCLAIMER

Any reference to zoning in this Local Law is inadvertent and such reference shall be considered null and void as the Town of Oswegatchie has no zoning law or zoning districts.

K: DISCLAIMER B

This Local Law is not designed to deal with battery energy storage systems.

L: SEVERABILITY

If any part or provision of this Local Law or the application thereof to any person or circumstance be adjudged invalid by any court of competent jurisdiction, such judgment shall be confined in its operation to the part or provision or application directly involved in the controversy in which such judgment shall have been rendered and shall not affect or impair the validity of the remainder of this Local Law or the application thereof to other persons or circumstances, and the Town Board of the Town of Oswegatchie hereby declares that it would have passed this Local Law or the remainder thereof had such invalid application or invalid

provision been apparent.

M: REPEAL

All ordinances, local laws, and parts thereof inconsistent with this Local Law are hereby repealed, to include Local Law No. 1 for the year 2020.

N: EFFECTIVE DATE

This Local Law shall become effective immediately upon filing with the New York State Department of State in accordance with Section 27 of the Municipal Home Rule Law.

I hereby certify that the Local Law annexed hereto, designated as Local Law No. 2 of the year 2020 of the Town of Oswegatchie was duly passed by the Town Board on October 19, 2020, in accordance with the applicable provisions of law.

Vicki Thornhill, Clerk
Town of Oswegatchie

(Seal)

Date: 10/19/2020

STATE OF NEW YORK
)
) ss.:
COUNTY OF ST. LAWRENCE)

I, the undersigned, hereby certify that the foregoing Local Law contains the correct text and that all proper proceedings have been had or taken for the enactment of the Local Law annexed hereto.

Charles B. Nash, Esq. Town Attorney Town of Oswegatchie

Date: 10/19/2020

EXHIBIT B-2

DECOMMISSIONING PLAN

See attached.

NEXAMP LLC - DECOMMISSIONING PLAN FOR WADHAMS SOLAR, LLC - February 2021

Wadhams Solar, LLC as provided by Nexamp Solar, LLC (Nexamp) has prepared this Decommissioning Plan (Plan) for its proposed solar photovoltaic facility to be constructed on private property located at 6866 State Route 37, Oswegatchie, New York for the Town of Oswegatchie (the Town). The Plan describes the process for decommissioning the facility in accordance with state requirements.

Wadhams Solar, LLC is prepared to furnish this bond prior to the date of facility completion, and renew said bond with a 2% annual escalator on the anniversary of said completion.

Facility Description

The Facility will consist of a 4,750-kilowatt (AC) capacity solar power-generating array secured within a chain-link fence surrounding the solar panels and equipment, accessed through a locked gate located inside the property. The facility will include the following site features:

- PV Modules, inverter(s), and transformer (filled with biodegradable mineral oil)
- Combiner boxes and switchgear
- Concrete pad(s)
- Screw or driven piles and racking to support the PV modules
- DC and AC wiring
- Aboveground wooden utility poles and overhead wires
- A gravel access drive
- Exterior 7-foot security fencing
- · A metal security gate at the entrance to the array area

Decommissioning Plan

The Facility will be decommissioned by completing the following major steps: Dismantlement, Demolition, and Disposal or Recycle; and Site Stabilization, as further described below.

Dismantlement, Demolition, and Disposal or Recycle

A significant portion of the components that comprise each Facility will include recyclable or re-saleable components, including copper, aluminum, galvanized steel, and modules. Due to their re-sale monetary value, these components will be dismantled, disassembled, and recycled rather than being demolished and disposed of.

Following coordination with National Grid ("NGRID") regarding timing and required procedures for disconnecting each Facility from the utility distribution network, all electrical connections to the system will be disconnected and all connections will be tested locally to confirm that no electric current is running through them before proceeding. All electrical connections to the PV modules will be severed at each module, and the modules will then be removed from their framework by cutting or dismantling the connections to the supports. Modules will be removed and sold to a purchaser or recycler. In the event of

NEXAMP LLC - DECOMMISSIONING PLAN FOR WADHAMS SOLAR, LLC - February 2021

a total fracture of any modules, the interior materials are silicon-based and are not hazardous. Disposal of these materials at a landfill will be permissible.

The PV mounting system framework will be dismantled and recycled. The metal piles will be removed from their approximated depth of four to six feet and recycled. All other associated structures will be demolished and removed from the site for recycling or disposal. This will include the site fence and gates, which will likely be reclaimed or recycled.

Grade slabs will be broken and removed to a depth of up to four feet below grade, and clean concrete will be crushed and disposed of off-site or recycled (reused either on- or off-site). The portion of the gravel access road created specifically for the project, namely that portion within the perimeter fence surrounding the PV modules, will be removed, and associated soil decompacted as well.

Aboveground utility poles owned by Wadhams Solar, LLC will be completely removed and disposed of offsite in accordance with utility best practices. Any overhead wires will be removed from each Facility and will terminate at the utility-owned (NGRID) connections inside the property. The access road will remain in place and NGRID will be responsible for dismantling those overhead wires and poles under its ownership. Coordination with NGRID personnel will be conducted to facilitate NGRID removal of any poles and overhead wires located on the site.

A final site walkthrough will be conducted to remove debris and/or trash generated during the decommissioning process, and will include removal and proper disposal of any debris that may have been wind-blown to areas outside the immediate footprint of each Facility being removed.

Site Stabilization

The areas of each Facility that are disturbed during decommissioning will be re-graded to establish a uniform slope and stabilized via hydroseeding with a ground treatment approved by the Building Inspector. Compacted soils along the access road inside of the fence will be de-compacted and graded as necessary using any topsoil retained from construction.

Permitting Requirements

Given the size and location of each Facility, several approvals will be obtained prior to initiation of the decommissioning process. Table 1 provides a summary of the expected approvals if the decommissioning were to take place in February 2021. Noting that the decommissioning is expected to occur at a much later date, the permitting requirements listed in the table below will be reviewed at that time and updated based on then current local, state, and federal regulations.

Table 1. Current Permitting Requirements for Decommissioning

Permit	Agency	Threshold/Trigger
State Pollutant Discharge Elimination System (SPDES) General Permit for Discharges from Construction Activity	New York State Department of Environmental Conservation (NYSDEC)	Ground disturbance of greater than 1 acre with discharge to wetlands or water bodies. Requires preparation of a Stormwater Pollution Prevention Plan, including erosion and sedimentation controls.
Building Permit	Town Building Department	A building permit must be obtained for any construction, alteration, repair, demolition, or change to the use or occupancy of a building.

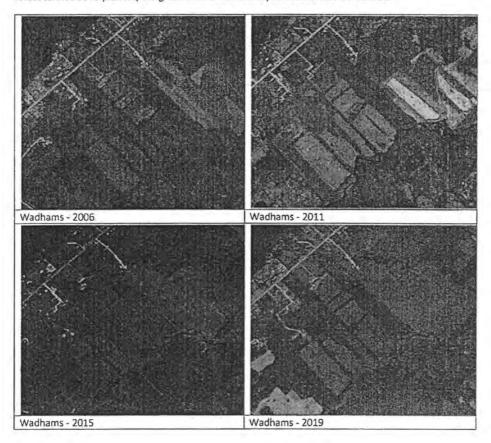
The decommissioning process is estimated to take approximately six to nine (6-9) weeks and is intended to occur outside of the winter season. Using a sample 9-week schedule, taking place in the Spring or Summer, the decommissioning schedule may follow the following process:

Week 1	Site Prep and Disconnection of all electrical components
Week 2-3	Removal of panels, inverters, and pole mounted electrical components for recycling or disposal offsite
Week 3-5	Removal of Piles, fencing, and other ground-mounted electrical or structural equipment
Week 4-7	Removal of conduits and above-ground wiring
Week 7-9	Removal of road and all concrete pads, Decompaction of affected soils and seeding of disturbed surface soil

NEXAMP LLC - DECOMMISSIONING PLAN FOR WADHAMS SOLAR, LLC - February 2021

CURRENT SITE CONDITIONS

Below is a collection of several aerial photographs of the property from the past 15 years. These photos are being submitted as the baseline reference, and any decommissioning efforts undertaken by Wadhams Solar, LLC or the Town will serve to return the parcel to its most recent documented condition. While forest cannot be re-planted, the ground will be sufficiently re-seeded and maintained.



DECOMMISSIONING Proposal/Cost Estimate

Consistent with the approach it has taken in other communities, Wadhams Solar, LLC proposes to provide a decommissioning bond, to be posted prior to the beginning of operations and the issuance of the final Certificate of Compliance, in the amount of \$38,325.00 per MWac installed, for decommissioning in the unlikely event that Wadhams Solar, LLC is unable to meet its contractual obligations for solar project removal and restoration. Said amount will increase by 2% each year per the requirements of the Town's Solar Law. This bond will be automatically renewed annually on the anniversary of its execution.

In developing the decommissioning bond, Wadhams Solar, LLC utilized decommissioning cost estimates as provided by NYSERDA for a typical 2 MW project. We, then solicited a decommissioning cost estimate from Positive Energy, a NY design, engineering, and solar construction firm to generate a project specific estimation. Finally, we had HUNT Engineering; a Rochester-based civil engineering group, review the estimate for accuracy and attest to the accuracy of the findings.

Table 2. Decommissioning Cost Estimates

Decommissioning Cost, No Salvage Value	NYSERDA Estimates	Positive Energy
Decommissioning Estimate (\$)/MWac	\$30,500.00	\$30,821.00
Decommissioning Cost with 125% adder (\$)/MWac:	\$38,125.00	\$38,526.25
Average Decommissioning Cost (\$)/MWac;	\$38,325.00	
Total Estimated Bond (@4.75MWac)	\$181,093.75	
Bond Value at Year 25	\$ 258,874.02	

Wadhams Solar, LLC is prepared to prepare the appropriate bonds at the average between NYSERDA estimates, and our privately conducted studies, with a 125% adder, for a total rate of \$38,325.00 per MWac installed capacity at the commercial operation date, this amounts to an estimated \$181,093.75 at our proposed size of 5MWac. The bond will auto renew at a 2% escalator yearly, and will be worth \$ 258,874.02 at the end of the 25-year initial lease term.

Wadhams Solar, LLC agrees that if the surety is not renewed or cancelled it will forfeit its Certificate of Occupancy and right to continue to operate until a replacement surety has been posted.

Wadhams Solar, LLC

Authorized Signature:

Name: Chris Clark

Name: Alfred Nichols

Title: SVP, Business Development

Date:

Date: 4 - 19 - 21

NEXAMP LLC - DECOMMISSIONING PLAN FOR WADHAMS SOLAR, LLC - February 2021

Principal's breach and such notice will be provided within 30 days of Obligee becoming aware of this breach. Notice of the breach will be sent to Surety by certified mail, or delivered by hand, at the following address: One Bala Plaza East, Suite 100, Bala Cynwyd, PA 19004-1403. Surety will investigate the claim and notify Principal of said breach within 10 days of receipt. Principal will have 60 days from receipt of notification to cure. If Principle fails to cure, Surety shall issue the surety amount to the Obligee.

- 4. This bond may be terminated or canceled by surety by giving not less than sixty (60) days written notice to the Obligee, stating therein the effective date of such termination or cancellation. Such notice shall not limit or terminate any obligations resulting from default by the Principal that may have accrued under this bond as a result of default by Principal prior to the effective date of such termination.
- Neither cancellation nor termination of this bond by Surety, nor inability of Principal to file a replacement bond or replacement security for its obligations, shall constitute a loss to the Obligee recoverable under this bond.
- No claim, action, suit or proceeding shall be instituted against this bond unless same be brought or instituted and process served one year after termination or cancellation of this bond.
- No right of action shall accrue on this bond for the use of any person, corporation or entity other than the Obligee named herein or the heirs, executors, administrators or successors of the Obligee.
- If any conflict or inconsistency exists between the Surety's obligations as described in this bond and as may be
 described in any underlying agreement, permit, document or contract to which this bond is related, then the
 terms of this bond shall prevail in all respects.
- 9. It is expressly understood and agreed that this bond does not cover or guarantee rent or lease payments of any kind
- 10. This bond shall not bind the Surety unless the bond is accepted by the Obligee. If the Obligee objects to any language contained herein, within 30 days of the date this bond is signed and sealed by the Surety, Obligee shall return this bond, certified mail or express currier, to the Surety at its address at:

Philadelphia Indemnity Insurance Company

One Bala Plaza East, Suite 100 Bala Cynwyd, PA 19004-1403

Wadhams Solar, LLC

Failure to return the bond as described above shall constitute Obligee's acceptance of the terms and conditions

Philadelphia Indemnity Insurance Company.

IN WITNESS WHEREOF, the above bounded Principal and Surety have hereunto signed and sealed this bond effective this day of , 20.

	, Attorney-in-Fact	
By:	Bv:	
		•

EXHIBIT B-3

DECOMMISSIONING FINANCIAL ASSURANCE

To be provided by the Company prior to the issuance of building permit and inserted herein.

SCHEDULE A

PILOT PAYMENTS SCHEDULE

The subject properties are identified as Tax ID Number 58.004-1-1.11/.1.

The PILOT Payments described in this Schedule A relate only to the Land and the improvements to be made thereon. The "Land" refers solely to the approximately 36 acre parcel of land and the improvements to be made thereon. As noted above, the Land has been assigned Tax ID Number 58.004-1-1.11/.1. The underlying land and existing structures comprising the overall 197 acre parcel shall be unaffected by and <u>not</u> subject to the terms of this Payment in Lieu of Tax Agreement.

<u>PAYEES</u>: The County (including any existing incorporated village and any village which may be incorporated after the date hereof, within which the Project Facility is wholly or partially located), the Town, the School District and any appropriate special districts.

TAXABLE STATUS DATE: March 1, 2022

TAX YEAR BEGINNING: School District 2023/2024

Town and County 2024

<u>BASE AMOUNT</u>: \$5,000 per MW for Year 1, resulting in \$23,750 to the School District, Town and County, on a pro rata basis for year 1.

ANNUAL INCREASE: For tax years subsequent to year 1, the annual amount to be paid shall increase by 2% each year.

PILOT PAYMENTS: Each of the annual payments listed in the table below.

[Table appears on the following page]

YEAR	SCHOOL	TOWN/COUNTY	ESTIMATED PAYMENT
1	2023/2024	2023	\$23,750.00
2	2024/2025	2024	\$24,225.00
3	2026/2026	2025	\$24,709.50
4	2026/2027	2026	\$25,203.69
5	2027/2028	2027	\$25,707.77
6	2028/2029	2028	\$26,221.93
7	2029/2030	2029	\$26,746.37
8	2030/2031	2030	\$27,281.30
9	2031/2032	2031	\$27,826.93
10	2032/2033	2032	\$28,383.47
11	2033/2034	2033	\$28,951.14
12	2034/2035	2034	\$29,530.17
13	2035/2036	2035	\$30,120.78
14	2036/2037	2036	\$30,723.20
15	2037/2038	2037	\$31,337.67
16	2038/2039	2038	\$31,964.43
17	2039/2040	2039	\$32,603.72
18	2040/2041	2040	\$33,255.80
19	2041/2042	2041	\$33,920.92
20	2042/2043	2042	\$34,599.34
21	2043/2044	2043	\$33,907.36
22	2044/2045	2044	\$33,229.22
23	2045/2046	2045	\$32,564.64
24	2046/2047	2046	\$31,913.35
25	2047/2048	2047	\$31,275.09
26	2048/2049	2048	\$30,649.59
27	2049/2050	2049	\$30,036.60
28	2050/2051	2050	\$29,435.87
29	2051/2052	2051	\$28,847.16
30	2052/2053	2052	\$28,270.22

CLOSING ITEM NO.: B-7

AFFIDAVIT OF MAILING OF THIRTY-DAY SALES TAX REPORT (ST-60)

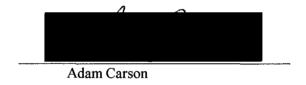
STATE OF NEW YORK)) SS.:
COUNTY OF ALBANY	j

The undersigned, being duly sworn, hereby states:

That on January 10, 2022, I mailed a Thirty-Day Sales Tax Report (ST-60) executed by St. Lawrence County Industrial Development Agency (the "Agency") said ST-60 reflecting the appointment of Wadhams Solar, LLC (the "Company"), as agent of the Agency with respect to the Wadhams Solar, LLC Project, to the following:

NYS Tax Department IDA Unit Building 8, Room 738 W.A. Harriman Campus Albany, New York 12227

In witness thereof, I have hereunto set my hand this 10th day of January, 2022.



Sworn to before me this 10th day of January, 2022

Notary Public

Samantha M. Rose Notary Public, State of New York Qualified in Schoharie County

No Commission Expires September 24, 2024



Christopher C. Canada Partner

January 10, 2022

CERTIFIED MAIL RETURN RECEIPT REQUESTED

7020 3160 0000 3737 8498

NYS Tax Department IDA Unit Building 8, Room 738 W.A. Harriman Campus Albany, New York 12227

Re:

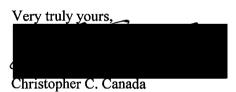
St. Lawrence County Industrial Development Agency

Wadhams Solar, LLC Project

Ladies/Gentlemen:

Enclosed please find an executed Tax Form ST-60 - IDA Appointment of Project Operator or Agent for Sales Tax Purposes regarding the above-captioned transaction.

If you have any questions or comments regarding the foregoing, please contact me.



Enclosure

cc: Patrick J. Kelly, Chief Executive Officer (w/enc., via e-mail)

Karen S. D'Antonio (w/enc., via e-mail)

Kevin R. McAuliffe, Esq. (w/enc., via e-mail)

U.S. Posta CERTIFI Domestic Mail	ED MAIL® RECEIPT
For delivery into Certified Mail Fee SExtra Services & Fees Fifturn Receipt (harde Return Receipt (electr Certified Mail Restrict Adult Signature Requi Adult Signature Restrict Total Postage Sent To Street and Apt. No., 8 City, State, ZIP-44	A Unit Department Company Unit Postmark Here A Unit Postmark Here Company Si - 66

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i	
SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
 Complete items 1, 2, and 3. Print your name and address on the reverse so that we can return the card to you. Attach this card to the back of the mailpiece, 	A. Signature X
or on the front if space permits. 1. Article Addressed to: NYS Tax Department	D. Is Come Goldes Cineter Creamater 1? Yes If You Brank Melivary address below: No
IDA Unit Building 8, Room 738 W.A. Harriman Campus	JAN 18 KEUD
Albany, NY 12227 	3. Service Type ☐ Adult Signature ☐ Adult Signature Restricted Delivery ☐ Certified Mail® ☐ Certified Mail Restricted Delivery ☐ Collect on Delivery ☐ Signature Confirmation
2. Article Number (Transfer from service label) 7020 3160 0000 3737 8498	☐ Collect on Delivery Restricted Delivery Restricted Delivery ☐ Insured Mall ☐ Insured Mall Restricted Delivery



IDA information

Name of IDA

Department of Taxation and Finance

IDA Appointment of Project Operator or Agent For Sales Tax Purposes

The industrial development agency or authority (IDA) must submit this form within 30 days of the appointment of a project operator or agent, whether appointed directly by the IDA or indirectly by the operator or another agent.

For IDA use only

IDA project number (use OSC numbering system for projects after 1998)

ST. LAWRENCE COUNTY INDUSTRIAL	DEACTORNIC	_141 //OE14	C T	4001-21-09					
Street address				Telephone nun	nber				
19 COMMERCE LANE – SUITE 1									
City	State	ZIP code		Email address	(optiona	n/)			
CANTON	NY	13617							
Project operator or agent inform	ation								
Name of IDA project operator or agent	<u> </u>		Mark an Vint	he box if directly	<u>-</u>	Employer ide	ntification or Co	naial Conuri	h. m. mahaa
		1	appointed by t	-	\boxtimes	Employer luc	entification or So	JCIAI SECUII	ıy number
WADHAMS SOLAR, LLC Street address		<u>_</u>	appointed by t	Telephone num			Primary opera	tor or ogon	+2
				Telephone num	ibei		Yes		v No □
101 SUMMER STREET, 2nd FLOOR City	State	ZIP code		Email address	(ontions	<u>n</u>	163		140 <u> </u>
BOSTON	MA	02110		Linai address	(Optiona	")			
BOSTON	IVIA	02110							
Project information									
Name of project									
WADHAMS SOLAR, LLC									
Street address of project site									
6866 STATE ROUTE 37									
City	State	ZIP code		Email address	(optiona	i)			
OSWEGATCHIE	NY	13669							
Purpose of project									
solar energy generating facility									
Description of goods and services intended to be exent EQUIPMENT, MACHINERY, BUILDING INDUSTRIES TO SERVICE OF THE PROPERTY OF	Date project of	NTS, SITE		MENTS AND	Mark ar	n X in the box	TS TO THE		эт.
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St. Lawrence County Industrial Development Agency Application for Assistance (revised 12/2018)

This is an Equal Opportunity Program. Discrimination is prohibited by Federal Law. Complaints of discrimination may be filed with the USDA, Director, Office of Civil Rights, Washington, D.C. 20250.

INSTRUCTIONS

- 1. The Agency will not take action on any application unless, in the judgment of the Agency, said application contains sufficient information upon which to base a decision whether to approve or tentatively approve an action.
- 2. Please answer all questions using "None" or "Not Applicable" where the question is not appropriate to the project which is the subject of this application ("the Project"). If more space is needed to answer a question, please attach a separate sheet.
- 3. Please note that Article 6 of the Public Officers Law declares that all records in the possession of the Agency (with certain limited exceptions) are open to public inspection and copying. If the applicant feels that there are elements of the Project which are in the nature of trade secrets or information, the nature of which is such that if disclosed to the public or otherwise widely disseminated would cause substantial injury to the applicant's competitive position, the applicant may identify such elements in writing and request that such elements be kept confidential in accordance with Article 6 of Public Officers Law.
- 4. The applicant will be required to pay the Agency all actual costs incurred in connection with this application and the Project contemplated herein (to the extent such expenses are not paid out of the proceeds of the Agency's bonds issued to finance the project). The applicant will also be expected to pay all costs incurred by general counsel and bond counsel to the Agency. If applicable, the costs incurred by the Agency, including the Agency's general counsel and bond counsel, may be considered a part of the project and included as a part of the resultant bond issue.
- 5. The Agency has established a project fee for each type of project in which the Agency participates. Unless the Agency agrees in writing to the contrary, this project fee is required to be paid by the applicant at or prior to the granting of any financing assistance by the Agency.

FEE SCHEDULE

The forms of assistance listed below have a fee of 1% of the total bond series or project cost benefited by the Agency assistance, as applicable. A non-refundable fee of \$2,000 is payable to the SLCIDA at the time the application is submitted which will be credited toward the total fee at closing. If you are applying for multiple types of assistance only one fee of \$2,000 is due.

Tax Exempt Industrial Revenue Bonds – Complete Appendix A & B □ Payment in Lieu of Taxes (PILOT) – Complete Appendix B □ Mortgage Recording Tax Exemption – Complete Appendix B □ Sales and Use Tax Exemption – Complete Appendix B				
	Applicant/Com	pany Information		
Applicant Name: Address:	Wadhams Solar, LLC 101 Summer St, Flr 2	Federal ID#: Contact Name:	Ryan M McCune	
City/State/Zip: Boston, MA 02110 Contact Title: Telephone: Cell: Fax: N/A				
FORM OF ENTITY: Privately Held C		.,	rrent operations?	
Limited Liability Partnership: Other:	Company	Partners: C	GeneralLimited	

If the entity is a Corpo Date Established: 11	oration, Limited Liability /20/2020 Place of	Company or I	•	SIC Code: N/A
If the entity is current ☐ N/A				ness in New York State? ■ Yes □ No
Principal Officers:				
Na	me	Tit	tle	
Zaid A. Ashai - President	<u>. </u>			_
Chris Clark – Senior Vice Preside Peter Tawczynski - Treasurer	ent			_
Kamran Idrees - Secretary				_
				_
Principal Owners with Nat Green Eagle Solar VI, LLC	• •	holdings with Percentage	a percentage ownership:	_
				_
				_ _
Is the Company, or a Company? ☐ Yes		company, invo	lved in any lawsuits whic	ch could have a financial impact on the
Has the Company, or	any of its owners, ever	been involved	d in bankruptcy? 🔲 Yes	■ No
Are the owners of the	Company citizens of the	ne United State	es? ■ Yes □ No	
				hether by this Agency, or by a financial
	nty in which this project			by the applicants sole member; Green Eagle Solar
ii yes, picase expiairi	VI,LLC. Applicant has no ownership	interest in any of the inc	cluded projects.	by the applicants sole member, Green Eagle Solar
Bank References	:		Major Trade Referer	nces:
			•	
Legal Counsel: Ba	rclay Damon LLP			
	vin R. McAuliffe			
Address: Bard	elay Damon Tower, 12th Floor, 1	25 East Jefferson S	treet	
City/State/Zip: Syra	cuse, NY, 13202			
Telephone:				
Contact Email:				
			npanies, subsidiaries, or a ds an interest greater tha	affiliates of the Company, including an 5%? ■ Yes □ No
If yes, please provide	a list of names and add	dresses of all	concerns. Attach addition	nal pages as needed.
Name:	Green Eagle Solar VI, LLC			
Address:	101 Summer St, FLR 2			
City/State/Zip:	Boston MA 02110			
Nature of Relationshi	p: Sole Owner		% Ow	nership 100

Rucinace	HICTOR/
Dualliesa	misioi v
Business	

Provide a brief history of the Company including changes in ownership operations, overview of operating performance, location and size of current operations, products and/or services, major accounts, principal competitors, and major events affecting sales and/or expenses:

The Company is a wholly owned by Green Eagle Solar VI, LLC, a project holding company owned by Nexamp Solar, LLC. This project is the Company's first undertaking.

Nexamp, originally founded in 2007, is a solar developer, operator, and construction firm headquartered in Boston, MA. The individuals, property owners, businesses, and communities served by Nexamp projects benefit from its nationally distributed portfolio of solar assets.

Nexamp, directly and through its wholly owned subsidiaries, develops its projects, acquires fully-developed projects, and manages its projects on a continuing basis. Nexamp is developing Community Solar and Utility Scale Solar assets in 14-states, including New York. Nexamp's principal competitors in the NYS market are other solar developers such as Omni-Navitas, Borrego Solar, NextEra Solar, Oya Solar and Cyprus Creek Renewables

Project Address: City/State/Zip: Town: Village/City: School District: Tax Map Parcel:	6866 State Route 37 Ogdensburg, NY Oswegatchie Ogdensburg City School District 58.004-1-2	Note	utilities currently on site: Municipal Water Electric Gas Other: Other:	☐ Municipal Sewer ☐ Telecom		
Who is the current leg	al owner of the proposed site? Wadhams Ha	all				
What is the size of the	e existing facility and site, if applicable? N/A					
What is the size of the	e proposed facility and site? 4.75 MWac Com	munity So	ar Facility			
	oning of the project site? Town does not have					
	Does the project require local planning or permitting approvals? Yes No					
If yes, please explain:	Approved in April 2021					
Will the project meet zoning regulations after completion?						
If no, explain what zor	ning changes will be needed:					
Identify any Federal, State or local regulatory agencies or boards that will need to approve your project, or will oversee your operations:						
include a copy, if prep	cation need to be filed? If yes, please	■ Yes	s ∐ No			
	rpleted the required SEQR application?	■ Yes	s □ No □ N/A			
	e of the application? Negative Declaration Issu					

Site Information

Project Description					
Description of the project: (check all that apply) New construction	Purchase of new machinery and equipment				
 Addition to an existing facility Renovation and modernization of an existing facility Acquisition of an existing facility 	☐ Refinancing of an existing project☐ Other:☐ Other:				
Project Type for all end users at project site: (check all that Industrial Back Office Retail Acquisition of an existing facility Mixed Use Housing	apply) Facility For Aging Multi-Tenant Equipment Purchase Civic Facility (not for profit) Commercial Other: Distributed Generation Solar Project				
What is the proposed commencement date of construction or a What is the timetable for the project including when the project	· ·				
Provide a brief description of the Project. Please identify speci List proposed products to be manufactured and/or services to be Include impact on Company in terms of its operations, profita factors. Attach additional pages as needed. The proposed project, the Company's first, is a 4.75MWac community solar fathree phase lines located on Rufa Road. The energy produced at the facility will Grid customers to subscribe and save. This project will be marketed, and aims to supply renewable energy, to an every supply renewable energy.	be rendered and the markets for those goods and services. Ability, marketing, and other significant operating financial arm, which will be connected to the local National Grid infrastructure via will be pumped back into the grid, allowing local and regional National				

Does the Applicant intend to lease or sublease more than 10% (by area or fair market value) of the Project? ☐ Yes ■ No
Does the Project include facilities or property that is primarily used in making retail sales of goods or services to customers who personally visit such facilities? Yes (complete shaded box below) No
If the answer to the previous question is yes, what percentage of the cost of the Project will be expended on such facilities or property primarily used in making retail sales of goods or services to customers who personally visit the Project? N/A
If more than 33.33%, indicate whether any of the following apply to the Project:
Will the Project be operated by a not-for-profit corporation? ☐ Yes ■ No
Is the Project likely to attract a significant number of visitors from outside the economic development region in which the Project will be located? Yes No If yes, please explain:
Would the Project occupant, but for the contemplated financial assistance from the Agency, locate the Project and related jobs outside of New York State? Yes No
Is the predominant purpose of the Project to make available goods or services which would not, but for the Project, be reasonably accessible to the residents of the City, Town or Village within which the Project will be located because of a lack of reasonably accessible retail trade facilities offering such goods or services? Yes No If yes, please explain:
Is the proposed project a Franchise?
Will the Project be located in a census tract or block numbering area (or census tract or block number area contiguous thereto) which, according to the most recent census data, has 1) a poverty rate of at least 20% for the year in which the data relates, or at least 20% of household receiving public assistance, and 2) an unemployment rate of at least 1.25 times the statewide unemployment rate for the year in which the data relates? Yes No If yes, please explain:
Does the applicant have other facilities or related companies located in New York State, outside of the jurisdiction in which the project will take place? ☐ Yes ■ No
If yes, will this other facility or company be closed or have operations reduced as a result of this proposed project? ☐ Yes ☐ No If yes, please explain:
Are there any current occupants of this proposed site that will have their operations affected (including reduced or discontinued) as a result of this proposed project? Yes No If yes, please explain:
If the answer to either of the previous two questions is yes, indicate whether any of the following apply to the Project:
Is the Project reasonably necessary to preserve the competitive position of the Company or such Project Occupant in its industry? Yes No If yes, please explain:

Is the Project reasonably necessary to discourage the Company or such Project Occupant from removing such other plant or facility to a location outside the State of New York? Yes No If yes, please explain:
Has the applicant actively sought sites and/or facilities in another state? ☐ Yes ■ No If yes, please explain: This is the company's first and only project.
Does the project involve pollution control or processing primarily for solid waste disposal? Yes No If yes, please describe the type of pollution to be abated, existing methods of abatement, or the proposed method of abatement, construction and equipment to be financed:
Is there a likelihood that the Project would not be undertaken but for the financial assistance provided by the Agency? ■ Yes □ No
If the Project could be undertaken without financial assistance provided by the agency, then provide a statement below indicating why the Project should be undertaken by the Agency: Without the financial assistance from the agency, its likely the project can not secure financing and will not be built.
ADDITIONAL REQUIREMENTS: Include the following items as attachments as necessary.
COMPANY INFORMATION: (Prior to Closing)
 N/A Entity formation documents as appropriate (DBA Certificate, Articles of Incorporation, Bylaws, Certificate of Formation, Operating Agreement, Partnership Agreement) Attached as Appendix C to this Application
N/A Copy of Environmental Assessment Forms (Agency will provide assistance as needed) Attached as Appendix B to this Application
FINANCIAL INFORMATION:
■ N/A Company profit and loss statements, balance sheets, and capital statements for the last 2 years. If the business is a sole proprietorship, provide copies of the IRS 1040 and Schedule C. If accountant prepared financial statements are available, they should also be provided.
□ N/A Company Annual Reports (form 10-k) for the two most recent fiscal years
□ N/A Quarterly reports and current reports since most recent Annual Report, if any

Project Costs, Sources and Uses of Funding

Estimate the costs necessary for the construction, acquisition, rehabilitation, improvements and equipping of the project.

Project Costs:

Item/Use of Funds	Amount
Land Acquisition	\$0
Building Purchase	\$0
Construction or Renovation (Materials)	\$791,178.19
Construction or Renovation (Labor)	\$1,565,193.87
Site Work	\$592,949.48
Machinery & Equipment	\$4,354,592.23
Furniture & Fixtures	
Working Capital/Inventory	
Other:	
Subtotal Project	\$7303913.7
Legal Fees (Other than Company's Attorney)	\$30,000
Agency's Fee (1% of Bond or Benefited Project Amount)	\$73,309.14
Subtotal Project	\$ 7,406952.90

Sources of Funding:

Source	Amount	Rate	Term	Percentage
Company Equity	7406952.90	N/A	N/A	N/A
Bank Loan				
SLCIDA-LDC Loan				
Other:				
Total	\$ 7406952.90	%		100%

Please provide a list of all New York State incentives that have been approved, or are pending approval, as part of this project (example: Grants, Tax Credits, etc...)

Federal Investment Tax	Credit - 26%**		
Please identify pa	rticipating lenders:		
l ender	N/Δ	l ender:	
Lender: Contact Name:	N/A	Lender: Contact Name:	
	N/A		
Contact Name:	N/A	Contact Name:	

*NYSERDA is paid out over 3 years- initial funds are financed through a mix of debt and equity
**Investment Tax Credit is not awarded - must be recouped through tax equity financing deals following project construction.

For assistance please contact St. Lawrence County Industrial Development Agency at (315) 379-9806/TDD Number: 711

Job Creation

Please complete the following chart for the permanent jobs created by the Project. Enter data as follows:

For purposes of this application, we are providing the following guidelines to help you calculate employment levels:

- Full Time: Any permanent employee who works 30 or more hours each week, and does so on a regularly-scheduled basis.
- Part Time Temporary/Seasonal: Any employee who works fewer than 30 hours each week, and does so on an occasional, temporary or as-needed basis.
- A: Insert the number of full time and part time jobs that currently exist within your company at the time of application.
- B: Indicate the average annual wage for each job type listed in A (full time, part time, or other).
- C: Indicate the average annual Benefit for each job type listed in A (full time, part time, or other).
- D: Insert the number of jobs to be created during year 1 of the project for each job type (full time, part time, or other).
- E: Insert the number of jobs to be created during year 2 of the project for each job type (full time, part time, or other).
- F: Insert the number of jobs to be created during year 3 of the project for each job type (full time, part time, or other).
- G: The total number of jobs to be created for each job type (full time, part time, or other) will automatically calculate.

There will not be any permanent employees at the Project location.

	(A)	(B)	(C)	(D)	(E)	(F)	(G)
Jobs	Current Jobs	Average Annual Wage	Average Annual Benefit Cost	Number of Jobs Created Year 1	Number of Jobs Created Year 2	Number of Jobs Created Year 3	Total New Jobs Created
Full Time							
Management		\$	\$				
Professional		\$	\$				
Administrative		\$	\$				
Production		\$	\$				
Independent Contractor		\$	\$				
Other:		\$	\$				
Total		\$	\$				
Part Time							
Management		\$	\$				
Professional		\$	\$				
Administrative		\$	\$				
Production		\$	\$				
Independent Contractor		\$	\$				
Other:		\$	\$				
Total		\$	\$				

Other:		\$	\$				
Total		\$	\$				
If you classified any of the above jobs as "Other", please clarify job type, benefits offered, etc.: Of the new jobs to be created, how many of those vacancies do you expect to fill with St. Lawrence County residents? Please list any benefits currently provided to your full/part time employees (e.g. medical, dental, vision or life insurance; retirement							
program; etc.) Indicate the number of construction jobs that will be created as a direct result of this project: 30 FTE							

ST. LAWRENCE COUNTY INDUSTRIAL DEVELOPMENT AGENCY

RECAPTURE POLICY

APPROVED JUNE 29, 2016

Policy:

It is the policy of the St. Lawrence County Industrial Development Agency (the "SLCIDA") to ensure responsible provision of public benefits to companies for job creation/retention projects. In furtherance of this, SLCIDA wishes to set forth criteria which will assist the SLCIDA in evaluating project performance and determine the appropriateness of recapturing, limiting or terminating a contract with a recipient of IDA benefits.

Applicability:

This policy shall apply to all projects which the SLCIDA has authorized.

Procedure:

All SLCIDA project applicants are required to submit, on a quarterly basis, a copy of the form NYS-45. The NYS-45 will act as a general indicator of the status of the project's employment performance.

All SLCIDA project applicants are required to submit, on an annual basis and no more than 45 days after the end of the calendar year, a "St. Lawrence County IDA Project Report" documenting the position of the project at the end of the calendar year. The report shall include such information as: jobs projected to be created/retained; estimated salary of jobs to be created/retained; current number of Full Time and Part Time and/or Seasonal) jobs; number of construction jobs created through the year; exemptions from taxes and Payment in Lieu of Tax made; and status of bond financing related to the project.

SLCIDA will utilize both of the aforementioned reports, in addition to information compiled throughout the project (site visits; follow-ups; phone/email and general correspondence) to gauge the status of the project in relation to the original commitment of the company as stated in the project application. The project will undergo further review should significant deficiencies be found in any area. SLCIDA will request from project applicants justification for deficiencies/shortfalls, and will compare justifications against industry standards, current market conditions and current economic conditions. Said information will be used by SLCIDA to determine whether the project applicant/project operator did all that it could to meet the obligations outlined in the application and project agreements.

SLCIDA, in its sole discretion and on a case-by-case basis, may determine with respect to a particular project to require the project applicant to agree to the recapture by SLCIDA of the value of any or all exemptions from taxation granted with respect to the project by virtue of the SLCIDA's involvement. Events that SLCIDA may determine will trigger recapture may include, but shall not be limited to, the following:

- 1. sale or closure of a facility;
- 2. significant reduction in employment levels;
- 3. significant change in use of facility;
- 4. significant change in business activities or project applicant or operator, including a shift of production activity or relocation of operations to a facility outside of SLCIDA's jurisdiction;
- 5. material non-compliance with or breach of terms of the SLCIDA transaction documents, or of zoning or land use laws or regulations or federal, state, or local environmental laws or regulations;
- 6. failure to respond to SLCIDA inquiries and/or requests regarding non-compliance with provision of quarterly and/or annual follow-up reporting documents; or
- 7. failure to respond to SLCIDA inquiries and/or requests concerning any information regarding the project or the project applicant or any project operator.

Upon the occurrence of any of the event triggers listed above, the SLCIDA will send written notice to the project applicant, demanding provision of, or requesting an explanation for failure to provide, information requested by SLCIDA.

Should SLCIDA find that (a) significant deficiencies in the achievement of the economic benefits promised as described in the application and the project agreements have occurred and (2) there appears to be no justification satisfactory to the SLCIDA to explain the deficiencies, the SLCIDA may determine to undertake any enforcement action available to the SLCIDA under the SLCIDA's agreements to seek redress for the deficiencies.

Enforcement action taken by SLCIDA may include, but shall not be limited to:

- 1. Requesting cure of the deficiency by a final notice letter.
- 2. Forwarding an event of default notice as described in the project agreements.
- 3. Notifying the appropriate New York State agencies of the project operator's failure to comply.
- 4. Terminating any or all of the project agreements.
- 5. Reducing the value of financial assistance moving forward.
- 6. Terminating any future financial assistance.
- 7. Requiring that the value of the all of the financial assistance utilized to date to be repaid in full or in part, with interest.

All recaptured amounts of Financial Assistance shall be redistributed to the appropriate affected taxing jurisdictions, unless agreed to otherwise by such affected taxing jurisdictions.

APPENDIX A – Bond Financing

Please complete this section if you are applying for Bond Financing.

and Counsel:
ame of Firm: Iddress:
elephone: ond Counsel Contact: ond Counsel Contact Email:
the Company is asking the Agency to issue its qualified small issue private activity bonds (colloquially known as "small issue Bs"), what is the dollar value of "capital expenditures" (as determined in accordance with the provisions of the Internal evenue Code) that the Company or any related company or person, has expended/will expend within this County?
Over the last three years
During the present year (20)
First year after project completion
Second year after project completion
Third year after project completion
as the company made any arrangements for the marketing or purchasing of the bonds? Yes No
yes, please provide information:
hat is your total estimated interest expense (assuming taxable interest)?
hat is your total estimated interest expense (assuming tax exempt interest rate)?

APPENDIX B

Please complete this section if you are applying for any of the following: Lease Transaction, Bond Financing • Payment in Lieu of Taxes Mortgage Recording Tax Exemption • or • Sales and Use Tax Exemption.

MORTGAGE RECORDING TAX EXEMPTION BENEFIT: Amount of mortgage that would be subject to mortgage recording tax:

Mortgage Amount (Include sum total of construction/permanent/bridge financing): \$ N/A

Estimated Mortgage Recording Tax Exemption benefit

(product of mortgage amount as indicated above multiplied by .0075%):

SALES AND USE TAX: Gross amount of costs for goods and services that are subject to the 8% State and Local Sales and Use Tax in St. Lawrence County - said amount to benefit from the Agency's Sales and Use Tax exemption benefit.

ESTIMATED COSTS ELIGIBLE FOR SALES TAX EXEMPTION BENEFIT: \$7,223,503 total costs eligible. Nexamp is only seeking \$47500 in sales tax exemptions per the IDA's \$10,000/MWac rate.

Construction/Renovation: Materials		See note above
Site Work		
Non-Manufacturing Equipment		
Furniture & Fixtures		
Machinery & Equipment		
Construction/Renovation: Labor		
Other:		
Other:		
	Total	\$See note above

Estimated State and Local Sales and Use Tax Benefit (product of .08	3 multiplied by the total figure above): <u>\$ See note</u> above	
INFORMATION FOR ESTIMATED REAL PROPERTY TAX EXEM	PTION BENEFIT:	
What is the pre-project assessment of the property?	\$6,400,000	
What is the estimated post-project assessment?	N/A - Town has not opted out of RPTL487- System cannot be assessed	
What is the property tax ID#	58.004-1-2	
Project location is on the wholly exempt section of the tax	roll. The Project, through the PILOT payments	s. wil
ESTIMATED OTHER BENEFITS: result in first-time revenue		·, ···
Sales Tax Revenue	from the Project rocation	
If the project will result in the manufacturing or selling of a new p	product, estimate the amount of annual sales taxes that	
will be generated on retail sales of the new product. Otherwise,		N/A
If the project will result in increased production or sales of an exi	• •	
that will be generated on the retail sales of the increased produc	tion. Otherwise, enter "N/A".	N/A
D. I.D (To		
Real Property Taxes	symbols on the Dunicat (at the and of the DILOT	
Estimate the amount of annual real property taxes that will be pa Agreement, if any). Otherwise, enter "N/A".	, ,	N/A
Agreement, if any). Otherwise, enter N/A.	<u>-</u>	14/71
REAL PROPERTY TAX BENEFIT: Identify and describe if the Pro	piect will utilize a real property tax exemption benefit	
OTHER THAN the Agency's PILOT benefit: N/A	,	
IDA PILOT Benefit: Agency staff will indicate the amount of PILOT I	Benefit based on estimated Project Costs as contained	
herein and anticipated tax rates and assessed valuation, including t	he annual PILOT Benefit abatement amount for each	
year of the PILOT benefit year and the sum total of PILOT Benefit a	batement amount for the term of the PILOT depicted on	
Cost/Benefit Analysis attached.		
What other benefits will the Project bring to the community and regi		
This project will result in the building of a new plant or the This project will result in the reoccupation of a formerly-va-	· · · · · · · · · · · · · · · · · · ·	
	•	
This project directly contributes to "green" or "environment This project will result in bringing new inventions, licenses		
This project will result in bringing new inventions, licenses	of products to market.	

For assistance please contact the St. Lawrence County Industrial Development Agency at (315) 379-9806 / TDD Number: 711.

х	This project will result in expansion of infrastructure capacity.
Other:	

REPRESENTATIONS BY THE APPLICANT:

The Applicant understands and agrees with the Agency as follows:

- A. <u>Job Listings.</u> In accordance with Section 858-b(2) of the New York General Municipal Law, the Applicant understands and agrees that, if the project receives any financial assistance from the Agency, except as otherwise provided by collective bargaining agreement, new employment opportunities created as a result of the project will be listed with the NYS Department of Labor, Department of Employment Services and with the administrative entity of the local workforce investment area created by the Federal Workforce Investment and Opportunity Act (WIOA) in which the project is located.
- B. <u>First Consideration for Employment.</u> In accordance with Section 858-b(2) of the New York General Municipal Law, the Applicant understands and agrees that, if the project receives any financial assistance from the Agency, except as otherwise provided by collective bargaining agreement, where practicable, the Applicant will first consider persons eligible to participate in WIOA programs who shall be referred by those WIA entities for new employment opportunities created as a result of said project.
- C. <u>Annual Sales Tax Filings.</u> In accordance with Section 874(8) of New York General Municipal Law, the Applicant understands and agrees that, if the project receives any financial assistance from the Agency, in accordance with Section 874(8) of the General Municipal Law, the Applicant agrees to file, or cause to be filed with the New York State Department of Taxation and Finance, the annual form prescribed by the Department of Taxation and Finance describing the value of all sales tax exemptions claimed by the Applicant and all consultants or subcontractors retained by the Applicant, and to provide a copy of such filing to the Agency.
- D. <u>Quarterly Employment Reports.</u> The Applicant understands and agrees that, if the project receives any financial assistance from the Agency, the Applicant agrees to file, or cause to be filed with the Agency on a quarterly basis, reports regarding the number of people employed at the project site.
- E. <u>Absence of Conflicts of Interest.</u> The Applicant has received from the Agency a list of all members, officers and employees of the Agency. No member, officer or employer of the Agency has an interest, whether direct or indirect, in any transaction contemplated by this application, except as hereinafter described:
- F. <u>Hold Harmless.</u> The Applicant hereby releases the Agency and its members, directors, officers, servants, agents and employees thereof from, agrees that the Agency shall not be liable for and agrees to indemnify, defend and hold the Agency harmless from and against any and all liability arising from or expense incurred by (a) the Agency's examination and processing of, and action pursuant to or upon, the attached Application, regardless of whether or not the Application or the Project described therein or the tax exemptions and other assistance requested therein are favorably acted upon by the Agency, (B) the Agency's acquisition, construction and/or installation of the Project described therein and (C) any further action taken by the Agency with respect to the Project, including without limitation the generality of the foregoing, all causes of action and attorneys' fees and any other expenses incurred in defending any suits or actions which may arise as a result of any of the foregoing.
- G. <u>Recapture.</u> The Applicant understands and agrees that the Agency can impose on the Company penalties or sanctions for projects that do not meet performance standards or project goals as outlined on the Agency's Recapture Policy on Page 9 of this Application. Said penalties/sanctions may include the return by the Company of all or part of the benefits received.
- H. <u>Affirmation.</u> The Applicant understands and agrees that the provisions of Section 862(1) of the New York State General Municipal Law, as provided below, will not be violated if Financial Assistance is provided for the proposed project:
- 862. Restrictions on funds of the agency. (1) No funds of the agency shall be used in respect of any project if the completion thereof would result in the removal of an industrial or manufacturing plant of the project occupant from one area of the state to another area of the state or in the abandonment of one or more plants or facilities of the project occupant located within the state, provided, however, that neither restriction shall apply if the agency shall determine on the basis of the application before it that the project is reasonably necessary to discourage the project occupant from removing such other plant or facility to a location outside the state or is reasonably necessary to preserve the competitive position of the project occupant in it respective industry.

The Applicant confirms and acknowledges that the owner, occupant, or operator receiving Financial Assistance for the proposed Project is in substantial compliance with applicable local, state and federal tax worker protection and environmental laws, rules and regulations.

The Applicant confirms and acknowledges that the submission of any knowingly false or knowingly misleading information may lead to the immediate termination of any Financial Assistance and the reimbursement of an amount equal to all or part of any tax exemption claimed by reason of the Agency's involvement with the Project.

The Applicant confirms and hereby acknowledges that as of the date of this Application, the Applicant is in substantial compliance with all provisions of Article 18-A of the New York General Municipal Law, including, but not limited to, the provision of Section 859-a and Section 862(1) of the New York General Municipal Law.

The grounds of deponent's belief relative to all matters in the said application which are not stated upon his own personal knowledge, are investigations which deponent has caused to be made concerning the subject matter of this application as well as the information acquired by deponent in the course of his duties as an officer of and from the books and papers of said corporation.

As an officer of said Corporation (hereinafter referred to as the "applicant") deponent acknowledges and agrees that the applicant shall be and is responsible for all costs incurred by the St. Lawrence County Industrial Development Agency (hereinafter referred to as the "Agency") acting on behalf of the attached whether or not the application, the project it describes, the attendant negotiations and ultimately the necessary issue of bonds are ever carried to a successful conclusion. If, for any reason whatsoever, the applicant fails to conclude or consummate necessary negotiations or fails to act within a reasonable or specified period of time to take reasonable, proper, or requested action or withdraws, abandons, cancels, or neglects the application or if the Agency or Applicant are unable to find buyers willing to purchase the total bond issue required, then upon presentation of invoice, Applicant shall pay to the Agency, its agents, or assigns all actual costs involved in conduct of the application, up to that date and time, including but not necessarily limited to fees of bond counsel for the Agency and fees of general counsel for the Agency. Upon successful conclusion and sale of the required bond issue, the Applicant shall pay to the Agency an administrative fee set by the Agency and not to exceed an amount equal to 1% of the total project cost benefited by the Agency's assistance. The cost incurred by the Agency and paid by the applicant, including bond counsel and Agency general counsel fees, and the administrative fee, may be considered as a cost of the project and included as part of the resultant bond issue. The \$2,000.00 application fee shall be credited toward this amount.

	KNEWKK®RK)	
COUNTY	OF) ss.;	
Chris	s Clark	being first duly sworn, deposes and says:
1 T	hat I am the Senior Vice Presiden	Control Printer Printer Printer III (197) The Community Print Manual
(0		ation) and that I am duly authorized on behalf of the Applicant to bind the
		tion, I know the contents thereof, and that to the best of my knowledge and s of this Application are true, accurate and complete. GREEN EAGLE SOLAR VI, LLC
		By: (Signature of Officer)
	ed and affirmed to r penalties of perjury	
This A	th day of June , 2021	
(Notary P	Public)	BRIANNA RAINVILLE Notary Public Commonwealth of Massochusetts

Fobruary 3, 2028

Appendix A – Local Approvals

Town of Oswegatchie Site Plan Review Board

51 State Street Heuvelton, NY 13654

Chairman Don Beggs Secretary Town Clerk Vicki Thornhill

Code Enforcement Officer Russ Lawrence

Ph. 315-344-2400

Fax 325- 344-1246

Board Members
Keith Pierce
Kurt Tennant
Dave Smith
Jerry Sheppard
Alt: Ryan Norman

ADOPTED April 26, 2021 Unanimous Vote

RESOLUTION 2021-17

SLC PLANNING BOARD CONDITIONS WADHAM'S SOLAR, LLC

On a motion by Keith Pierce, seconded by Ryan Norman, the following resolution was ADOPTED – Vote – Yes – All

RESOLVED that the Town Site Plan Review Board is satisfied with the developer's response to St. Lawrence County Planning Boards conditions regarding Wadham's Solar, LLC.

RESOLUTION 2021-18

SEQR DECLARATION - WADHAM'S SOLAR, LLC

On a motion by Ryan Norman, seconded by Dave Smith, the following resolution was ADOPTED – Vote – Yes – All

RESOLVED that the Town Site Plan Review Board has completed SEQR Parts 2 & 3 and has determined that Wadham's Solar, LLC will not result in any adverse impact to the environment.

BE IT FURTHER RESOLVED, the Town Site Plan Review Board hereby offers a Negative Declaration on SEQR for the project located at 6866 State Highway 37, proposed by Wadham's Solar, LLC.

RESOLUTION 2021-19

SITE PLAN PERMIT -WADHAM'S SOLAR, LLC

On a motion by Ryan Norman, seconded by Keith Pierce, the following resolution was ADOPTED – Vote – Yes – All

RESOLVED that the Town Site Plan Review Board hereby approves the site plan for Wadham's Solar, LLC.

I hereby certify that this is a true and exact copy of the resolution duly adopted by the Oswegatchie Town Site Plan Review Board on April 26, 2021.

Vicki L. Thornhill, Secretary Oswegatchie Town Clerk Appendix B – SEQR Parts 1-3

Full Environmental Assessment Form Part 1 - Project and Setting

Instructions for Completing Part 1

Part 1 is to be completed by the applicant or project sponsor. Responses become part of the application for approval or funding, are subject to public review, and may be subject to further verification.

Complete Part 1 based on information currently available. If additional research or investigation would be needed to fully respond to any item, please answer as thoroughly as possible based on current information; indicate whether missing information does not exist, or is not reasonably available to the sponsor; and, when possible, generally describe work or studies which would be necessary to update or fully develop that information.

Applicants/sponsors must complete all items in Sections A & B. In Sections C, D & E, most items contain an initial question that must be answered either "Yes" or "No". If the answer to the initial question is "Yes", complete the sub-questions that follow. If the answer to the initial question is "No", proceed to the next question. Section F allows the project sponsor to identify and attach any additional information. Section G requires the name and signature of the applicant or project sponsor to verify that the information contained in Part 1 is accurate and complete.

A. Project and Applicant/Sponsor Information.

Name of Action or Project: Wadhams Solar, LLC					
Project Location (describe, and attach a general location map):					
Wadham's Hall property at 6866 NYS Route 37, in the town of Oswegatchie, NY					
Brief Description of Proposed Action (include purpose or need):					
The applicant is proposing to construct a 5 mW AC solar system at the rear of the existing Wadham's Hall property, off of NYS Route 37 in the Town of Dswegatchie. The proposed solar array is a single axis sun-tracking system, which optimizes the performance by tracking the sun from east to west hroughout the day. The proposed project will also include construction of a new gravel access road within the proposed solar array area, post-driven solar acking, an inverter/transformer equipment pad, new below ground and overhead utility lines, and perimeter fencing. No significant grade changes are proposed, except for construction of shallow stormwater management basin areas. Post construction vegetation management within the solar array cotprint would be accomplished by mowing 2-3 times a year.					
At the end of its performance life the solar array system will be decommissioned and the site	is to be restored to current field cond	ditions.			
Name of Applicant/Sponsor:	Telephone:				
Wadhams Solar, LLC / Nexamp Solar, LLC	E-Mail:				
Address: 101 Summer Street					
City/PO: Boston	State: Massachusetts	Zip Code: ₀₂₁₁₀			
Project Contact (if not same as sponsor; give name and title/role):	Telephone:				
Renua Energy	E-Mail:				
Address: 16 Hudson Avenue, Unit 2713					
City/PO:	State:	Zip Code:			
Glens Falls	NY	12801			
Property Owner (if not same as sponsor):	Telephon				
Wadhams Hall	E-Mail:				
Address: 6866 NYS Route 37					
City/PO: Ogdensburg	State: NY	Zip Code: 13699			

B. Government Approvals

B. Government Approvals, Funding, or Sponsorship. ("Funding" includes grants, loans, tax relief, and any other forms of financial assistance.)				
Government 1	Entity	If Yes: Identify Agency and Approval(s) Required	Applicat (Actual or	
a. City Counsel, Town Boar or Village Board of Trust		Town Board : SEQR and Site Plan	Winter / Spring 2021	
b. City, Town or Village Planning Board or Comm	∠ Yes□No	Planning Board : Site Plan referral to Town Board	Winter / Spring 2021	
c. City, Town or Village Zoning Board of	□Yes ☑ No Appeals			
d. Other local agencies	□Yes ☑ No			
e. County agencies	∠ Yes□No	St. Lawrence County Planning Board	Winter / Spring 2021	
f. Regional agencies	□Yes ☑ No			
g. State agencies	∠ Yes□No	NYSDEC SPDES General Permit for Construction Activities (GP-0-20-001)		
h. Federal agencies	□Yes ☑ No			
i. Coastal Resources.i. Is the project site with	in a Coastal Area, c	or the waterfront area of a Designated Inland W	/aterway?	∠ Yes □No
<i>ii</i> . Is the project site loca <i>iii</i> . Is the project site with		with an approved Local Waterfront Revitaliza Hazard Area?	tion Program?	□ Yes ✓ No □ Yes ✓ No
C. Planning and Zoning				
C.1. Planning and zoning				
only approval(s) which mus • If Yes, complete se	st be granted to enabections C, F and G.	mendment of a plan, local law, ordinance, rule ble the proposed action to proceed? inplete all remaining sections and questions in l	•	□Yes ☑ No
C.2. Adopted land use plan	18.			
a. Do any municipally- adop where the proposed action		lage or county) comprehensive land use plan(s) include the site	✓Yes□No
1 1		ecific recommendations for the site where the p	proposed action	∠ Yes□No
		ocal or regional special planning district (for e ated State or Federal heritage area; watershed		□Yes ☑ No
c. Is the proposed action loc or an adopted municipal If Yes, identify the plan(s):		ially within an area listed in an adopted munic n plan?	ipal open space plan,	□Yes☑No

C.3. Zoning	
a. Is the site of the proposed action located in a municipality with an adopted zoning law or ordinance. If Yes, what is the zoning classification(s) including any applicable overlay district? Solar guidelines, adopted in 2020	∠ Yes No
b. Is the use permitted or allowed by a special or conditional use permit?	∠ Yes□No
c. Is a zoning change requested as part of the proposed action? If Yes, i. What is the proposed new zoning for the site?	☐ Yes Z No
C.4. Existing community services.	
a. In what school district is the project site located? Ogdensburg City School District	
b. What police or other public protection forces serve the project site? St. Lawrence County	
c. Which fire protection and emergency medical services serve the project site? Ogdensburg Fire Department	
d. What parks serve the project site? St. Lawrence State Park	
D. Project Details	
D.1. Proposed and Potential Development	
a. What is the general nature of the proposed action (e.g., residential, industrial, commercial, recreational; if mixe components)? Commercial	d, include all
b. a. Total acreage of the site of the proposed action? b. Total acreage to be physically disturbed? c. Total acreage (project site and any contiguous properties) owned or controlled by the applicant or project sponsor? +/- 184.63 acres +/- 11.50 acres	
c. Is the proposed action an expansion of an existing project or use? i. If Yes, what is the approximate percentage of the proposed expansion and identify the units (e.g., acres, miles square feet)? % Units:	☐ Yes ✓ No s, housing units,
square feet)? % Units: d. Is the proposed action a subdivision, or does it include a subdivision? If Yes, i. Purpose or type of subdivision? (e.g., residential, industrial, commercial; if mixed, specify types)	□Yes ✔No
ii. Is a cluster/conservation layout proposed?iii. Number of lots proposed?iv. Minimum and maximum proposed lot sizes? Minimum Maximum	□Yes□No
e. Will the proposed action be constructed in multiple phases? i. If No, anticipated period of construction: months ii. If Yes: • Total number of phases anticipated • Anticipated commencement date of phase 1 (including demolition) month year • Anticipated completion date of final phase month year • Generally describe connections or relationships among phases, including any contingencies where progred determine timing or duration of future phases:	

f. Does the project include new residential uses?	□Yes☑No
If Yes, show numbers of units proposed.	
One Family Two Family Three Family Multiple Family (four or more)	
Initial Phase	
At completion	
of all phases	
g. Does the proposed action include new non-residential construction (including expansions)?	✓ Yes No
If Yes,	L –
i. Total number of structures102	
ii. Dimensions (in feet) of largest proposed structure: 20 ft. height; 15 ft. width; and 305 ft. length iii. Approximate extent of building space to be heated or cooled: square feet	
h. Does the proposed action include construction or other activities that will result in the impoundment of any	□Yes ☑ No
liquids, such as creation of a water supply, reservoir, pond, lake, waste lagoon or other storage?	
If Yes,	
i. Purpose of the impoundment: Ground water Surface water stream.	ms \(\overline{\cappa} \) Other specify:
ii. If a water impoundment, the principal source of the water.	inisother speetry.
iii. If other than water, identify the type of impounded/contained liquids and their source.	
iv. Approximate size of the proposed impoundment. Volume: million gallons; surface area: _	acres
v. Dimensions of the proposed dam or impounding structure: height; length	
vi. Construction method/materials for the proposed dam or impounding structure (e.g., earth fill, rock, wood, con	crete):
D.2. Project Operations	
a. Does the proposed action include any excavation, mining, or dredging, during construction, operations, or both	? Yes ✓ No
(Not including general site preparation, grading or installation of utilities or foundations where all excavated	
materials will remain onsite)	
If Yes:	
i. What is the purpose of the excavation or dredging?ii. How much material (including rock, earth, sediments, etc.) is proposed to be removed from the site?	
Volume (specify tons or cubic yards):	
Over what duration of time?	
iii. Describe nature and characteristics of materials to be excavated or dredged, and plans to use, manage or dispose	se of them.
iv. Will there be onsite dewatering or processing of excavated materials?	Yes No
If yes, describe.	
v. What is the total area to be dredged or excavated? acres	
vi. What is the maximum area to be worked at any one time? acres	
vii. What would be the maximum depth of excavation or dredging? feet	
viii. Will the excavation require blasting?ix. Summarize site reclamation goals and plan:	∐Yes ∐No
m. Sammarize site reciamation goals and plan	
b. Would the proposed action cause or result in alteration of, increase or decrease in size of, or encroachment	☐Yes ✓ No
into any existing wetland, waterbody, shoreline, beach or adjacent area?	
If Yes: i Identify the wetland or waterhody which would be affected (by name, water index number, wetland man number)	per or geographic
 i. Identify the wetland or waterbody which would be affected (by name, water index number, wetland map number description): On-site wetland delineation has been conducted and no wetlands will be effected. 	per or geographic
2555 p. 257. On the Heliana delineation had been defination and no Heliande Hill be checked.	

<i>ii.</i> Describe how the proposed action would affect that waterbody or wetland, e.g. excavation, fill, placement of structures, or alteration of channels, banks and shorelines. Indicate extent of activities, alterations and additions in square feet or acres:	
<i>iii.</i> Will the proposed action cause or result in disturbance to bottom sediments? If Yes, describe:	□Yes□No
iv. Will the proposed action cause or result in the destruction or removal of aquatic vegetation?	☐ Yes ☐ No
If Yes:	
 acres of aquatic vegetation proposed to be removed: expected acreage of aquatic vegetation remaining after project completion: 	
 expected acreage of aquatic vegetation remaining after project completion. purpose of proposed removal (e.g. beach clearing, invasive species control, boat access): 	
purpose of proposed femoval (e.g. seach elearning, invasive species control, sour access).	
proposed method of plant removal:	
if chemical/herbicide treatment will be used, specify product(s):	
v. Describe any proposed reclamation/mitigation following disturbance:	
Will de the state of the state	
c. Will the proposed action use, or create a new demand for water? If Yes:	□Yes Z No
i. Total anticipated water usage/demand per day: gallons/day	
ii. Will the proposed action obtain water from an existing public water supply?	□Yes□No
If Yes:	
Name of district or service area:	
 Does the existing public water supply have capacity to serve the proposal? 	☐ Yes☐ No
• Is the project site in the existing district?	☐ Yes☐ No
• Is expansion of the district needed?	☐ Yes☐ No
• Do existing lines serve the project site?	☐ Yes☐ No
iii. Will line extension within an existing district be necessary to supply the project?	□Yes □No
If Yes:	
Describe extensions or capacity expansions proposed to serve this project:	
Sayman(a) of ayumly for the district	
• Source(s) of supply for the district: iv. Is a new water supply district or service area proposed to be formed to serve the project site?	☐ Yes☐No
If, Yes:	☐ 1 es ☐ No
Applicant/sponsor for new district:	
Date application submitted or anticipated:	
Proposed source(s) of supply for payy district:	
v. If a public water supply will not be used, describe plans to provide water supply for the project:	
vi. If water supply will be from wells (public or private), what is the maximum pumping capacity:	gallons/minute
d. Will the proposed action generate liquid wastes?	☐ Yes Z No
If Yes:	
i. Total anticipated liquid waste generation per day: gallons/dayii. Nature of liquid wastes to be generated (e.g., sanitary wastewater, industrial; if combination, describe at	ll components and
approximate volumes or proportions of each):	_
W W W W W W W W W W W W W W W W W W W	
iii. Will the proposed action use any existing public wastewater treatment facilities? If Yes:	□Yes□No
Name of wastewater treatment plant to be used:	
Name of wastewater treatment plant to be used. Name of district:	
Does the existing wastewater treatment plant have capacity to serve the project?	□Yes□No
 Is the project site in the existing district? 	□ Yes □No
• Is expansion of the district needed?	□Yes□No
-	

	• Do existing sower lines sower the project site?	
	Do existing sewer lines serve the project site? Will the serve the project site?	□Yes□No
	 Will a line extension within an existing district be necessary to serve the project? 	□Yes□No
	If Yes:	
	 Describe extensions or capacity expansions proposed to serve this project: 	
		_
iv.	. Will a new wastewater (sewage) treatment district be formed to serve the project site?	□Yes□No
	If Yes:	
	Applicant/sponsor for new district:	
	Data application submitted on anticipated	
	What is the receiving water for the wastewater discharge?	
	If public facilities will not be used, describe plans to provide wastewater treatment for the project, including sp	ogifying proposed
ν.	receiving water (name and classification if surface discharge or describe subsurface disposal plans):	echyllig proposed
	receiving water (name and classification if surface discharge of describe subsurface disposal plans).	
1,;	Describe any plans or designs to capture, recycle or reuse liquid waste:	
vi.	Describe any plans of designs to capture, recycle of reuse figure waste.	
		-
e.	Will the proposed action disturb more than one acre and create stormwater runoff, either from new point	Z Yes □No
	sources (i.e. ditches, pipes, swales, curbs, gutters or other concentrated flows of stormwater) or non-point	
	source (i.e. sheet flow) during construction or post construction?	
If	Yes:	
	How much impervious surface will the project create in relation to total size of project parcel?	
ι.	Square feet or +/-2 acres (impervious surface)	
	Square feet or 185 acres (parcel size)	
;;	Describe types of new point sources. Impervious surfaces include racking posts, equipment pads, and gravel access ro	ad
u.	. Describe types of new point sources	
;;;	. Where will the stormwater runoff be directed (i.e. on-site stormwater management facility/structures, adjacent	nroportios
uu.		properties,
	groundwater, on-site surface water or off-site surface waters)?	
	on-site stormwater management area (vegetated shallow basin) and adjacent properties, meeting existing conditions.	
	The surface of the first of the surface of	
	If to surface waters, identify receiving water bodies or wetlands:	
	Will stormwater runoff flow to adjacent properties?	■ Vas□Na
		✓ Yes No
	. Does the proposed plan minimize impervious surfaces, use pervious materials or collect and re-use stormwater	
	Does the proposed action include, or will it use on-site, one or more sources of air emissions, including fuel	Z Yes □No
	combustion, waste incineration, or other processes or operations?	
If	Yes, identify:	
i	<i>i</i> . Mobile sources during project operations (e.g., heavy equipment, fleet or delivery vehicles)	
	light duty equipment for operations and maintenance practices.	
ii	i. Stationary sources during construction (e.g., power generation, structural heating, batch plant, crushers)	
	N/A	
ii	i. Stationary sources during operations (e.g., process emissions, large boilers, electric generation)	
	<u>N/A</u>	
σ	Will any air emission sources named in D.2.f (above), require a NY State Air Registration, Air Facility Permit,	☐Yes Z No
	or Federal Clean Air Act Title IV or Title V Permit?	1 C3 W 110
	Yes:	
	Is the project site located in an Air quality non-attainment area? (Area routinely or periodically fails to meet	□Yes□No
ι.	ambient air quality standards for all or some parts of the year)	□ 1 c2□110
ll.	In addition to emissions as calculated in the application, the project will generate:	
	•Tons/year (short tons) of Carbon Dioxide (CO ₂)	
	•Tons/year (short tons) of Nitrous Oxide (N ₂ O)	
	•Tons/year (short tons) of Perfluorocarbons (PFCs)	
	•Tons/year (short tons) of Sulfur Hexafluoride (SF ₆)	
	Tons/year (short tons) of Carbon Dioxide equivalent of Hydroflourocarbons (HFCs)	
	Tons/year (short tons) of Hazardous Air Pollutants (HAPs)	

h. Will the proposed action generate or emit methane (include landfills, composting facilities)?If Yes:i. Estimate methane generation in tons/year (metric):		□Yes□No
ii. Describe any methane capture, control or elimination medelectricity, flaring):		enerate heat or
Will the proposed action result in the release of air pollutar quarry or landfill operations? If Yes: Describe operations and nature of emissions (e.g., die Gasoline and Diesel engine exhaust during construction only.		✓ Yes No
j. Will the proposed action result in a substantial increase in new demand for transportation facilities or services? If Yes: i. When is the peak traffic expected (Check all that apply): ☐ Randomly between hours of	Evening ☐ Weekend	✓Yes∏No
 iii. Parking spaces: Existing N/A P iv. Does the proposed action include any shared use parking V. If the proposed action includes any modification of exist 		□Yes☑No
vi. Are public/private transportation service(s) or facilities avii Will the proposed action include access to public transpoor other alternative fueled vehicles?viii. Will the proposed action include plans for pedestrian or pedestrian or bicycle routes?	ortation or accommodations for use of hybrid, electric	✓Yes No Yes No
 k. Will the proposed action (for commercial or industrial profor energy? If Yes: i. Estimate annual electricity demand during operation of the N/A ii. Anticipated sources/suppliers of electricity for the project other): N/A 	ne proposed action:	✓Yes No local utility, or
iii. Will the proposed action require a new, or an upgrade, to	an existing substation?	✓ Yes No
1. Hours of operation. Answer all items which apply. i. During Construction: • Monday - Friday: 7 AM - 5 PM • Saturday: • Sunday: • Holidays:	 ii. During Operations: Monday - Friday:	

 m. Will the proposed action produce noise that will exceed existing ambient noise levels during construction, operation, or both? If yes: i. Provide details including sources, time of day and duration: 	☑ Yes □No
Noise from construction equipment will exceed ambient levels during construction only. ii. Will the proposed action remove existing natural barriers that could act as a noise barrier or screen? Describe:	☐ Yes Ø No
n. Will the proposed action have outdoor lighting? If yes: i. Describe source(s), location(s), height of fixture(s), direction/aim, and proximity to nearest occupied structure.	☐Yes ☑No
 ii. Will proposed action remove existing natural barriers that could act as a light barrier or screen? Describe:	☐ Yes Ø No
o. Does the proposed action have the potential to produce odors for more than one hour per day? If Yes, describe possible sources, potential frequency and duration of odor emissions, and proximity to near occupied structures:	☐ Yes Z No rest
p. Will the proposed action include any bulk storage of petroleum (combined capacity of over 1,100 gallons) or chemical products 185 gallons in above ground storage or any amount in underground storage? If Yes: i. Product(s) to be stored	☐ Yes Z No
ii. Volume(s) per unit time (e.g., month, year) iii. Generally, describe the proposed storage facilities:	
 q. Will the proposed action (commercial, industrial and recreational projects only) use pesticides (i.e., herbicide insecticides) during construction or operation? If Yes: i. Describe proposed treatment(s): 	es, 🗌 Yes 🗖 No
ii. Will the proposed action use Integrated Pest Management Practices?	☐ Yes ☐No
r. Will the proposed action (commercial or industrial projects only) involve or require the management or disposof solid waste (excluding hazardous materials)? If Yes: i. Describe any solid waste(s) to be generated during construction or operation of the facility: • Construction: tons per unit of time) ii. Describe any proposals for on-site minimization, recycling or reuse of materials to avoid disposal as solid wasted.	sal Yes No
 ii. Describe any proposals for on-site minimization, recycling or reuse of materials to avoid disposal as solid w Construction: Operation: 	
 iii. Proposed disposal methods/facilities for solid waste generated on-site: Construction: 	
• Operation:	

	oes the proposed action include construction or modi	fication of a solid waste man	nagement facility?	☐ Yes 🗹 No
	If Yes: i. Type of management or handling of waste proposed for the site (e.g., recycling or transfer station, composting, landfill, or			
ι.	other disposal activities):			
ii.	Anticipated rate of disposal/processing:			
	• Tons/month, if transfer or other non-o		nt, or	
	• Tons/hour, if combustion or thermal to	treatment		
		years		
t. W	Till the proposed action at the site involve the commen	rcial generation, treatment, s	storage, or disposal of hazard	ous □Yes ⁄ No
	/aste?			
If Y		. 1 1 11 1	1 4 6 114	
ı.	Name(s) of all hazardous wastes or constituents to be	generated, nandled or mana	iged at facility:	
ii.	Generally describe processes or activities involving h	nazardous wastes or constitu	ents:	
iii	Specify amount to be handled or generatedto	ons/month		
iv.	Describe any proposals for on-site minimization, rec	yeling or reuse of hazardous	s constituents:	
	Will any hazardous wastes be disposed at an existing es: provide name and location of facility:		ality?	□Yes□No
11 Y	es: provide name and location of facility:			
If N	o: describe proposed management of any hazardous. No hazardous waste will be generatored or stored on site.	wastes which will not be sen	t to a hazardous waste facilit	y:
E. S	Site and Setting of Proposed Action			
	1. Land uses on and surrounding the project site			
i. □ U □ I	a. Existing land uses. i. Check all uses that occur on, adjoining and near the project site. ☐ Urban ☐ Industrial ☑ Commercial ☑ Residential (suburban) ☑ Rural (non-farm) ☐ Forest ☑ Agriculture ☑ Aquatic ☐ Other (specify):			
-				
b. L	and uses and covertypes on the project site.			
	Land use or	Current	Acreage After	Change
	Covertype	Acreage	Project Completion	(Acres +/-)
•	Roads, buildings, and other paved or impervious surfaces	+/- 2.30	+/- 4.42	+ 2.12
•	Forested	+/- 57.70	+/- 48.10	- 8.35
•	Meadows, grasslands or brushlands (non-			
	agricultural, including abandoned agricultural)	+/- 84.50	+/- 85.26	+ 1.26
•	Agricultural	0	0	0
	(includes active orchards, field, greenhouse etc.)	O .	0	0
•	Surface water features	+/- 5.25	+/- 5.25	0
	(lakes, ponds, streams, rivers, etc.)	+/- 3.23	+/- 5.25	0
•	Wetlands (freshwater or tidal)	+/- 10.50	+/- 10.50	0
•	Non-vegetated (bare rock, earth or fill)	0		
•	Other			
	Describe: Solar Array System (within fenced area)	0	32.60	+ 32.60
	Lawn and or Landscaped Grounds	+/- 24.35	24.15	- 0.20

c. Is the project site presently used by members of the community for public recreation? i. If Yes: explain:	□Yes☑No
 d. Are there any facilities serving children, the elderly, people with disabilities (e.g., schools, hospitals, licensed day care centers, or group homes) within 1500 feet of the project site? If Yes, i. Identify Facilities: 	∐Yes Z No
e. Does the project site contain an existing dam? If Yes: i. Dimensions of the dam and impoundment:	☐ Yes Z No
Dam height: feet	
• Dam length: feet	
• Surface area: acres	
Volume impounded: gallons OR acre-feet	
ii. Dam's existing hazard classification:iii. Provide date and summarize results of last inspection:	
m. Provide date and summarize results of fast hispection.	
f. Has the project site ever been used as a municipal, commercial or industrial solid waste management facility, or does the project site adjoin property which is now, or was at one time, used as a solid waste management facility.	☐Yes ☑ No
If Yes: i. Has the facility been formally closed?	□Yes□ No
If yes, cite sources/documentation:	
<i>ii.</i> Describe the location of the project site relative to the boundaries of the solid waste management facility:	
n. Describe the location of the project site relative to the boundaries of the solid waste management facility.	
iii. Describe any development constraints due to the prior solid waste activities:	
g. Have hazardous wastes been generated, treated and/or disposed of at the site, or does the project site adjoin property which is now or was at one time used to commercially treat, store and/or dispose of hazardous waste? If Yes:	□Yes ☑ No
i. Describe waste(s) handled and waste management activities, including approximate time when activities occurr	ed:
h. Potential contamination history. Has there been a reported spill at the proposed project site, or have any remedial actions been conducted at or adjacent to the proposed site?If Yes:	□Yes ☑ No
i. Is any portion of the site listed on the NYSDEC Spills Incidents database or Environmental Site Remediation database? Check all that apply:	□Yes□No
Yes – Spills Incidents database Provide DEC ID number(s):	
Yes – Environmental Site Remediation database Provide DEC ID number(s): Neither database	
ii. If site has been subject of RCRA corrective activities, describe control measures:	
 iii. Is the project within 2000 feet of any site in the NYSDEC Environmental Site Remediation database? If yes, provide DEC ID number(s): iv. If yes to (i), (ii) or (iii) above, describe current status of site(s): 	□Yes☑No

v. Is the project site subject to an institutional control limiting property uses?	□Yes ☑ No
If yes, DEC site ID number:	
Describe the type of institutional control (e.g., deed restriction or easement):	
 Describe any use limitations: Describe any engineering controls: 	
 Will the project affect the institutional or engineering controls in place? 	□Yes□No
• Explain:	
E.2. Natural Resources On or Near Project Site	
a. What is the average depth to bedrock on the project site? 5 feet	
b. Are there bedrock outcroppings on the project site?	☐ Yes Z No
If Yes, what proportion of the site is comprised of bedrock outcroppings?%	
c. Predominant soil type(s) present on project site: loam 100 %	
%	
d. What is the average depth to the water table on the project site? Average: feet	
e. Drainage status of project site soils: Well Drained: 30 % of site	
✓ Moderately Well Drained: 5 % of site	
Poorly Drained 65 % of site	
f. Approximate proportion of proposed action site with slopes: 0-10%: 98 % of site	
 ✓ 10-15%:	
g. Are there any unique geologic features on the project site?	☐ Yes ✓ No
If Yes, describe:	I esw INO
h. Surface water features.	
i. Does any portion of the project site contain wetlands or other waterbodies (including streams, rivers,	✓ Yes□No
ponds or lakes)?	
ii. Do any wetlands or other waterbodies adjoin the project site?	✓ Yes No
If Yes to either <i>i</i> or <i>ii</i> , continue. If No, skip to E.2.i.	
<i>iii.</i> Are any of the wetlands or waterbodies within or adjoining the project site regulated by any federal, state or local agency?	✓ Yes □No
<i>iv.</i> For each identified regulated wetland and waterbody on the project site, provide the following information:	
• Streams: Name 910-1094 Classification D	
• Lakes or Ponds: Name Classification	
Wetlands: Name Federal Waters, Federal Waters, Federal Waters, Approximate Size Wetland No. (if regulated by DEC)	
• Wetland No. (if regulated by DEC)	□Yes Z No
waterbodies?	I es VINO
If yes, name of impaired water body/bodies and basis for listing as impaired:	
i. Is the project site in a designated Floodway?	∐Yes Z No
j. Is the project site in the 100-year Floodplain?	□Yes Z No
k. Is the project site in the 500-year Floodplain?	□Yes ⊘ No
1. Is the project site located over, or immediately adjoining, a primary, principal or sole source aquifer?	□Yes Z No
If Yes: i. Name of aquifer:	
i. rune of aquifer.	

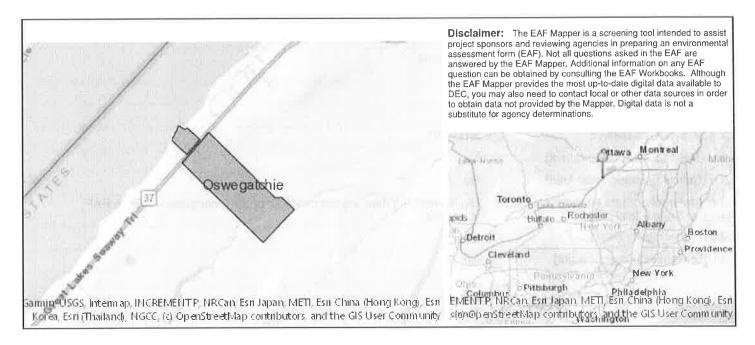
m. Identify the predominant wildlife species that occupy or use the project site:	
birds, rodents, small mammals	
deer and turkey, etc	
n. Does the project site contain a designated significant natural community? If Yes: i. Describe the habitat/community (composition, function, and basis for designation):	□Yes Z No
 ii. Source(s) of description or evaluation: iii. Extent of community/habitat: Currently: Following completion of project as proposed: Gain or loss (indicate + or -): o. Does project site contain any species of plant or animal that is listed by the federal government or NYS as endangered or threatened, or does it contain any areas identified as habitat for an endangered or threatened species. 	☑ Yes□No ecies?
If Yes:	
i. Species and listing (endangered or threatened):	
Bald Eagle and Northern Long-eared Bat	
 p. Does the project site contain any species of plant or animal that is listed by NYS as rare, or as a species of special concern? If Yes: i. Species and listing: 	□Yes ☑ No
q. Is the project site or adjoining area currently used for hunting, trapping, fishing or shell fishing? If yes, give a brief description of how the proposed action may affect that use:	□Yes ✓No
E.3. Designated Public Resources On or Near Project Site	
a. Is the project site, or any portion of it, located in a designated agricultural district certified pursuant to Agriculture and Markets Law, Article 25-AA, Section 303 and 304? If Yes, provide county plus district name/number: STLA001 Note: This line item was auto-filled and accurate, per the area's AG district map	✓Yes No doesn't seem orecords
b. Are agricultural lands consisting of highly productive soils present? i. If Yes: acreage(s) on project site? ii. Source(s) of soil rating(s):	Z Yes □No
c. Does the project site contain all or part of, or is it substantially contiguous to, a registered National Natural Landmark? If Yes: i. Nature of the natural landmark:	□Yes Z No
d. Is the project site located in or does it adjoin a state listed Critical Environmental Area? If Yes: i. CEA name: ii. Basis for designation: iii. Designating agency and date:	□Yes Z No

e. Does the project site contain, or is it substantially contiguous to, a building, archaeological site, or district which is listed on the National or State Register of Historic Places, or that has been determined by the Commiss Office of Parks, Recreation and Historic Preservation to be eligible for listing on the State Register of Historic P	
If Yes:	
i. Nature of historic/archaeological resource: Archaeological Site Historic Building or District	
ii. Name:	
iii. Brief description of attributes on which listing is based:	
f. Is the project site, or any portion of it, located in or adjacent to an area designated as sensitive for	☐Yes Z No
archaeological sites on the NY State Historic Preservation Office (SHPO) archaeological site inventory?	
g. Have additional archaeological or historic site(s) or resources been identified on the project site?	☐Yes Z No
If Yes:	
i. Describe possible resource(s):	
ii. Basis for identification:	
h. Is the project site within fives miles of any officially designated and publicly accessible federal, state, or local scenic or aesthetic resource?	✓ Yes No
If Yes:	
i. Identify resource: St. Lawrence Seaway	
ii. Nature of, or basis for, designation (e.g., established highway overlook, state or local park, state historic trail or	r scenic byway,
etc.): Scenic Byway	• • • • • • • • • • • • • • • • • • • •
iii. Distance between project and resource: 0.0 miles.	
i. Is the project site located within a designated river corridor under the Wild, Scenic and Recreational Rivers	☐ Yes ✓ No
Program 6 NYCRR 666?	1 CSV_140
If Yes:	
i. Identify the name of the river and its designation:	
ii. Is the activity consistent with development restrictions contained in 6NYCRR Part 666?	∐Yes ∐No
F. Additional Information	
Attach any additional information which may be needed to clarify your project.	
If you have identified any adverse impacts which could be associated with your proposed release describe these in	mmaata mlua any
If you have identified any adverse impacts which could be associated with your proposal, please describe those in measures which you propose to avoid or minimize them.	npacts plus any
G. Verification	
I certify that the information provided is true to the best of my knowledge.	
D 4 2/12/2021	

Applicant/SponsorName Chris Clark

Signature Date 2/12/2021

Title SVP, Business Development



B.i.i [Coastal or Waterfront Area]	Yes
B.i.ii [Local Waterfront Revitalization Area]	No
C.2.b. [Special Planning District]	Digital mapping data are not available or are incomplete. Refer to EAF Workbook.
E.1.h [DEC Spills or Remediation Site - Potential Contamination History]	Digital mapping data are not available or are incomplete. Refer to EAF Workbook.
E.1.h.i [DEC Spills or Remediation Site - Listed]	Digital mapping data are not available or are incomplete. Refer to EAF Workbook.
E.1.h.i [DEC Spills or Remediation Site - Environmental Site Remediation Database]	Digital mapping data are not available or are incomplete. Refer to EAF Workbook.
E.1.h.iii [Within 2,000' of DEC Remediation Site]	No
E.2.g [Unique Geologic Features]	No
E.2.h.i [Surface Water Features]	Yes
E.2.h.ii [Surface Water Features]	Yes
E.2.h.iii [Surface Water Features]	Yes - Digital mapping information on local and federal wetlands and waterbodies is known to be incomplete. Refer to EAF Workbook.
E.2.h.iv [Surface Water Features - Stream Name]	910-1094
E.2.h.iv [Surface Water Features - Stream Classification]	D
E.2.h.iv [Surface Water Features - Wetlands Name]	Federal Waters
E.2.h.v [Impaired Water Bodies]	No
E.2.i. [Floodway]	Digital mapping data are not available or are incomplete. Refer to EAF Workbook.
E.2.j. [100 Year Floodplain]	Digital mapping data are not available or are incomplete. Refer to EAF Workbook.

E.2.k. [500 Year Floodplain]	Digital mapping data are not available or are incomplete. Refer to EAF Workbook.
E.2.I. [Aquifers]	No
E.2.n. [Natural Communities]	No
E.2.o. [Endangered or Threatened Species]	Yes
E.2.o. [Endangered or Threatened Species - Name]	Bald Eagle
E.2.p. [Rare Plants or Animals]	No
E.3.a. [Agricultural District]	Yes
E.3.a. [Agricultural District]	STLA001
E.3.c. [National Natural Landmark]	No
E.3.d [Critical Environmental Area]	No
E.3.e. [National or State Register of Historic Places or State Eligible Sites]	Digital mapping data are not available or are incomplete. Refer to EAF Workbook.
E.3.f. [Archeological Sites]	No
E.3.i. [Designated River Corridor]	No

Full Environmental Assessment Form Part 2 - Identification of Potential Project Impacts

	Agency Use Only [If applicable]
Project:	N/A
Date :	April 20lh, 2021

Part 2 is to be completed by the lead agency. Part 2 is designed to help the lead agency inventory all potential resources that could be affected by a proposed project or action. We recognize that the lead agency's reviewer(s) will not necessarily be environmental professionals. So, the questions are designed to walk a reviewer through the assessment process by providing a series of questions that can be answered using the information found in Part 1. To further assist the lead agency in completing Part 2, the form identifies the most relevant questions in Part 1 that will provide the information needed to answer the Part 2 question. When Part 2 is completed, the lead agency will have identified the relevant environmental areas that may be impacted by the proposed activity.

If the lead agency is a state agency and the action is in any Coastal Area, complete the Coastal Assessment Form before proceeding with this assessment.

Tips for completing Part 2:

- Review all of the information provided in Part 1.
- Review any application, maps, supporting materials and the Full EAF Workbook.
- Answer each of the 18 questions in Part 2.
- If you answer "Yes" to a numbered question, please complete all the questions that follow in that section.
- If you answer "No" to a numbered question, move on to the next numbered question.
- Check appropriate column to indicate the anticipated size of the impact.
- Proposed projects that would exceed a numeric threshold contained in a question should result in the reviewing agency checking the box "Moderate to large impact may occur."
- The reviewer is not expected to be an expert in environmental analysis.
- If you are not sure or undecided about the size of an impact, it may help to review the sub-questions for the general question and consult the workbook.
- When answering a question consider all components of the proposed activity, that is, the "whole action".
- Consider the possibility for long-term and cumulative impacts as well as direct impacts.
- Answer the question in a reasonable manner considering the scale and context of the project.

1. Impact on Land Proposed action may involve construction on, or physical alteration of, the land surface of the proposed site. (See Part 1. D.1) If "Yes", answer questions a - j. If "No", move on to Section 2.	□NO		YES
	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
a. The proposed action may involve construction on land where depth to water table is less than 3 feet.	E2d		
b. The proposed action may involve construction on slopes of 15% or greater.	E2f		
c. The proposed action may involve construction on land where bedrock is exposed, or generally within 5 feet of existing ground surface.	E2a		
d. The proposed action may involve the excavation and removal of more than 1,000 tons of natural material.	D2a		
e. The proposed action may involve construction that continues for more than one year or in multiple phases.	Dle		
f. The proposed action may result in increased erosion, whether from physical disturbance or vegetation removal (including from treatment by herbicides).	D2e, D2q		
g. The proposed action is, or may be, located within a Coastal Erosion hazard area.	B1i		
h. Other impacts:			

2. Impact on Geological Features The proposed action may result in the modification or destruction of, or inhibit access to, any unique or unusual land forms on the site (e.g., cliffs, dunes, minerals, fossils, caves). (See Part 1. E.2.g) If "Yes", answer questions a - c. If "No", move on to Section 3.	it 🗆 NO		YES
	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
a. Identify the specific land form(s) attached:	E2g	П	р
b. The proposed action may affect or is adjacent to a geological feature listed as a registered National Natural Landmark. Specific feature:	E3c	ם	(1)
c. Other impacts:		0	
		<u> </u>	
3. Impacts on Surface Water The proposed action may affect one or more wetlands or other surface water bodies (e.g., streams, rivers, ponds or lakes). (See Part 1. D.2, E.2.h) If "Yes", answer questions a - l. If "No", move on to Section 4.	□NC		YES
	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
a. The proposed action may create a new water body.	D2b, D1h	M	
b. The proposed action may result in an increase or decrease of over 10% or more than a 10 acre increase or decrease in the surface area of any body of water.	D2b	M	
c. The proposed action may involve dredging more than 100 cubic yards of material from a wetland or water body.	D2a		
d. The proposed action may involve construction within or adjoining a freshwater or tidal wetland, or in the bed or banks of any other water body.	E2h	Ø	
e. The proposed action may create turbidity in a waterbody, either from upland erosion, runoff or by disturbing bottom sediments.	D2a, D2h	M	
f. The proposed action may include construction of one or more intake(s) for withdrawal of water from surface water.	D2c	M	
g. The proposed action may include construction of one or more outfall(s) for discharge of wastewater to surface water(s).	D2d		
h. The proposed action may cause soil erosion, or otherwise create a source of stormwater discharge that may lead to siltation or other degradation of receiving water bodies.	D2e	Ø.	
i. The proposed action may affect the water quality of any water bodies within or downstream of the site of the proposed action.	E2h	Ø	
j. The proposed action may involve the application of pesticides or herbicides in or around any water body.	D2q, E2h	Ø	
k. The proposed action may require the construction of new, or expansion of existing, wastewater treatment facilities.	D1a, D2d		

Other impacts: project is being built over small portion of USACE wetlands, will not divert or disturb wetlands in any way.		Ø	
4. Impact on groundwater The proposed action may result in new or additional use of ground water, or may have the potential to introduce contaminants to ground water or an aquife (See Part 1. D.2.a, D.2.c, D.2.d, D.2.p, D.2.q, D.2.t) If "Var" recovery questions as the If "No" move on to Section 5.	□ NO		YES
If "Yes", answer questions a - h. If "No", move on to Section 5.	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
a. The proposed action may require new water supply wells, or create additional demand on supplies from existing water supply wells.	D2c	П	
b. Water supply demand from the proposed action may exceed safe and sustainable withdrawal capacity rate of the local supply or aquifer. Cite Source:	D2c		
c. The proposed action may allow or result in residential uses in areas without water and sewer services.	D1a, D2c	П	D
d. The proposed action may include or require wastewater discharged to groundwater.	D2d, E2l	П	
e. The proposed action may result in the construction of water supply wells in locations where groundwater is, or is suspected to be, contaminated.	D2c, E1f, E1g, E1h		
f. The proposed action may require the bulk storage of petroleum or chemical products over ground water or an aquifer.	D2p, E2l		п
g. The proposed action may involve the commercial application of pesticides within 100 feet of potable drinking water or irrigation sources.	E2h, D2q, E2l, D2c	0	0
h. Other impacts:			п
 5. Impact on Flooding The proposed action may result in development on lands subject to flooding. (See Part 1. E.2) If "Yes", answer questions a - g. If "No", move on to Section 6. 	□NC) 🗆	YES
If Tes , answer questions a - g. If The , move on to section o.	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
a. The proposed action may result in development in a designated floodway.	E2i		
b. The proposed action may result in development within a 100 year floodplain.	E2j		0
c. The proposed action may result in development within a 500 year floodplain.	E2k		0
d. The proposed action may result in, or require, modification of existing drainage patterns.	D2b, D2e	Ö	D
e. The proposed action may change flood water flows that contribute to flooding.	D2b, E2i, E2j, E2k	п	D
f. If there is a dam located on the site of the proposed action, is the dam in need of repair, or upgrade?	Ele		П

g. Other impacts:		D	
6. Impacts on Air		н	
The proposed action may include a state regulated air emission source. (See Part 1. D.2.f., D.2.h, D.2.g) If "Yes", answer questions a - f. If "No", move on to Section 7.	□NO		YES
	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
 a. If the proposed action requires federal or state air emission permits, the action may also emit one or more greenhouse gases at or above the following levels: More than 1000 tons/year of carbon dioxide (CO₂) More than 3.5 tons/year of nitrous oxide (N₂O) More than 1000 tons/year of carbon equivalent of perfluorocarbons (PFCs) More than .045 tons/year of sulfur hexafluoride (SF₆) More than 1000 tons/year of carbon dioxide equivalent of hydrochloroflourocarbons (HFCs) emissions 43 tons/year or more of methane 	D2g D2g D2g D2g D2g D2g		
b. The proposed action may generate 10 tons/year or more of any one designated hazardous air pollutant, or 25 tons/year or more of any combination of such hazardous air pollutants.	D2g		
c. The proposed action may require a state air registration, or may produce an emissions rate of total contaminants that may exceed 5 lbs. per hour, or may include a heat source capable of producing more than 10 million BTU's per hour.	D2f, D2g	D.	П
d. The proposed action may reach 50% of any of the thresholds in "a" through "c", above.	D2g		D
e. The proposed action may result in the combustion or thermal treatment of more than 1 ton of refuse per hour.	D2s		
f. Other impacts:			
7. Impact on Plants and Animals The proposed action may result in a loss of flora or fauna. (See Part 1. E.2. 1)	mq.)	⊠NO	□YES
If "Yes", answer questions a - j. If "No", move on to Section 8.	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
a. The proposed action may cause reduction in population or loss of individuals of any threatened or endangered species, as listed by New York State or the Federal government, that use the site, or are found on, over, or near the site.	E2o		0
b. The proposed action may result in a reduction or degradation of any habitat used by any rare, threatened or endangered species, as listed by New York State or the federal government.	E2o	П	П
c. The proposed action may cause reduction in population, or loss of individuals, of any species of special concern or conservation need, as listed by New York State or the Federal government, that use the site, or are found on, over, or near the site.	E2p	П	D
d. The proposed action may result in a reduction or degradation of any habitat used by any species of special concern and conservation need, as listed by New York State or the Federal government.	Е2р	П	0

e. The proposed action may diminish the capacity of a registered National Natural Landmark to support the biological community it was established to protect.	E3c		
f. The proposed action may result in the removal of, or ground disturbance in, any portion of a designated significant natural community. Source:	E2n	П	
g. The proposed action may substantially interfere with nesting/breeding, foraging, or over-wintering habitat for the predominant species that occupy or use the project site.	E2m		П
h. The proposed action requires the conversion of more than 10 acres of forest, grassland or any other regionally or locally important habitat. Habitat type & information source:	E1b	D	
i. Proposed action (commercial, industrial or recreational projects, only) involves use of herbicides or pesticides.	D2q	П	п
j. Other impacts:		D	п
8. Impact on Agricultural Resources			
The proposed action may impact agricultural resources. (See Part 1. E.3.a. a	and b.)	□NO	YES
	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
The proposed action may impact agricultural resources. (See Part 1. E.3.a. a	Relevant Part I	No, or small impact	Moderate to large impact may
The proposed action may impact agricultural resources. (See Part 1. E.3.a. a If "Yes", answer questions a - h. If "No", move on to Section 9. a. The proposed action may impact soil classified within soil group 1 through 4 of the	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
The proposed action may impact agricultural resources. (See Part 1. E.3.a. a If "Yes", answer questions a - h. If "No", move on to Section 9. a. The proposed action may impact soil classified within soil group 1 through 4 of the NYS Land Classification System. b. The proposed action may sever, cross or otherwise limit access to agricultural land	Relevant Part I Question(s) E2c, E3b	No, or small impact may occur	Moderate to large impact may occur
The proposed action may impact agricultural resources. (See Part 1. E.3.a. a If "Yes", answer questions a - h. If "No", move on to Section 9. a. The proposed action may impact soil classified within soil group 1 through 4 of the NYS Land Classification System. b. The proposed action may sever, cross or otherwise limit access to agricultural land (includes cropland, hayfields, pasture, vineyard, orchard, etc). c. The proposed action may result in the excavation or compaction of the soil profile of	Relevant Part I Question(s) E2c, E3b E1a, Elb	No, or small impact may occur	Moderate to large impact may occur
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 The proposed action may impact agricultural resources. (See Part 1. E.3.a. a If "Yes", answer questions a - h. If "No", move on to Section 9. a. The proposed action may impact soil classified within soil group 1 through 4 of the NYS Land Classification System. b. The proposed action may sever, cross or otherwise limit access to agricultural land (includes cropland, hayfields, pasture, vineyard, orchard, etc). c. The proposed action may result in the excavation or compaction of the soil profile of active agricultural land. d. The proposed action may irreversibly convert agricultural land to non-agricultural uses, either more than 2.5 acres if located in an Agricultural District, or more than 10 acres if not within an Agricultural District. e. The proposed action may disrupt or prevent installation of an agricultural land 	Relevant Part I Question(s) E2c, E3b E1a, Elb E3b E1b, E3a	No, or small impact may occur	Moderate to large impact may occur
 The proposed action may impact agricultural resources. (See Part 1. E.3.a. a If "Yes", answer questions a - h. If "No", move on to Section 9. a. The proposed action may impact soil classified within soil group 1 through 4 of the NYS Land Classification System. b. The proposed action may sever, cross or otherwise limit access to agricultural land (includes cropland, hayfields, pasture, vineyard, orchard, etc). c. The proposed action may result in the excavation or compaction of the soil profile of active agricultural land. d. The proposed action may irreversibly convert agricultural land to non-agricultural uses, either more than 2.5 acres if located in an Agricultural District, or more than 10 acres if not within an Agricultural District. e. The proposed action may disrupt or prevent installation of an agricultural land management system. f. The proposed action may result, directly or indirectly, in increased development 	Relevant Part I Question(s) E2c, E3b E1a, Elb E3b E1b, E3a El a, E1b C2c, C3,	No, or small impact may occur	Moderate to large impact may occur

9. Impact on Aesthetic Resources The land use of the proposed action are obviously different from, or are in sharp contrast to, current land use patterns between the proposed project and a scenic or aesthetic resource. (Part 1. E.1.a, E.1.b, E.3.h.)	□no		YES
If "Yes", answer questions a - g. If "No", go to Section 10.	Relevant	No on	Moderate
	Part I Question(s)	No, or small impact may occur	to large impact may occur
a. Proposed action may be visible from any officially designated federal, state, or local scenic or aesthetic resource.	E3h	ØI	
b. The proposed action may result in the obstruction, elimination or significant screening of one or more officially designated scenic views.	E3h, C2b	M	
c. The proposed action may be visible from publicly accessible vantage points: i. Seasonally (e.g., screened by summer foliage, but visible during other seasons) ii. Year round	E3h	M Z	
d. The situation or activity in which viewers are engaged while viewing the proposed	E3h		
action is:	E2q,		
i. Routine travel by residents, including travel to and from work	E1c	⊠1	
ii. Recreational or tourism based activities	EIC	M	П
e. The proposed action may cause a diminishment of the public enjoyment and appreciation of the designated aesthetic resource.	E3h	Ø	
f. There are similar projects visible within the following distance of the proposed project: 0-1/2 mile ½ -3 mile 3-5 mile 5+ mile	Dia, Ela, Dif, Dig		Ø
g. Other impacts: nearby Oswegatchie Solar may be visible from the site during winter months.			
10. Impact on Historic and Archeological Resources The proposed action may occur in or adjacent to a historic or archaeological resource. (Part 1. E.3.e, f. and g.) If "Yes", answer questions a - e. If "No", go to Section 11.	⊠N	0 []YES
	Relevant Part I Question(s)	No, or small impact	Moderate to large impact may occur
a. The proposed action may occur wholly or partially within, or substantially contiguous to, any buildings, archaeological site or district which is listed on the National or State Register of Historical Places, or that has been determined by the Commissioner of the NYS Office of Parks, Recreation and Historic Preservation to be eligible for listing on the State Register of Historic Places.	ЕЗе	may occur	
b. The proposed action may occur wholly or partially within, or substantially contiguous to, an area designated as sensitive for archaeological sites on the NY State Historic Preservation Office (SHPO) archaeological site inventory.	E3f		П
c. The proposed action may occur wholly or partially within, or substantially contiguous to, an archaeological site not included on the NY SHPO inventory. Source:	E3g		

d. Other impacts:		п	
If any of the above (a-d) are answered "Moderate to large impact may e. occur", continue with the following questions to help support conclusions in Part 3:			
i. The proposed action may result in the destruction or alteration of all or part of the site or property.	E3e, E3g, E3f		
 The proposed action may result in the alteration of the property's setting or integrity. 	E3e, E3f, E3g, E1a, E1b		
iii. The proposed action may result in the introduction of visual elements which are out of character with the site or property, or may alter its setting.	E3e, E3f, E3g, E3h, C2, C3	п	
11. Impact on Open Space and Recreation The proposed action may result in a loss of recreational opportunities or a reduction of an open space resource as designated in any adopted municipal open space plan. (See Part 1. C.2.c, E.1.c., E.2.q.) If "Yes", answer questions a - e. If "No", go to Section 12.	□NO) [YES
1) Tes , answer questions a e. 1) Tro , go to seemon 12.	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
a. The proposed action may result in an impairment of natural functions, or "ecosystem services", provided by an undeveloped area, including but not limited to stormwater storage, nutrient cycling, wildlife habitat.	D2e, E1b E2h, E2m, E2o, E2n, E2p	Ø	
b. The proposed action may result in the loss of a current or future recreational resource.	C2a, E1c, C2c, E2q		
c. The proposed action may eliminate open space or recreational resource in an area with few such resources.	C2a, C2c E1c, E2q		
d. The proposed action may result in loss of an area now used informally by the community as an open space resource.	C2c, E1c		
e. Other impacts:			
12. Impact on Critical Environmental Areas The proposed action may be located within or adjacent to a critical environmental area (CEA). (See Part 1. E.3.d) If "Yes", answer questions a - c. If "No", go to Section 13.	⊠ N	0	YES
27 100 , another questions of the 27 state of 20 to account to	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
a. The proposed action may result in a reduction in the quantity of the resource or characteristic which was the basis for designation of the CEA.	E3d	О	п
b. The proposed action may result in a reduction in the quality of the resource or characteristic which was the basis for designation of the CEA.	E3d		п
c. Other impacts:		а	

13. Impact on Transportation The proposed action may result in a change to existing transportation systems (See Part 1. D.2.j) If "Yes", answer questions a - f. If "No", go to Section 14.	. NO) [/ES
ij Teb , andrei questions a j. ij Tie , go to beenen i i.	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
a. Projected traffic increase may exceed capacity of existing road network.	D2j		
b. The proposed action may result in the construction of paved parking area for 500 or more vehicles.	D2j	D	
c. The proposed action will degrade existing transit access.	D2j	П	0
d. The proposed action will degrade existing pedestrian or bicycle accommodations.	D2j		
e. The proposed action may alter the present pattern of movement of people or goods.	D2j	О	
f. Other impacts:		п	П
12			
14. Impact on Energy The proposed action may cause an increase in the use of any form of energy. (See Part 1. D.2.k) If "Yes", answer questions a - e. If "No", go to Section 15.	⊠ No	D []	YES
	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
a. The proposed action will require a new, or an upgrade to an existing, substation.	D2k		
b. The proposed action will require the creation or extension of an energy transmission or supply system to serve more than 50 single or two-family residences or to serve a commercial or industrial use.	D1f, D1q, D2k	О	
c. The proposed action may utilize more than 2,500 MWhrs per year of electricity.	D2k	О	D
d. The proposed action may involve heating and/or cooling of more than 100,000 square feet of building area when completed.	Dlg		a
e. Other Impacts:	0.0		
15. Impact on Noise, Odor, and Light The proposed action may result in an increase in noise, odors, or outdoor light (See Part 1. D.2.m., n., and o.) If "Yes", answer questions a - f. If "No", go to Section 16.	nting. 🛛 NO) [YES
	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
a. The proposed action may produce sound above noise levels established by local regulation.	D2m		a
b. The proposed action may result in blasting within 1,500 feet of any residence, hospital, school, licensed day care center, or nursing home.	D2m, E1d	П	D
c. The proposed action may result in routine odors for more than one hour per day.	D2o		

d. The proposed action may result in light shining onto adjoining properties.	D2n	
e. The proposed action may result in lighting creating sky-glow brighter than existing area conditions.	D2n, E1a	D
f. Other impacts:		П

16. Impact on Human Health The proposed action may have an impact on human health from exposure to new or existing sources of contaminants. (See Part 1.D.2.q., E.1. d. f. g. an If "Yes", answer questions a - m. If "No", go to Section 17.	☑ N(d h.)		YES
	Relevant Part I Question(s)	No,or small impact may cccur	Moderate to large impact may occur
a. The proposed action is located within 1500 feet of a school, hospital, licensed day care center, group home, nursing home or retirement community.	E1d	D	П
b. The site of the proposed action is currently undergoing remediation.	Elg, Elh	D	
c. There is a completed emergency spill remediation, or a completed environmental site remediation on, or adjacent to, the site of the proposed action.	Elg, Elh	О	О
d. The site of the action is subject to an institutional control limiting the use of the property (e.g., easement or deed restriction).	Elg, Elh	П	П
e. The proposed action may affect institutional control measures that were put in place to ensure that the site remains protective of the environment and human health.	Elg, Elh		П
f. The proposed action has adequate control measures in place to ensure that future generation, treatment and/or disposal of hazardous wastes will be protective of the environment and human health.	D2t	п	
g. The proposed action involves construction or modification of a solid waste management facility.	D2q, E1f	D	D
h. The proposed action may result in the unearthing of solid or hazardous waste.	D2q, E1f	D	
i. The proposed action may result in an increase in the rate of disposal, or processing, of solid waste.	D2r, D2s	0	П
j. The proposed action may result in excavation or other disturbance within 2000 feet of a site used for the disposal of solid or hazardous waste.	E1f, E1g E1h	0	П
k. The proposed action may result in the migration of explosive gases from a landfill site to adjacent off site structures.	E1f, E1g	0	
The proposed action may result in the release of contaminated leachate from the project site.	D2s, E1f, D2r		
m. Other impacts:			

17. Consistency with Community Plans			TEO.
The proposed action is not consistent with adopted land use plans. (See Part 1. C.1, C.2. and C.3.)	NO	Ш	ES
If "Yes", answer questions a - h. If "No", go to Section 18.	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
a. The proposed action's land use components may be different from, or in sharp contrast to, current surrounding land use pattern(s).	C2, C3, D1a E1a, E1b		
b. The proposed action will cause the permanent population of the city, town or village in which the project is located to grow by more than 5%.	C2	П	
c. The proposed action is inconsistent with local land use plans or zoning regulations.	C2, C2, C3		
d. The proposed action is inconsistent with any County plans, or other regional land use plans.	C2, C2		
e. The proposed action may cause a change in the density of development that is not supported by existing infrastructure or is distant from existing infrastructure.	C3, D1c, D1d, D1f, D1d, Elb		
f. The proposed action is located in an area characterized by low density development that will require new or expanded public infrastructure.	C4, D2c, D2d D2j	П	
g. The proposed action may induce secondary development impacts (e.g., residential or commercial development not included in the proposed action)	C2a	П	0
			V .
h. Other:			
h. Other:			D
h. Other: 18. Consistency with Community Character The proposed project is inconsistent with the existing community character. (See Part 1. C.2, C.3, D.2, E.3)	□NC		/ES
h. Other: 18. Consistency with Community Character The proposed project is inconsistent with the existing community character.			YES
h. Other: 18. Consistency with Community Character The proposed project is inconsistent with the existing community character. (See Part 1. C.2, C.3, D.2, E.3)	Relevant Part I Question(s)		
h. Other: 18. Consistency with Community Character The proposed project is inconsistent with the existing community character. (See Part 1. C.2, C.3, D.2, E.3)	Relevant Part I	No, or small impact may occur	Moderate to large impact may
h. Other: 18. Consistency with Community Character The proposed project is inconsistent with the existing community character. (See Part 1. C.2, C.3, D.2, E.3) If "Yes", answer questions a - g. If "No", proceed to Part 3. a. The proposed action may replace or eliminate existing facilities, structures, or areas	Relevant Part I Question(s)	No, or small impact may occur	Moderate to large impact may occur
h. Other: 18. Consistency with Community Character The proposed project is inconsistent with the existing community character. (See Part 1. C.2, C.3, D.2, E.3) If "Yes", answer questions a - g. If "No", proceed to Part 3. a. The proposed action may replace or eliminate existing facilities, structures, or areas of historic importance to the community. b. The proposed action may create a demand for additional community services (e.g.	Relevant Part I Question(s) E3e, E3f, E3g	No, or small impact may occur	Moderate to large impact may occur
h. Other: 18. Consistency with Community Character The proposed project is inconsistent with the existing community character. (See Part 1. C.2, C.3, D.2, E.3) If "Yes", answer questions a - g. If "No", proceed to Part 3. a. The proposed action may replace or eliminate existing facilities, structures, or areas of historic importance to the community. b. The proposed action may create a demand for additional community services (e.g. schools, police and fire) c. The proposed action may displace affordable or low-income housing in an area where	Relevant Part I Question(s) E3e, E3f, E3g C4 C2, C3, D1f	No, or small impact may occur	Moderate to large impact may occur
h. Other: 18. Consistency with Community Character The proposed project is inconsistent with the existing community character. (See Part 1. C.2, C.3, D.2, E.3) If "Yes", answer questions a - g. If "No", proceed to Part 3. a. The proposed action may replace or eliminate existing facilities, structures, or areas of historic importance to the community. b. The proposed action may create a demand for additional community services (e.g. schools, police and fire) c. The proposed action may displace affordable or low-income housing in an area where there is a shortage of such housing. d. The proposed action may interfere with the use or enjoyment of officially recognized	Relevant Part I Question(s) E3e, E3f, E3g C4 C2, C3, D1f D1g, E1a	No, or small impact may occur	Moderate to large impact may occur
h. Other: 18. Consistency with Community Character The proposed project is inconsistent with the existing community character. (See Part 1. C.2, C.3, D.2, E.3) If "Yes", answer questions a - g. If "No", proceed to Part 3. a. The proposed action may replace or eliminate existing facilities, structures, or areas of historic importance to the community. b. The proposed action may create a demand for additional community services (e.g. schools, police and fire) c. The proposed action may displace affordable or low-income housing in an area where there is a shortage of such housing. d. The proposed action may interfere with the use or enjoyment of officially recognized or designated public resources. e. The proposed action is inconsistent with the predominant architectural scale and	Relevant Part I Question(s) E3e, E3f, E3g C4 C2, C3, D1f D1g, E1a C2, E3	No, or small impact may occur	Moderate to large impact may occur

Upon review of the information recorded on this EAF, as noted, plus this additional support information	ion	
	1i	
and considering both the magnitude and importance of each identified potential impact, it is the cone Site Plan Review Board in the Town of Oswegatchie	is lead agency tha	t:
A. This project will result in no significant adverse impacts on the environment, and, therefore statement need not be prepared. Accordingly, this negative declaration is issued.	, an environmenta	al impact
B. Although this project could have a significant adverse impact on the environment, that impassubstantially mitigated because of the following conditions which will be required by the lead agency	act will be avoide y:	d or
		-
There will, therefore, be no significant adverse impacts from the project as conditioned, and, therefore declaration is issued. A conditioned negative declaration may be used only for UNLISTED actions (re, this conditions (see 6 NYCRR 6)	ed negative 17.7(d)).
C. This Project may result in one or more significant adverse impacts on the environment, and statement must be prepared to further assess the impact(s) and possible mitigation and to explore alto impacts. Accordingly, this positive declaration is issued.	an environmenta ematives to avoid	l impact or reduce those
Name of Action: Negative Declaration for Oswegatchie Solar, LLC		
Name of Lead Agency: Town of Oswegatchie Site Plan Review Board		
Name of Responsible Officer in Lead Agency: Don Beggs		
Title of Responsible Officer: Chairman		
Signature of Responsible Officer in Lead Agency:	Date:	4/26/2021
Signature of Preparer (if different from Responsible Officer)	Date:	
For Further Information:		
Contact Person: Russell B Lawrence		
Address: 51 State St. Huevelton, NY		
Telephone Number:		
E-mail:		
For Type 1 Actions and Conditioned Negative Declarations, a copy of this Notice is sent to:		
Chief Executive Officer of the political subdivision in which the action will be principally located (of Other involved agencies (if any) Applicant (if any) Environmental Notice Bulletin: http://www.dec.ny.gov/enb/enb.html	e.g., Town / City	/ Village of)